



**NOTICE OF STATEMENT OF RECEIVER**  
(Subsections 245(1) and 246(1) of the Act)

**IN THE MATTER OF THE RECEIVERSHIP OF  
VOICE CONSTRUCTION LTD.**

The receiver gives notice and declares that:

1. On June 25, 2019, the Court of Queen’s Bench of Alberta (the “**Court**”) granted an Order (the “**Receivership Order**”) pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (“**BIA**”), sections 13(2) of the Judicature Act, R.S.A. 2000, cJ-2, and 49 of the Law of Property Act, R.S.A. 2000, c L-7, whereby Alvarez & Marsal Canada Inc. (“**A&M**”) was appointed receiver and manager (the “**Receiver**”), without security, of all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situated, including all proceeds of Voice Construction Ltd. (“**Voice Construction**”).
2. The Receiver understands that the accounting records for Voice Construction as at June 25, 2019 indicates the following assets:

|                          | <u>Estimated Net Book Value</u> |                   |
|--------------------------|---------------------------------|-------------------|
| Accounts receivable      | \$                              | 10,945            |
| Inter-company receivable |                                 | 34,189,048        |
| Other assets             |                                 | 948,751           |
|                          | <b>\$</b>                       | <b>35,148,744</b> |

**Note: realizable values may materially differ from the above estimated net book value.**

3. A&M became the Receiver in respect of the Property described above by virtue of the Receivership Order, a copy of which may be found on the Receiver’s website at: [www.alvarezandmarsal.com/voiceconstruction](http://www.alvarezandmarsal.com/voiceconstruction).
4. Upon receiving the entered Receivership Order, the Receiver took possession and control of the Property described above on June 25, 2019.
5. The following information relates to the receivership:

- a) Civic Address: 7545 52 St NW, Edmonton Alberta T6B 2G2
- b) Principal line of business: Voice Construction Ltd.’s principal business activity is the construction and maintenance of oil and gas facilities and associated projects.
- c) Location of business: Edmonton, Alberta



6. Amounts owed by the Debtor to each creditor, according to books and records as at June 25, 2019 are shown below:

|  | Outstanding Amount   |
|--|----------------------|
| Related party payable                      | \$ 7,705,921         |
| Unsecured creditors (see attached listing) | 1,144,977            |
| Secured creditors (see attached listing)   | 35,920,510           |
| <b>Total</b>                               | <b>\$ 44,771,408</b> |

7. The Receiver's contact information is:

Alvarez & Marsal Canada Inc.  
Suite 1110, 250 6<sup>th</sup> Ave SW  
Calgary, AB T2P 3H7  
Telephone: (403) 538-7555  
Facsimile: (403) 538-7551

Attention: Mr. Bryan Krol  
Email: [bkrol@alvarezandmarsal.com](mailto:bkrol@alvarezandmarsal.com)

Attention: Mr. Steven Chu  
Email: [steven.chu@alvarezandmarsal.com](mailto:steven.chu@alvarezandmarsal.com)

8. To date, no claims procedure has been approved by the Court that instructs the creditors to prove their claims against the Debtor. As a result, creditors are not required to file a proof of claim with the Receiver at this time. The Receiver will notify each known creditor if a claims procedure order has been granted by the Court that instructs creditors to prove their claim(s).

Dated at Calgary, Alberta this 4<sup>th</sup> day of July, 2019.

**Alvarez & Marsal Canada Inc., in its capacity as  
the Court Appointed Receiver of  
Voice Construction Ltd., and not in its  
personal or corporate capacity**

