Court File No. CV-16-11409-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

- and –

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC., URBANCORP (RIVERDALE) DEVELOPMENTS INC., & URBANCORP (THE BEACH) DEVELOPMENTS INC.

Respondents

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency* Act, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice* Act, R.S.O. 1990, c. C.43

UNOFFICIAL TRANSCRIPT OF ENDORSEMENT OF MR. JUSTICE HAINEY dated November 10, 2016

Counsel:

L. Corne, counsel to the Ad Hoc Committee of Leslieville Purchasers

K. Peters, counsel to the Receiver and Construction Lien Trustee, Alvarez & Marsal (Canada) Inc.

C. Prophet, counsel to the Syndicate

Brendan Bissel, counsel to the Terra Firma Capital Corporation

A. Kaufman, counsel to Travelers Insurance

W. Jaskiewicz, counsel to 6 Urbancorp (Beach) Purchasers

Counsel are not prepared to proceed with the 2-hour hearing scheduled for November 21, 2016. This date is vacated. However, counsel will attend at a 9:30 AM appointment that day before Newbould J. to report on the status of the matter.

"Hainey J"