



NOTICE OF STATEMENT OF RECEIVER
 (Subsections 245(1) and 246(1) of the Act)

**IN THE MATTER OF THE RECEIVERSHIP OF
 VOICE MANAGEMENT LTD.**

The receiver gives notice and declares that:

1. On June 25, 2019, the Court of Queen’s Bench of Alberta (the “**Court**”) granted an Order (the “**Receivership Order**”) pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (“**BIA**”), sections 13(2) of the Judicature Act, R.S.A. 2000, cJ-2, and 49 of the Law of Property Act, R.S.A. 2000, c L-7, whereby Alvarez & Marsal Canada Inc. (“**A&M**”) was appointed receiver and manager (the “**Receiver**”), without security, of all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situated, including all proceeds of Voice Management Ltd. (“**Voice Management**”).
2. The Receiver understands that the accounting records for Voice Management as at June 25, 2019 indicates the following assets:

	<u>Estimated Net Book Value</u>	
Cash	\$	1,541,745
Accounts Receivable		6,240,004
Inventories		3,110
Refundable Deposits		50,000
Prepaid Expenses		95,263
Related Party Receivables		121,651,212
Capital Assets (Net of Depreciation)		471,304
Other Assets		34,174,550
Total	\$	164,227,188

Note: realizable values may materially differ from the above estimated net book value.

3. A&M became the Receiver in respect of the Property described above by virtue of the Receivership Order, a copy of which may be found on the Receiver’s website at: www.alvarezandmarsal.com/voiceconstruction.
4. Upon receiving the entered Receivership Order, the Receiver took possession and control of the Property described above on June 25, 2019.



5. The following information relates to the receivership:

- a) Civic Address: 7545 52 St NW, Edmonton Alberta T6B 2G2
- b) Principal line of business: Voice Management's principal business activity is the ownership and rental of construction equipment.
- c) Location of business: Edmonton, Alberta

6. Amounts owed by the Debtor to each creditor, according to books and records as at June 25, 2019 are shown below:

	Outstanding Amount
Unsecured creditors (see attached listing)	\$ 100,211,199
Secured creditors (see attached listing)	35,920,510
Total	\$ 136,131,709

7. The Receiver's contact information is:

Alvarez & Marsal Canada Inc.
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7
Telephone: (403) 538-7555
Facsimile: (403) 538-7551

Attention: Mr. Bryan Krol
Email: bkrol@alvarezandmarsal.com

Attention: Mr. Steven Chu
Email: steven.chu@alvarezandmarsal.com

8. To date, no claims procedure has been approved by the Court that instructs the creditors to prove their claims against the Debtor. As a result, creditors are not required to file a proof of claim with the Receiver at this time. The Receiver will notify each known creditor if a claims procedure order has been granted by the Court that instructs creditors to prove their claim(s).



Dated at Calgary, Alberta this 4th day of July, 2019.

**Alvarez & Marsal Canada Inc., in its capacity as
the Court Appointed Receiver of
Voice Management Ltd., and not in its
personal or corporate capacity**

A handwritten signature in blue ink, appearing to read 'Orest Konowalchuk'.

Orest Konowalchuk, CPA, CA, CIRP, LIT
Senior Vice President

Enclosure

**IN THE MATTER OF THE RECEIVERSHIP OF
Voice Management Ltd.
(the "Debtor")**

Preliminary List of Creditors as at June 25, 2019, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Secured Creditors	Address	City	Province /			Amount Outstanding
			State	Postal Code	Country	
Maynbridge Capital	Suite 388 - 1111 West Hastings Street	Vancouver	BC	V6E 2J3	Canada	35,920,510
Total secured creditors						\$ 35,920,510

