

District of: Alberta  
Division No. 02-Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

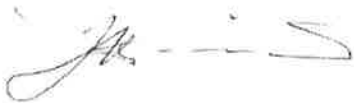
Take notice that:

1. Upon an application a Bankruptcy Order was issued against Virginia Hills Oil Corp. (the "Company") on the 3<sup>rd</sup> day of May, 2017, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24<sup>th</sup> day of May 2017 at 10:00 am at the office of Alvarez & Marsal Canada Inc., at Suite 1110 - 250 6<sup>th</sup> Ave SW, Calgary, AB T2P 3H7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 10<sup>th</sup> day of May 2017.

ALVAREZ & MARSAL CANADA INC. – Trustee

Per:



Per: \_\_\_\_\_  
Tim Reid, LIT, CIRP, CA  
Bow Valley Square IV  
250 6<sup>th</sup> Ave SW  
Calgary, AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551



Industry Canada

Industrie Canada

Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

District of ALBERTA

Division No. 02 - Calgary

Court No. 25-2248378

Estate No. 25-2248378

In the Matter of the Bankruptcy of:  
Virginia Hills Oil Corporation

Debtor

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$\*,\*\*\*

Date of Bankruptcy: May 3, 2017, 11:31

Meeting of Creditors: May 24, 2017, 10:00  
1110 6th Ave SW  
Calgary, ALBERTA

Chair: Trustee

Designated Person: SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp., Tim

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: May 5, 2017

E-File / Dépôt électronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, ALBERTA, T2P 0M9,  
877/376-9902

Canada

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of February 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	6,812,875.19
Balance of secured claims as per list "B" .....	54,558,000.00
Total unsecured creditors .....	61,370,875.19
2. Secured creditors as per list "B" .....	2,000,000.00
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	63,370,875.19
Surplus .....	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	2,000,000.00
Doubtful .....	0.00
Bad .....	0.00
Estimated to produce. ....	2,000,000.00
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRI's, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per list "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00

Total assets .....

Deficiency .....

I, Tim Reid, SVP A&M Canada Inc. Receiver of Virginia Hills Oil Corp., of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 3rd day of May 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Calgary in the Province of Alberta, on this 3rd day of May 2017.



Maggie Gross, Commissioner of Oaths  
For the Province of Alberta  
Expires January 17, 2020



Tim Reid, SVP A&M Canada Inc. Receiver  
of Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1218534 ALBERTA LTD.	PO BOX 297 RED EARTH CREEK AB T0G 1X0	16,902.27	0.00	16,902.27
2	1441381 ALBERTA LTD.	PO BOX 2606 HIGH PRAIRIE AB T0G 1E0	866.25	0.00	866.25
3	1540160 ALBERTA LTD	P.O. BOX 20085 CALGARY PLACE CALGARY AB T2P 4J2	603.51	0.00	603.51
4	1769919 ALBERTA LTD.	PO BOX 1351 ST. ISIDORE AB T0H 3B0	58,355.85	0.00	58,355.85
5	676853 AB LTD.	P.O. BOX 27 RED EARTH CREEK AB T0G 1X0	1,454.00	0.00	1,454.00
6	799430 AB LTD.	BOX 214 GRIMSHAW AB T0H 1W0	135,759.75	0.00	135,759.75
7	801 MECHANICAL	PO BOX 188 FLATBUSH AB T0G 0Z0	58,736.97	0.00	58,736.97
8	87-9 OILFIELD SERVICES LTD.	BOX 123 RED EARTH CREEK AB T0G 1X0	150,210.95	0.00	150,210.95
9	960922 ALBERTA INC.	262110 POPLAR HILL DRIVE CALGARY AB T2R 1C7	2,772.00	0.00	2,772.00
10	ADVANCED FLOW TECHNOLOGIES INC.	#6, 6125 - 11TH STREET SE CALGARY AB T2H 2L6	5,365.50	0.00	5,365.50
11	AEC PROPERTY TAX INC.	#1120 - 10201 SOUTHPORT RD SW CALGARY AB T2W 4X9	3,882.39	0.00	3,882.39
12	AIR LIQUIDE CANADA INC.	10020 - 56 AVENUE EDMONTON AB T6E 5Z2	5,386.27	0.00	5,386.27
13	Alberta Department of Energy, C/o Peter Mittal	2nd Floor, North Tower Petroleum Plaza, 9945-108 Street Edmonton AB T5K 2G6	0.00	0.00	0.00
14	Alberta Energy Regulator c/o Laura Chant	Suite 1000, 250 - 5 Street SW Calgary AB T2P 0R4	0.00	0.00	0.00
15	ALBERTA LAND & LEASE LTD	SUITE 209, 2002 LUXSTONE BLVD SW AIRDRIE AB T4B 3K8	116.16	0.00	116.16
16	ALBERTA ONE-CALL CORPORATION	104, 4242 - 7 AVENUE SE CALGARY AB T2G 2Y8	630.00	0.00	630.00
17	ALBERTA TUBULAR PRODUCTS LTD	SUITE 1100, 500 - 4TH AVE SW CALGARY AB T2P 2V6	25.20	0.00	25.20
18	ALTAGAS UTILITIES INC.	PO BOX 2597 STN M CALGARY AB T2P 0C8	11,864.57	0.00	11,864.57
19	ALVAREZ & MARSAL CANADA ULC	200 BAY STREET, SUITE 2900 TORONTO ON M5J 2J1	184.81	0.00	184.81
20	APEX WELL SERVICING (2010) INC.	BOX 37 SLAVE LAKE AB T0G 2A0	415,371.49	0.00	415,371.49
21	ARC RESOURCES LTD	308 - 4 AVENUE SW, SUITE 1200 CALGARY AB T2P 0H7	6,271.96	0.00	6,271.96
22	ARJAY KIRKER RESOURCES LIMITED	61, 1815 VARSITY ESTATES DRIVE NW CALGARY AB T3B 3Y7	1,440.99	0.00	1,440.99
23	AVALANCHE ACID HAULING LTD.	PO BOX 23103 GRANDE PRAIRIE AB T8V 6X2	17,626.88	0.00	17,626.88
24	AXIA CONNECT LIMITED	P.O. BOX 9537 STN M CALGARY AB T2P 5L8	1,669.50	0.00	1,669.50