Orest Konowalchuk, CPA, CA, CIRP, LIT  
Senior Vice President

Enclosure

**IN THE MATTER OF THE RECEIVERSHIP OF  
Voice Construction Ltd.  
(the "Debtor")**

*Preliminary List of Creditors as at June 25, 2019, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown*

| Secured Creditors              | Address                               | City      | Province / |             | Country | Amount Outstanding   |
|--------------------------------|---------------------------------------|-----------|------------|-------------|---------|----------------------|
|                                |                                       |           | State      | Postal Code |         |                      |
| Maynbridge Capital             | Suite 388 - 1111 West Hastings Street | Vancouver | BC         | V6E 2J3     | Canada  | 35,920,510           |
| <b>Total secured creditors</b> |                                       |           |            |             |         | <b>\$ 35,920,510</b> |

| Unsecured Creditors                | Address  | City            | Province / |             | Country | Amount Outstanding |
|------------------------------------|--|-----------------|------------|-------------|---------|--------------------|
|                                    |  |                 | State      | Postal Code |         |                    |
| 1231645 Alberta Ltd                | 25520 Twp Rd 544                                   | Sturgeon County | AB         | T8T 1M6     | Canada  | 5,565              |
| A-1 Portables                      | 3725-47 Avenue                                     | Camrose         | AB         | T4V 4S4     | Canada  | 1,176              |
| Acden Facilities                   | 220 Taiganova Crescent                             | Fort McMurray   | AB         | T9K 0T4     | Canada  | 22,271             |
| Advantage Learning Solutions       | 190-9521 Franklin Ave                              | Fort McMurray   | AB         | T9H 3Z7     | Canada  | 263                |
| Amazon Springs                     | #103, 23 Bellerose Drive                           | St. Albert      | AB         | T8N 5E1     | Canada  | 0                  |
| Alberta Treasury Branches          | 10020 100 St NW #2100                              | Edmonton        | AB         | T5J 0N3     | Canada  | 21,208             |
| Berja Meter & Controls Ltd.        | 831-77th Avenue N.W.                               | Edmonton        | AB         | T6P 1S9     | Canada  | 2,912              |
| Bryant Construction Company Ltd    | 102 Gleneagles Terrace                             | Cochrane        | AB         | T4C 1W5     | Canada  | 3,279              |
| Casman Construction Ltd.           | 330 MacKenzie Blvd                                 | Fort McMurray   | AB         | T9H 4C4     | Canada  | 220,977            |
| Cat The Rental Store               | Fort McMurray Branch 16901 - 109 Avenue            | Edmonton        | AB         | T9H 3W7     | Canada  | 17,530             |
| Corix Water Products Limited       | Attn: Customer Financial Servi 19900 84th Avenue   | Langley         | BC         | V2Y 3C2     | Canada  | 0                  |
| Denton Canada LLP                  | 2900 Manulife Place 10180 - 101 Street             | Edmonton        | AB         | T5J 3V5     | Canada  | 1,059              |
| Fast Fence Rentals Ltd.            | 9004 Yellowhead Trail                              | Edmonton        | AB         | T5B 1G2     | Canada  | 536                |
| Firehawk Services Ltd              | 160 Mountain Avens Crescent                        | Fort McMurray   | AB         | T9K 0J6     | Canada  | 25,823             |
| Foresite Geomatic Ltd              | PO Box 23144 Thickwood                             | Fort McMurray   | AB         | T9H 5A9     | Canada  | 45,393             |
| Hertz Equipment Rental             | c/o T9699 PO Box 9699, STN A                       | Toronto         | ON         | M5W 1P8     | Canada  | 274                |
| Inland Pipe T6045                  | Lockbox 410250 PO Box 2200                         | Vancouver       | BC         | V6B 1Y0     | Canada  | 0                  |
| Innovator Industrial Services      | 13025 - 149 Street                                 | Edmonton        | AB         | T5L 2J7     | Canada  | 7,918              |
| Jackson Rentals Ltd.               | P.O. Box 78068                                     | Edmonton        | AB         | T8T 0K2     | Canada  | 155,557            |
| Ketek Group Inc                    | 20204 110 Ave                                      | Edmonton        | AB         | T5S 1X8     | Canada  | 394,423            |
| Konica Minolta Bus. Solutions      | P.O. Box 4563, Stn. A                              | Toronto         | ON         | M5W 0H1     | Canada  | 1,643              |
| Lafarge Canada Inc.                | C/O C25027 PO Box 2532, Station M                  | Calgary         | AB         | T2P 5P9     | Canada  | 1,344              |
| Livingston International Inc.      | PO Box 2168 STN TERMINAL                           | Vancouver       | BC         | V6B 4R5     | Canada  | 62                 |
| METALCARE INSPECTION SERVICES INC. | P.O Box 6549                                       | Fort McMurray   | AB         | T0J 0Y0     | Canada  | 22,109             |
| McLennan Ross                      | 600 West Chambers 12220 Stony Plain Road           | Edmonton        | AB         | T5N 3Y4     | Canada  | 158                |
| Norwesco Industries (1983) Ltd     | 6908L 6St SE                                       | Calgary         | AB         | T2H 2K4     | Canada  | 0                  |
| Novexco Inc.                       | Suite 102 75 Tiverton Court                        | Markham         | ON         | L3R 4M8     | Canada  | 99                 |
| Powell Canada Inc.                 | 10960- 274 STREET                                  | Acheson         | AB         | T7X 6P7     | Canada  | 142                |
| Proline Pipe Equipment Inc.        | 7141 67 Street                                     | Edmonton        | AB         | T6B 3L7     | Canada  | 3,885              |
| Quick Mats Ltd                     | Box 7054   | Drayton Valley  | AB         | T7A 1S3     | Canada  | 11,168             |
| Receiver General for Canada        | Place du Portage Phase III, 11A2-11 Laurier Street | Gatineau        | QC         | K1A 0S5     | Canada  | 893                |
| Rona                               | CP 1011  | Boucherville    | QC         | J4B 0B3     | Canada  | 392                |
| SCS Safety Coordination Services   | 2nd Fl, Meridian Place 7633-50 Street              | Edmonton        | AB         | T7Z 0B8     | Canada  | 52                 |
| STUART OLSON                       | 600, 4820 RICHARD ROAD SW                          | Calgary         | AB         | T3E 6L1     | Canada  | 6,941              |
| Staples Advantage                  | c/o C25043C PO Box 2524 Station M                  | Calgary         | AB         | T2P 1B1     | Canada  | 0                  |
| Steelhead Ventures Ltd             | PO Box 44  | Cochrane        | AB         | T4C 1A4     | Canada  | 2,091              |

