ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC., URBANCORP (RIVERDALE) DEVELOPMENTS INC., & URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency* Act, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice* Act, R.S.O. 1990, c. C.43

UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF MR. JUSTICE NEWBOULD dated November 21, 2016

Counsel:

- L. Corne for Ad Hoc Committee of Leslieville Purchasers
- K. Peters, counsel for the Receiver and Construction Lien Trustee, Alvarez & Marsal (Canada) Inc.
- C. Prophet, counsel for Syndicate
- B. Bissell, Terra Firma Capital Corporation
- A. Kauffman, Travelers Inc.

Matter adjourned to a 9:30 am [chambers appointment] on December 1, 2016 before me.

"Newbould, J."