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	AXIA SUPERNET LTD.	P.O. BOX 9590 STN M CALGARY AB T2P 5L8	173.25	0.00	173.25
26	BAYTEX ENERGY LTD.	SUITE 2800, 520 - 3 AVENUE SW CALGARY AB T2P 0R3	47,553.42	0.00	47,553.42
27	BEARSTONE ENVIRONMENTAL SOLUTIONS INC.	500, 435 - 4 AVENUE SW CALGARY AB T2P 3A8	6,861.97	0.00	6,861.97
28	BELL	PO BOX 3017 STATION TERMINAL VANCOUVER BC V6B 6L1	277.83	0.00	277.83
29	BELL MOBILITY	PO BOX 5102 BURLINGTON ON L7R 4R7	250.13	0.00	250.13
30	BETT'S WELLSITE MEDIC SERVICE	BOX 45 RED EARTH CREEK AB T0G 1X0	28,560.00	0.00	28,560.00
31	BLACK GOLD ANCHORS LTD.	BOX 230 RED EARTH AB T0G 1X0	16,637.25	0.00	16,637.25
32	BLUEWAVE ENERGY LTD	PO BOX 2030 STN "M" CALGARY AB T2P 1K6	314,300.71	0.00	314,300.71
33	BONANZA DRILLING INC.	P.O. BOX 537 BROOKS AB T1R 1B5	128,402.81	0.00	128,402.81
34	BRITANIA INDUSTRIES 2009 INC.	6227 - 41 STREET LEDUC AB T9E 0V7	41,883.25	0.00	41,883.25
35	BUFFALO INSPECTION SERVICES (2005) INC.	8403 DAVIES ROAD EDMONTON AB T6E 4N3	2,513.70	0.00	2,513.70
36	BULLDOG PROTECTIVE COATINGS	PO BOX 857 SLAVE LAKE AB T0G 2A0	3,837.75	0.00	3,837.75
37	CALIBER ENERGY SYSTEMS PARTNERSHIP	10497 92nd STREET HIGH LEVEL AB T0H 1Z0	35,041.49	0.00	35,041.49
38	CAMPBELL OILFIELD RENTALS LTD	9632 - 78 AVENUE CLAIRMONT AB T8X 0M2	17,135.00	0.00	17,135.00
39	Canada Revenue Agency, Edmonton Tax Services Office, Regional Intake Centre	9700 Jasper Ave Edmonton AB T5J 4C8	82,602.89	0.00	82,602.89
40	CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2 STREET SW CALGARY AB T2P 4J8	5,124.90	0.00	5,124.90
41	CANAMAX ENERGY LTD.	SUITE 610, 324 - 8 AVENUE SW CALGARY AB T2P 2Z2	1,300.23	0.00	1,300.23
42	CANWEST PROPANE PARTNERSHIP	1700, 440 - 2ND AVENUE SW CALGARY AB T2P 5E9	160,340.44	0.00	160,340.44
43	CAPITAL NOW INC c/o CAN PUMP PRESSURE SERVICES LTD	PO BOX 9613, STATION M CALGARY AB T2P 0E9	1,764.00	0.00	1,764.00
44	CARDINAL ENERGY LTD.	600, 400 - 3 AVENUE SW CALGARY AB T2P 4H2	9,258.77	0.00	9,258.77
45	CARDINAL ENERGY LTD.	600, 400 - 3 AVENUE SW CALGARY AB T2P 4H2	2,501.92	0.00	2,501.92
46	CGI INFORMATION SYSTEMS & MGT CONSULTANTS INC.	PO BOX 12535 MONTREAL QC H3C 6R1	7,228.72	0.00	7,228.72
47	CHOPKO ENVIRONMENTAL LTD.	BOX 7947 DRAYTON VALLEY AB T7A 1S9	22,393.60	0.00	22,393.60
48	CITIMAIL INC.	1107 - 7 AVENUE SW CALGARY AB T2P 1B2	32.81	0.00	32.81