|  |                                      |            |    |         |        |           |
|--|--------------------------------------|------------|----|---------|--------|-----------|
| TSS Total Safety Services Inc.                                 | PO Box 15251 Station A               | Toronto    | ON | M5W 1C1 | Canada | 16,685    |
| Thurber Engineering Ltd.                                       | 4127 ROPER ROAD                      | Edmonton   | AB | T6B 3S5 | Canada | 11,944    |
| United Rentals Inc   | C/O V7406 PO Box 7406 Stn Terminal   | Vancouver  | BC | V6B 4E2 | Canada | 2,570     |
| Varsteel Ltd   | 6515 34 Street                       | Edmonton   | AB | T6B 2V8 | Canada | 0         |
| William Scotsman of Canada Inc.B9326                           | C/O 911630 PO BOX 40 90 STN A        | Toronto    | ON | M5W 0E9 | Canada | 16,460    |
| Wolseley Industrial Canada Inc.                                | PO BOX 68                            | Burlington | ON | L7R 0A0 | Canada | 1,677     |
| Wood Environmental & Infrastructure Solutions<br>Mark Schwedes | C/O Lockbox 919020 PO Box 4090 STN A | Toronto    | ON | M5W 0E9 | Canada | 118,502   |
| Robert Kuno  |                                      |            |    |         |        |           |
| Voice Holdings Ltd.  | 7545 52 St NW                        | Edmonton   | AB | T6B 2G2 | Canada | 900,298   |
| Voice OPCO ULC   | 7545 52 St NW                        | Edmonton   | AB | T6B 2G2 | Canada | 5,660,546 |
| Voice Management Ltd.  | 7545 52 St NW                        | Edmonton   | AB | T6B 2G2 | Canada | 100       |
| <hr/>  |                                      |            |    |         |        |           |
| Total unsecured creditors                                      |                                      |            |    |         | \$     | 7,705,921 |