

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C., 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF **TARGET CANADA CO., TARGET  
CANADA HEALTH CO., TARGET CANADA MOBILE GP  
CO., TARGET CANADA PHARMACY (BC) CORP.,  
TARGET CANADA PHARMACY (ONTARIO) CORP.,  
TARGET CANADA PHARMACY CORP., TARGET  
CANADA PHARMACY (SK) CORP., and TARGET  
CANADA PROPERTY LLC**

**UNOFFICIAL TRANSCRIPT OF THE  
ENDORSEMENT OF THE HONOURABLE REGIONAL  
SENIOR JUSTICE MORAWETZ**

**May 17, 2016**

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J. N. Birch for WMI Holding Company (General Partners of Winners Merchants International L.P.)

J. Dacks for the Target Canada Entities

J. Mighton for Alvarez & Marsal Canada Inc. in its capacity as Monitor

J. Bell for RioCan

V. DaRe for Doral Holdings

C. Francis for Primaris Reit

L. Galessiere for Various Landlords previously described

The moving party, WMI Holding Company, withdraws this motion, on terms set out on the typed attachment, which is incorporated by reference into this endorsement.

The Honourable Regional Senior Justice Morawetz