ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC., URBANCORP (RIVERDALE) DEVELOPMENTS INC., & URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency* Act, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice* Act, R.S.O. 1990, c. C.43

UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF MR. JUSTICE NEWBOULD dated August 29, 2016

Counsel:

- N. Rabinovitch, for Guy Gissin, Functionary of Urbancorp Inc.
- D. Preger for Ad Hoc Committee of Leslieville Purchasers
- K. Peters, counsel for the Receiver and Construction Lien Trustee, Alvarez & Marsal (Canada) Inc.
- F. Lamie, counsel for Syndicate
- B. Sachdeva, counsel for 6 Urbancorp (Beach) Purchasers
- K. Kwinter, counsel for MDF Mechanical Limited (Lien Claimant, Leslieville)
- A. Kauffman, counsel for Travelers Insurance

A 2 hour conference to try to resolve matters it to be held on September 23, 2016 before Penny J. Briefs to be filed two days in advance. The clients are needed to attend.

A 2 hour motion is scheduled before me on October 6, 2016 if the matter is not resolved.

"Newbould, J."