

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and -

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC.,
URBANCORP (RIVERDALE) DEVELOPMENTS INC., &
URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43

**UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF
MR. JUSTICE NEWBOULD
dated December 1, 2016**

Counsel:

L. Corne and D. Preger, counsel to the Ad Hoc Committee of Leslieville Purchasers
K. Peters, counsel to the Receiver and Construction Lien Trustee, Alvarez & Marsal (Canada) Inc.

C. Prophet, counsel to the Syndicate
Brendan Bissel, counsel to the Terra Firma Capital Corporation

½ hearing scheduled for December 23, 2016.

“Newbould J”