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
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FORM 78 – Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	CJ-CSM INSPECTION LTD.	BOX 113 ESTEVAN SK S4A 2A2	1,252.28	0.00	1,252.28
50	COMMAND FISHING & PIPE RECOVERY LTD.	24521 TWP RD 210 LEDUC COUNTY AB T4X 0T4	52,397.93	0.00	52,397.93
51	COMPUTERSHARE TRUST COMPANY OF CANADA	11th FLOOR, 100 UNIVERSITY AVENUE TORONTO ON M5J 2Y1	1,897.15	0.00	1,897.15
52	COPYSEIS LTD.	6705 FAIRMOUNT DRIVE SE CALGARY AB T2H 0X6	165.02	0.00	165.02
53	CORE LABORATORIES CANADA LTD.	PO BOX 2464 STATION M CALGARY AB T2P 3C1	5,740.35	0.00	5,740.35
54	CORTEX BUSINESS SOLUTIONS LTD.	3404 - 25 STREET NE CALGARY AB T1Y 6C1	840.00	0.00	840.00
55	CRESCENT POINT RESOURCES PARTNERSHIP	SUITE 2000, 585 - 8 AVENUE SW CALGARY AB T2P 1G1	3.98	0.00	3.98
56	CRITICAL CONTROL ENERGY SERVICES INC.	800, 140 - 10 AVENUE SE CALGARY AB T2G 0R1	4,761.06	0.00	4,761.06
57	CROSS COUNTRY MECHANICAL LTD.	18 HERON POINT SPRUCE GROVE AB T7X 0E8	1,297.51	0.00	1,297.51
58	DATA SCAVENGER INC.	SUITE 200, 407 - 3 STREET SW CALGARY AB T2P 4Z2	554.40	0.00	554.40
59	DENALI OILFIELD SERVICES	PO BOX 225 RED DEER AB T4N 5E8	5,187.00	0.00	5,187.00
60	DIRECT ENERGY REGULATED SERVICES	P.O. BOX 1520, 639 - 5 AVENUE SW CALGARY AB T2P 5R6	575.94	0.00	575.94
61	DISCLOSURENET INC.	330 BAY STREET, SUITE 200 TORONTO ON M5H 2S8	1,725.15	0.00	1,725.15
62	DOLOMITE ENERGY INC.	SUITE 1500, 202 - 6 AVENUE SW CALGARY AB T2P 2R9	29,759.16	0.00	29,759.16
63	DOLOMITE ENERGY INC.	1200, 707 - 7 AVENUE SW CALGARY AB T2P 3H6	225,883.15	0.00	225,883.15
64	DRECO ENERGY SERVICES ULC	PO BOX 2532, STATION M CALGARY AB T2P 5P9	13,125.00	0.00	13,125.00
65	EAST GAP OILFIELD LTD.	PO BOX 104 RED EARTH CREEK AB T0G 1X0	3,879.75	0.00	3,879.75
66	EDGE WIRELINE INC.	B102 - 337, 5212 - 48 STREET RED DEER AB T4N 7C3	27,133.75	0.00	27,133.75
67	ENMAX	PO BOX 2900 STN M CALGARY AB T2P 3A7	20,570.33	0.00	20,570.33
68	ENMAX COMMERCIAL SERVICES INC. Attn. Allen Babb	141 50TH Ave SE CALGARY AB T2G 4S7	9,665.39	0.00	9,665.39
69	ESSENTIAL WELL SERVICE	1100, 250 - 2 STREET SW CALGARY AB T2P 0C1	77,429.63	0.00	77,429.63
70	EXACT OILFIELD DEVELOPING LTD	PO BOX 755 SLAVE LAKE AB T0G 2A0	999.60	0.00	999.60
71	FIREBALL EXPRESS COURIER	SUITE 122, 510 - 12 AVE SW CALGARY AB T2R 0X5	77.58	0.00	77.58
72	FIREFLY RESOURCES LTD	855, 700 - 4 AVENUE SW CALGARY AB T2P 3J4	839.00	0.00	839.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
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FORM 78 – Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	FORCE INSPECTION SERVICES INC.	7500 - 43 STREET LEDUC AB T9E 7E8	7,457.41	0.00	7,457.41
74	FORMULA POWELL L.P.	BOX 1328 GRANDE PRAIRIE AB T8V 4Z1	981.08	0.00	981.08
75	FRANK'S POWER TONGS LTD.	PO BOX 1168 SLAVE LAKE AB T0G 2A0	5,115.00	0.00	5,115.00
76	FREEHOLD ROYALTIES PARTNERSHIP	400, 144 - 4 AVENUE SW CALGARY AB T2P 3N4	922.25	0.00	922.25
77	GALLAGHER ENERGY RISK SERVICES INC.	PO BOX 9575, STATION M CALGARY AB T2P 5L8	66,420.44	0.00	66,420.44
78	GEOVISION CONSULTING LTD	13, 9196 TRONSON RD VERNON BC V1H 1E8	2,746.63	0.00	2,746.63
79	GLENBRIAR TECHNOLOGIES INC.	1100, 736 - 8 AVENUE SW CALGARY AB T2P 1H4	14,658.77	0.00	14,658.77
80	GLOBAL FUSION COATING INC.	1710 - 18 STREET WAINWRIGHT AB T9W 1L2	2,209.31	0.00	2,209.31
81	GO OILFIELD & PRESSURE SERVICES LTD.	PO BOX 418 RED EARTH CREEK AB T0G 1X0	53,372.55	0.00	53,372.55
82	GOVERNMENT OF ALBERTA	9945 108 STREET EDMONTON AB T5K 2G6	340.35	0.00	340.35
83	GOVERNMENT OF ALBERTA	9915 - 108 STREET, 5th FLOOR EDMONTON AB T5K 2G8	0.00	0.00	0.00
84	HANNA OIL & GAS COMPANY - CANADA ULC	855, 700 - 4 AVENUE SW CALGARY AB T2P 3J4	1,957.68	0.00	1,957.68
85	HARVEST OPERATIONS CORP	SUITE 1500, 700 2nd STREET SW CALGARY AB T2P 2W1	27,306.48	0.00	27,306.48
86	HARVEST OPERATIONS CORP	SUITE 1500, 700 2nd STREET SW CALGARY AB T2P 2W1	7,735.20	0.00	7,735.20
87	HI-FLO OILFIELD SERVICES LTD.	BOX 763 ECKVILLE AB T0M 0X0	2,580.00	0.00	2,580.00
88	HUNTING ENERGY SERVICES (CANADA) LTD.	5550 SKYLINE WAY NE CALGARY AB T2E 7Z7	10,100.16	0.00	10,100.16
89	HUSKY OIL OPERATIONS LIMITED	39th FLOOR, 808 - 8 AVENUE SW CALGARY AB T2P 1H5	2,560.88	0.00	2,560.88
90	INTERCON MESSAGING INC.	BOX 6295, 6226 - 50 AVE DRAYTON VALLEY AB T7A 1R7	3,643.80	0.00	3,643.80
91	IRISNDT CORP.	5311 - 86 STREET EDMONTON AB T6E 5T8	5,654.78	0.00	5,654.78
92	IRON EAGLE HOT OILING LTD.	#4 SASKATCHEWAN AVENUE DEVON AB T9G 1E7	29,448.87	0.00	29,448.87
93	IRON MOUNTAIN CANADA OPERATIONS ULC	PO BOX 3527 STATION A TORONTO ON M5K 1E7	649.83	0.00	649.83
94	ISLAND OILFIELD SERVICES LTD.	PO BOX 387 RED EARTH CREEK AB T0G 1X0	7,522.61	0.00	7,522.61
95	JAMIE GARRETT WELLSITE SUPERVISION INC.	BOX 2197 WHITECOURT AB T7S 1P8	19,965.75	0.00	19,965.75
96	JEFF ACORN CONSULTING LTD.	BOX 133 PEERS AB T0E 1W0	18,046.35	0.00	18,046.35

