Court File No. CV-16-11409-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and –

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC., URBANCORP (RIVERDALE) DEVELOPMENTS INC., & URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency* Act, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice* Act, R.S.O. 1990, c. C.43

UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF MR. JUSTICE NEWBOULD dated March 14, 2017

Counsel:

L. Corne for Ad Hoc Committee of Leslieville Purchasers

K. Peters, counsel for the Receiver and Construction Lien Trustee, Alvarez & Marsal (Canada) Inc.

C. Prophet, counsel for Syndicate

B. Bissell, for Terra Firma Capital Corporation

A. Kauffman, for Travelers Inc.

A. Slavens, for Tarion Warranty Corporation

April 19, 2017 set for 2 hours.

"Newbould J"