ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC., URBANCORP (RIVERDALE) DEVELOPMENTS INC., & URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency* Act, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice* Act, R.S.O. 1990, c. C.43

UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF MR. JUSTICE MYERS

RE: APPROVAL OF SITE PLAN AGREEMENT AND LESLIEVILLE PARKLAND DEDICATION, AND REPAYMENT OF BORROWINGS & ANCILLARY RELIEF dated October 26, 2017

Counsel:

C. Prophet and, counsel for Syndicate as Agent

K. Peters, counsel for the Receiver and Construction Lien Trustee, Alvarez & Marsal Canada Inc.

B. Bissell, counsel for Terra Firma Capital Corporation and C.R.A.F.T. Development Corporation

The site plan agreement is fair and reasonable. The parking process and partial repayment of borrowings are too. Orders unopposed and signed.

"Myers J"