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
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Court No. 25-2248378  
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FORM 78 – Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	JT SQUARED INC	14958 MOUNT MCKENZIE DR SE CALGARY AB T2Z 2L4	4,511.25	0.00	4,511.25
98	K & S WELDING (755228 ALBERTA LTD.)	BOX 394 RED EARTH CREEK AB T0G 1X0	8,357.20	0.00	8,357.20
99	KODIAK WIRELINE SERVICES PARTNERSHIP	SUITE 101, 200 CARNEGIE DRIVE ST ALBERT AB T8N 5A8	4,978.25	0.00	4,978.25
100	LOOMIS EXPRESS	200 WESTCREEK BLVD BRAMPTON ON L6T 5T7	518.87	0.00	518.87
101	LOON RIVER CREE PIPELINE & FACILITIES LTD.	P.O. BOX 189 RED EARTH CREEK AB T0G 1X0	36,190.50	0.00	36,190.50
102	LOON RIVER TRUCKING LTD.	BOX 189 RED EARTH CREEK AB T0G 1X0	143,572.48	0.00	143,572.48
103	LOON RIVER TRUCKWASH LTD.	P.O. BOX 189 RED EARTH CREEK AB T0G 1X0	182.30	0.00	182.30
104	LRC CONTRACTORS LTD.	BOX 189 RED EARTH CREEK AB T0G 1X0	100,603.72	0.00	100,603.72
105	LUFKIN INDUSTRIES CANADA, ULC	1107 - 8A STREET NISKU AB T9E 7R3	4,920.30	0.00	4,920.30
106	LYLE'S TRUCKING	BOX 6962 PEACE RIVER AB T8S 1S8	8,886.36	0.00	8,886.36
107	M.D OF OPPORTUNITY NO. 17	PO BOX 60 WABASCA AB T0G 2K0	244,703.01	0.00	244,703.01
108	MAGNUM CEMENTING SERVICES OPERATIONS LTD.	PO BOX 60010 STRATHMORE AB T1P 0C3	32,320.26	0.00	32,320.26
109	MAHGWA RESOURCES INC.	BOX 189 RED EARTH AB T0G 1X0	17,982.00	0.00	17,982.00
110	MANITOULIN TRANSPORT INC.	PO BOX 390, 154 HWY 540B GORE BAY ON P0P 1H0	3,191.79	0.00	3,191.79
111	MATRIX SOLUTIONS INC.	SUITE 600, 214 - 11 AVENUE SW CALGARY AB T2R 0K1	16,461.89	0.00	16,461.89
112	MAX FUEL DISTRIBUTORS LTD.	BOX 236 SLAVE LAKE AB T0G 2A0	23,448.67	0.00	23,448.67
113	MOOSE JAW REFINERY PARTNERSHIP	1700, 440 - 2 AVENUE SW CALGARY AB T2P 5E9	32,817.75	0.00	32,817.75
114	MOUNT BASTION OIL AND GAS CORP	1050, 605 - 5 AVENUE S.W. CALGARY AB T2P 3H5	31,526.64	0.00	31,526.64
115	MOUNT BASTION OIL AND GAS CORP	1050, 605 - 5 AVENUE S.W. CALGARY AB T2P 3H5	498,985.49	0.00	498,985.49
116	MRC GLOBAL (CANADA) ULC	PO BOX 578, STN M CALGARY AB T2P 2J2	33,918.66	0.00	33,918.66
117	MULTI-CHEM PRODUCTION CHEMICALS CO.	PO BOX 3550 STN A TORONTO ON M5W 3P1	12,933.31	0.00	12,933.31
118	MUSTANG WELL SERVICES LTD.	PO BOX 1467 CAMROSE AB T4V 1X4	10,090.00	0.00	10,090.00
119	NCS MULTISTAGE, INC.	P.O. BOX 15280, STATION A TORONTO ON M5W 1C1	23,102.35	0.00	23,102.35
120	NELGAR SERVICES INC.	101 - 7477-49TH AVENUE RED DEER AB T4P 1N1	8,757.14	0.00	8,757.14