Unsecured Creditors	Address	City	Province /			Amount Outstanding
			State	Postal Code	Country	
APEGGA	15th Fl.,Scotia Pl.,Tower One 10060 Jasper Avenue	Edmonton	AB	T5J 3R8	Canada	210
Alberta Printers Inc	7036 68 Ave NW	Edmonton	AB	T6B 3C5	Canada	3,846
Avison Young Real Estate Alberta Inc.	2800 Bell Tower 10104 103 Ave NW	Edmonton	AB	T5J 0H8	Canada	14,094
Battery World	12008-149 Street	Edmonton	AB	T5V 1P2	Canada	120
Berja Meter & Controls Ltd.	831-77th Avenue N.W.	Edmonton	AB	T6P 1S9	Canada	299
CDW Canada Inc.	P.O. BOX 57720 POSTAL STATION "A"	Toronto	ON	M5W 1A0	Canada	5,101
CINTAS CANADA LIMITED	C/O C3005 PO BOX 2572, STN. M	Calgary	AB	T2P 3L4	Canada	339
CannAmm Occupational Testing Services	101 McIntyre Street West Floor 2	North Bay	ON	P1B 2Y5	Canada	1,437
Cotton Candy Total Rewards Inc.	2600 Argentia Road	Mississauga	ON	L5N 5V4	Canada	20,004
Denton Canada LLP	2900 Manulife Place 10180 - 101 Street	Edmonton	AB	T5J 3V5	Canada	4,431
Executive Mat Service Ltd	#6, 115 - 28th Street S.E.	Calgary	AB	T2A 5K4	Canada	1,314
Explorer Software Inc.	Suite 220, 145 Chadwick Court North	Vancouver	BC	V7M 3K1	Canada	3,949
Fire Protection Services Inc.	6748-59 Street	Edmonton	AB	T6B 3N6	Canada	488
Gateway Mechanical Services Inc.	14605-118 Avenue	Edmonton	AB	T5L 2M7	Canada	3,592
Hazmasters Inc.	651 Harwood Avenue N.	Ajax	ON	L1Z 0K4	Canada	18
Humanacare Counselling Inc.	102 7030 Woodbine Ave	Markham	ON	L3R 6G2	Canada	1,506
ICIMS Inc	29348 Network Place	Chicago	IL	60673-1294	USA	0
JACAT Enterprises Ltd	155 Ranch Estates Dr NW	Calgary	AB	T3G 1K5	Canada	835
Kelly Services (Canada) Ltd	PO Box 9488, Postal Station A,	Toronto	ON	T0J 2V0	Canada	4,065
Kentucky Blue Grass Ltd.	6107-34th Street	Edmonton	AB	T6B 2V6	Canada	1,722
Konica Minolta Bus. Solutions	P.O. Box 4563, Stn. A	Toronto	ON	M5W 0H1	Canada	37,385
Nilex Inc.	Civil Environment Group 6810 8 Street NW	Edmonton	AB	T6P 0C5	Canada	0
Novexco Inc.	Suite 102 75 Tiverton Court	Markham	ON	L3R 5L4	Canada	1,904
Orion Building Maintenance (OBM) Ltd.	5503 76 Avenue	Edmonton	AB	T6B 0A7	Canada	11,191
Paper Mill Recycling Inc.	4606-90 A AVENUE	Edmonton	AB	T6B 2P9	Canada	2,156
Planet Coffee Company (Edmonton)	9408 39 Ave NW	Edmonton	AB	T6E 5T9	Canada	3,165
Receiver General for Canada	Place du Portage Phase III, 11A2-11 Laurier Street	Gatineau	QC	K1A 0S5	Canada	149,229
Reynolds Mirth Richards & Farmer	3200 Manulife Place 10180-101 Street	Edmonton	AB	T5J 3W8	Canada	2,795
Shred-It International Inc.	PO BOX 15781 STATION A	Toronto	AB	M5W 1C1	Canada	800
Staples Advantage	c/o C25043C PO Box 2524 Station M	Calgary	AB	T2P 1B1	Canada	150
Westkey Graphics Ltd	8315 Riverbend Court	Burnaby	BC	V3N 5E7	Canada	1,114
Michelle Tuchsén						
Paul Urquhart						
Brian Pinnegar						
Bill Fahey						
Jonathan Fong						

Stuart Lamb
 Ashlee Meziere
 Tracy Morgan
 Vivian Nguyen
 Klaudia Bukowska
 Philip Seutter
 Kelvin Curtis
 Michelle Mari Dallman
 Ryan Dela Cruz
 Garnet Clark
 Todd Cox
 Kelly Degerness
 Leagh Doell
 Michael Freeman
 Rhyan Gammaru
 Andrew Gibson
 Curtis Goulet
 Marian Harley
 Michael Hrynychuk
 Abdul Kassongo
 Ryan Krawchuk
 Natalie Letourneau
 Jeremy Mccarthy
 Sharon Myroniuk
 Jody Olson
 Howard Ratti
 Sterling Rideout
 Trevor Sawchuk
 Antonio Simpatico
 Lorne Swiderski
 Dustin Waites
 Cheryl Warwick
 Charlene Watt
 Connie Wichniewicz
 Brittany Bambrick
 Romulus Badea
 Marvin Bloski
 Voice Construction OPCO ULC
 Earth & Energy Construction Ltd.
 Voice Holdings Ltd.
 1124058 BC Ltd.
 Voice Construction Ltd.
 Bluesky Earthworks Ltd.

7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	84,172,241
7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	12,921,458
7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	1
7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	2,840,237
7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	1
7545 52 St NW	Edmonton	AB	T6B 2G2	Canada	1

Total unsecured creditors

\$ 100,211,199