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	NEWALTA CORPORATION	211 11TH AVENUE SW CALGARY AB T2R 0C6	60,904.45	0.00	60,904.45
122	NORALTA TECHNOLOGIES INC.	SUITE 100, 808 - 4 AVENUE SW CALGARY AB T2P 3E8	169,307.05	0.00	169,307.05
123	NORTHERN SUNRISE COUNTY	BAG 1300 PEACE RIVER AB T8S 1Y9	804,349.16	0.00	804,349.16
124	NORTHERN WASTE DISPOSAL LTD	BOX 420 RED EARTH CREEK AB T0G 1X0	15,086.76	0.00	15,086.76
125	NOVEXCO	75 TIVERTON COURT, SUITE 102 MARKHAM ON L3R 4M8	380.91	0.00	380.91
126	P2 ENERGY SOLUTIONS ALBERTA ULC	PO BOX 60, STATION M CALGARY AB T2P 2G9	8,010.32	0.00	8,010.32
127	PANDELL TECHNOLOGY CORPORATION	400 - 4954 RICHARD ROAD SW CALGARY AB T3E 6L1	8,700.75	0.00	8,700.75
128	PASON SYSTEMS CORP	6130 - 3 STREET SE CALGARY AB T2H 1K4	14,479.61	0.00	14,479.61
129	PEER BROTHERS INDUSTRIES INC.	BOX 314 RED EARTH CREEK AB T0G 1X0	67,329.63	0.00	67,329.63
130	PELTON COMPUTER ENTERPRISES LTD.	450, 1000 - 7TH AVENUE SW CALGARY AB T2P 5L5	5,267.84	0.00	5,267.84
131	PENN WEST PETROLEUM A GENERAL PARTNERSHIP	200, 207 - 9 AVENUE SW CALGARY AB T2P 1K3	22,635.93	0.00	22,635.93
132	PENN WEST PETROLEUM A GENERAL PARTNERSHIP	SUSITE 200, 207 - 9 AVENUE SW CALGARY AB T2P 1K3	625.04	0.00	625.04
133	PHOENIX TECHNOLOGY SERVICES LP	SUITE 1400, 250 - 2 STREET SW CALGARY AB T2P 0C1	18,518.19	0.00	18,518.19
134	PONDEROSA RENTALS INC.	BOX 1888 BROOKS AB T1R 1C6	5,026.35	0.00	5,026.35
135	POWERSVISION SOFTWARE INC.	1010, 396 - 11TH AVENUE SW CALGARY AB T2R 0C5	6,879.31	0.00	6,879.31
136	PRAIRIE PROVIDENT RESOURCES CANADA LTD.	SUITE 1100, 640 - 5 AVENUE SW CALGARY AB T2P 3G4	20,475.00	0.00	20,475.00
137	PRAIRIE PROVIDENT RESOURCES CANADA LTD.	SUITE 1100, 640 - 5 AVENUE SW CALGARY AB T2P 3G4	451,722.83	0.00	451,722.83
138	PRAIRIE WEST VENTURES LTD.	PO BOX 79009 SHERWOOD PARK AB T8A 5S3	1,039.50	0.00	1,039.50
139	PRINTERWORKS WEST INC.	111 FORGE ROAD SE CALGARY AB T2H 0S9	823.51	0.00	823.51
140	PROFIRE COMBUSTION INC. DBA PROFIRE ENERGY INC.	BOX 3313 SPRUCE GROVE AB T7X 3A6	5,021.70	0.00	5,021.70
141	PUROLATOR COURIER LTD.	BOX 1100, STN A ETOBICOKE ON M9C 5K2	158.66	0.00	158.66
142	QUALITAS OILFIELD SERVICES LTD	SUITE 1400, 250 - 2 STREET SW CALGARY AB T2P 0C1	2,197.13	0.00	2,197.13
143	QUEST GEOMATICS INC.	202, 602 - 11 AVENUE SW CALGARY AB T2R 1J8	60,737.14	0.00	60,737.14
144	QUINN PUMPS CANADA LTD.	PO BOX 9609, STN M CALGARY AB T2P 0E9	395,561.72	0.00	395,561.72

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	R.M. OF GRIFFIN NO 66	PO BOX 70 GRIFFIN SK S0C 1G0	196.40	0.00	196.40
146	RECEIVER GENERAL	SUITE 100, 9911 CHIILA BOULEVARD TSUU T'INA (SARCEE) AB T2W 6H6	1.56	0.00	1.56
147	RED EARTH ACCOMODATIONS LTD.	9802 - 97 AVENUE PEACE RIVER AB T8S 1H6	25,201.37	0.00	25,201.37
148	RED EARTH LODGE LTD.	11747 - 231 STREET EDMONTON AB T2S 2C5	2,483.74	0.00	2,483.74
149	RED EARTH STEAM & CLEAN	PO BOX 254 RED EARTH CREEK AB T0G 1X0	15,231.32	0.00	15,231.32
150	RED PLANET TRUCKING LTD.	BOX 258 RED EARTH CREEK AB T0G 1X0	25,654.14	0.00	25,654.14
151	REDDOG SYSTEMS INC	SUITE 1100, 639 - 5 AVENUE SW CALGARY AB T2P 0M9	857.43	0.00	857.43
152	ROCKWATER ENERGY SOLUTIONS CANADA INC.	PO BOX 2509, STATION M CALGARY AB T2P 0E2	3,215.63	0.00	3,215.63
153	SAGE OIL & GAS INC.	3415 6TH STREET SW CALGARY AB T2S 2M5	2,811.50	0.00	2,811.50
154	SAMPLE PRO LTD.	P.O. BOX 1646 COCHRANE AB T4C 1B5	441.00	0.00	441.00
155	SCOTT LAND & LEASE LTD	SUITE 900, 202 6TH AVENUE SW CALGARY AB T2P 2R9	10,084.72	0.00	10,084.72
156	SCOTT SAFETY SUPPLY SERVICES INC.	PO BOX 1983 STN MAIN WHITECOURT AB T7S 1P7	5,851.13	0.00	5,851.13
157	SECTA TECHNICAL SERVICES INC.	BOX22333, BANKERS HALL CALGARY AB T2P 4J1	1,866.38	0.00	1,866.38
158	SECURE ENERGY SERVICES	3600, 205 - 5TH AVENUE SW CALGARY AB T2P 2V7	132,012.04	0.00	132,012.04
159	SEMERRA LTD.	PO BOX 3010 CLAIRMONT AB T0H 0W0	3,816.75	0.00	3,816.75
160	SHAW BUSINESS	2400 - 32 AVENUE NE CALGARY AB T2E 9A7	4,130.56	0.00	4,130.56
161	SHOCK TRAUMA AIR RESCUE SOCIETY	PO BOX 570, 1441 AVIATION PARK NE CALGARY AB T2E 8M7	786.00	0.00	786.00
162	SILVER TIP ENTERPRISES LTD.	BOX 247 RED EARTH CREEK AB T0G 1X0	812.50	0.00	812.50
163	SILVERTIP FISHING TOOLS	PO BOX 207 SLAVE LAKE AB T0G 2A0	6,873.96	0.00	6,873.96
164	SILVERTIP RENTALS INC.	PO BOX 207 SLAVE LAKE AB T0G 2A0	521.83	0.00	521.83
165	SLAVE LAKE COMMUNICATIONS LTD.	PO BOX 328 SLAVE LAKE AB T0G 2A0	0.00	0.00	0.00
166	SOLUTIONCORP INC.	BOX 2307 STETTLER AB T0C 2L0	8,871.48	0.00	8,871.48
167	SOUR & ODOUR SERVICES LTD.	115, 1925 - 18 AVENUE NE CALGARY AB T2E 7T8	1,560.75	0.00	1,560.75
168	STAR CHOICE COFFEE SERVICE LTD.	PO BOX 47008 - CREEKSIDE CALGARY AB T3P 0B9	288.95	0.00	288.95

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	STARCREST RESOURCE MANAGEMENT INC.	SUITE 504, 200 LACAILLE PLACE SW CALGARY AB T2P 5E2	22,799.50	0.00	22,799.50
170	STREAM-FLO INDUSTRIES LTD.	4505 - 74 AVE NW EDMONTON AB T6B 2H5	12,774.09	0.00	12,774.09
171	SUNSTONE ENERGY SERVICES	PO BOX 97 HIGH PRAIRIE AB T0G 1E0	8,505.00	0.00	8,505.00
172	TECHNO COMPLETIONS INC.	BOX 25114 DEER PARK RED DEER AB T4R 2M2	19,304.88	0.00	19,304.88
173	TELUS COMMUNICATIONS	PO BOX 7575 VANCOUVER BC V6B 8N9	2,626.91	0.00	2,626.91
174	TERVITA CORPORATION	500, 140 - 10TH AVE SE CALGARY AB T2G 0R1	10,585.59	0.00	10,585.59
175	The Bank of Nova Scotia, as administrative agent, C/o Adam Maerov	C/o McMillan LLP, #1700, 421-7th Avenue SW Calgary AB T2P 4K9	0.00	54,558,000.00	54,558,000.00
176	THE BARLON ENGINEERING GROUP LTD.	1110, 340 - 12 AVENUE SW CALGARY AB T2R 1L5	420.00	0.00	420.00
177	THE CITY OF CALGARY	800 MACLEOD TRAIL SE CALGARY AB T2P 3L9	1,051.10	0.00	1,051.10
178	THE RETRIO GROUP	5023 - 21STREET SW CALGARY AB T2T 5B9	157.47	0.00	157.47
179	TOTAL OILFIELD RENTALS LP	PO BOX 100 WHITECOURT AB T7S 1N3	39,014.96	0.00	39,014.96
180	TRACER SUPERVISION	#1110, 340 - 12 AVENUE SW CALGARY AB T2R 1L5	3,257.60	0.00	3,257.60
181	TRICAN PARTNERSHIP	2900, 645 - 7 AVENUE SW CALGARY AB T2P 4G8	206,504.91	0.00	206,504.91
182	TRIPLE K OILFIELD SERVICES	PO BOX 79 RED EARTH CREEK AB T0G 1X0	72,807.53	0.00	72,807.53
183	TRU HARDWARE	MAIN HIGHWAY P.O. BOX 130 RED EARTH CREEK AB T0G 1X0	2,780.47	0.00	2,780.47
184	TRYTON TOOL SERVICES	PO BOX 10667 LLOYDMINSTER AB T9V 3A7	3,667.78	0.00	3,667.78
185	TSX INC C/O T56297C	PO BOX 56297 STN A TORONTO ON M5S 4L1	217.35	0.00	217.35
186	VERACITY ENERGY SERVICES LTD	SUITE 200, 744 4TH AVENUE SW CALGARY AB T2P 3T4	1,696.87	0.00	1,696.87
187	VERTEX OILFIELD SERVICES LTD.	121, 2055 PREMIER WAY SHERWOOD PARK AB T8H 0G2	4,515.00	0.00	4,515.00
188	VISIONCRAFT DEVELOPMENT CORPORATION	315 - 1ST STREET EAST COCHRANE AB T4C 1Z2	0.00	0.00	0.00
189	VZFOX CANADA ENGINEERING	320 EAU CLAIRE PLACEII, 521-3 AVENUE SW CALGARY AB T2P 3T3	3,885.00	0.00	3,885.00
190	W. HOLLINGSHEAD TRUCKING LTD.	BOX 196 RED EARTH CREEK AB T0G 1X0	1,229.55	0.00	1,229.55
191	WHITE WATER MANAGEMENT LTD.	9902 - 42 AVE GRANDE PRAIRIE AB T8W 5A8	16,072.75	0.00	16,072.75
192	WHITEHALL ENERGY LTD.	SUITE 1630, 1800 - 4 STREET SW CALGARY AB T2S 2S5	252.00	0.00	252.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 – Continued

List "A"  
Unsecured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	WHITEHALL ENERGY LTD.	SUITE 1630, 1800 - 4 STREET SW CALGARY AB T2S 2S5	252.00	0.00	252.00
194	WILD ROWS PUMP & COMPRESSION LTD.	5901 - 63 AVENUE LLOYDMINSTER AB T9V 3T7	34,072.30	0.00	34,072.30
195	WM CONTRACTING SERVICES LTD.	BOX 61 CADOTTE LAKE AB T0H 0N0	33,689.25	0.00	33,689.25
196	XEROX CANADA LTD.	PO BOX 4539 STN A TORONTO ON M5W 4P5	335.11	0.00	335.11
Total:			6,812,875.19	54,558,000.00	61,370,875.19

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "B"  
Secured Creditors

Virginia Hills Oil Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	The Bank of Nova Scotia, as administrative agent, C/o Adam Maerov	C/o McMillan LLP, #1700, 421-7th Avenue SW Calgary AB T2P 4K9	56,558,000.00	Debts Due - Business - Estimated funds available from Receiver	15-Apr-2015	2,000,000.00		54,558,000.00
Total:			56,558,000.00			2,000,000.00	0.00	54,558,000.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 – Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Virginia Hills Oil Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 – Continued

List "D"  
Contingent or Other Liabilities

Virginia Hills Oil Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt  
Virginia Hills Oil Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Estimated funds available from Receiver	1110, 250 6th Ave SW Calgary AB T2P 3H7	Accounts Receivable	2,000,000.00 0.00 0.00		13-Feb-2017	2,000,000.00	1st Secured
Total:				2,000,000.00 0.00 0.00			2,000,000.00	

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Virginia Hills Oil Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Virginia Hills Oil Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

FORM 78 – Concluded

List "H"  
Property

Virginia Hills Oil Corporation  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

03-May-2017

Date



Tim Reid, SVP A&M Canada Inc. Receiver of  
Virginia Hills Oil Corp.

Court No. 25-2248378

File No. 25-2248378

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Alvarez & Marsal Canada Inc. - Licensed Insolvency  
Trustee  
Per:

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Tim Reid - Licensed Insolvency Trustee  
Bow Valley Square 4  
Suite 1110, 250 6th Ave SW  
Calgary AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2248378  
Estate No. 25-2248378

- FORM 31 / 36 -  
Proof of Claim / Proxy

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Virginia Hills Oil Corporation of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of February 2017, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

☐ G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee

Per:

\_\_\_\_\_  
Tim Reid - Licensed Insolvency Trustee  
Bow Valley Square 4  
Suite 1110, 250 6th Ave SW  
Calgary AB T2P 3H7  
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NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### **CHECKLIST FOR PROOF OF CLAIM**

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

#### **General**

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

#### **Notes:**

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor **must appear** in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

#### **Paragraph (1)**

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

#### **Paragraph (3)**

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

#### **Paragraph (4)**

##### **Notes:**

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

#### **Paragraph (5)**

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

#### **Paragraph (6)**

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
  - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.