

Invoice #661626 -- page 5

J. Mighton, T. Sandler, A. Hutchens, G. Karpel and J. Dacks; attend to claims matters; correspond re: landlord matters, Plan matters.

- 02/23/16 Receipt of emails from Osler with respect to new revised Plan agreement.
- 02/23/16 Reviewing claims filed by [REDACTED] and [REDACTED] against Target Canada Co; compiling binders re: Notices of Dispute, Proofs of Claim and Notice of Revision or Disallowance for J. Wadden and M. Wagner; noting up cases and researching provision of post-filing services under a pre-filing contract.
- 02/23/16 Telephone call to W. Sasso re: pharmacy claims; correspondence with W. Sasso re: pharmacy claims; e-mails re: pharmacy claims..
- 02/23/16 Emails re: pharmacy claims.
- 02/23/16 Phone conference with D. McIntosh, M. Wagner re: Plan matters; phone conference with T. Sandler, M. Wagner re: same; phone conference with T. Sandler, J. Dacks, R. Nielsen, J. Hurwitz re: landlord claim statements; meeting with G. Karpel re: finalizing draft statements re: landlord claims; reviewing plan and term sheet materials; reviewing [REDACTED] claims; email correspondence re: claims disputes; reviewing McKesson claim.
- 02/23/16 Review Proof of Claim.
- 02/23/16 Correspond re: claims matters, Plan matters, pharmacist claims matters; speak to J. Mighton re: claims matters, status update; review [REDACTED] set off matters; various discussions with T. Sandler re: status update; various discussions with D. McIntosh re: status update; send status update email to J. Carfagnini; review [REDACTED] disputes and speak to J. Mighton re: same; speak to G. Karpel re: claims matters, landlord matters, Plan matters; conference call with T. Sandler, J. Dacks, S. Obal, R. Nielsen, J. Hurwitz, G. Karpel and J. Mighton re: landlord statement matters.
- 02/24/16 Reviewing new litigation claims; meeting with F. Kussner and K. Hodges re: same.
- 02/24/16 Researching [REDACTED] claims; drafting email memos to J. Mighton.
- 02/24/16 Correspondence to W. Sasso re: pharmacy claims; receive and review correspondence from W. Sasso; telephone discussion with D. O'Connor; correspondence to D. O'Connor; conference with A. Mark re: pharmacy claims; report to client re: pharmacy claims; correspondence to J. Dacks re: pharmacy claims; review and address litigation claims including [REDACTED] and [REDACTED] conferences with K. Hodges and C. Fox to address litigation claims; receive and review correspondence from A. Lockhart re: [REDACTED]; correspondence to A. Lockhart.
- 02/24/16 Attending at Osler offices re: Plan and term sheet discussions; phone conference with J. Swartz re: same; phone conference with D. McIntosh re: same; reviewing revised Plan and term sheet materials.

- 02/24/16 Attendances re: employee claims including telephone conversation with S. Philpott re: D&O claims, review of claims summary and comment.
- 02/24/16 Review of documents; emails.
- 02/24/16 Claims: ██████ - e-mail correspondence and attendance re: claim and revised projection.
- 02/24/16 Meeting with M. Wagner and J. Mighton re: ██████ claim.
- 02/24/16 Speak to T. Sandler re: Plan matters; speak to G. Karpel re: Plan matters; review revised term sheet and Plan; meeting with J. Mighton and J. Wadden re: ██████ claim matters; correspond re: ██████ claim matters; review additional information re: ██████ claim matters; attend meetings at Oslers with working group re: scenario analysis, term sheet, Plan, agreements; attend at Oslers with working group and L. Galessiere and R. Schwill re: agreements; conference call with D. McIntosh, A. Hutchens, G. Karpel, J. Mighton re: input tax credits, term sheet matters.
- 02/25/16 Dealing with F. Kussner, A. Mark re: pharmacists' claims; receipt and review revised draft landlord settlement term sheet; receipt and review revised Plan Term Sheet.
- 02/25/16 Attending call with K. Hodges and B. Patterson re: settlement of M. Kristof claim as against TCC and ██████ drafting correspondence to G. Karpel and A. Hutchens re: litigation claims update; reviewing outstanding litigation claims.
- 02/25/16 Exchange emails with M. Wagner re: settlement agreement; discussions with Target Canada lawyer re: practice in ██████ for lease execution and delivery.
- 02/25/16 Re: Pharmacy Claims - Correspondence with D. O'Connor; correspondence with W. Sasso; telephone discussion with D. O'Connor; telephone discussion with W. Sasso; correspondence re: pharmacy claims; conferences with A. Mark re: pharmacy claims process; telephone discussion with A. Lockhart and J. Mighton re: ██████; address litigation claims matters with C. Fox and K. Hodges; review and revise correspondence.
- 02/25/16 Emails and telephone calls re: pharmacy claims process; prepare litigation plan.
- 02/25/16 Phone conference with F. Kussner, A. Lockhart re: pharmacist claims; meeting with A. Hutchens, G. Karpel, T. Sandler, J. Dacks, M. Wagner re: Consultative Committee call; conference call with Consultative Committee; reviewing landlord claim statements; reviewing plan materials.
- 02/25/16 Attendance re: employee status, telephone conversation with S. Philpott re: outstanding claims.
- 02/25/16 Claims: ██████ - review PI report and related materials; analysis re: claim.
- 02/25/16 Updating NODs.
- 02/25/16 Correspond re: term sheet, Plan, agreements; conference call with G. Karpel and A. Hutchens re: status update; review term sheet, Plan and agreements and provide comments; attend pre-meeting at Oslers re: Consultative Committee meeting; attend Consultative Committee meeting; conference call with J. Mighton, R. Nielsen and J. Hurwitz re: agreements, logistics; correspond re: claims

matters.

- 02/26/16 Receipt and review revised Plan Term Sheet; dealing with CCAA Extension Motion; telephone conference with D. McIntosh re: status of Plan negotiations with landlords and parent company.
- 02/26/16 Discussion with M. Sherman re: claims.
- 02/26/16 Attending telephone conference with F. Kussner and J. Mighton re: litigation claim of [REDACTED] emailing C. Walker, N. Jaswal and B. Patterson re: same.
- 02/26/16 Attend at offices of Oslers to review and revise Landlord Guarantee Creditor Settlement Agreement and provide comments in connection therewith; participate in lengthy conference call with solicitor for Target USA re: latest round of changes; review and revise document; provide re-draft to solicitor for Landlords for same; meeting with M. Wagner to discuss document and review and revise same; participate in subsequent calls with working group re: same; receive Notices of dispute from [REDACTED] in connection with assigned lease contingent liability claims.
- 02/26/16 Discussions with J. Mighton; reviewing and compiling final Non-PG Landlord statements.
- 02/26/16 Receive and review correspondence from D. O'Connor; e-mails with A. Mark re: pharmacy claims; correspondence to W. Sasso; correspondence to Osler; report to client; telephone calls and e-mails with W. Sasso; correspondence to D. O'Connor; report to Monitor re: pharmacy claims matters; address litigation claims matters; review and revise correspondence re: [REDACTED] claim; review litigation claims update; conferences with C. Fox.
- 02/26/16 Conference call with S. Glustein, K. Baltus re: telecom claims; reviewing; email correspondence re: pharmacist claims dispute; meeting with T. Kennedy re: landlord claim statements; reviewing same; drafting email to Consultative Committee re: Plan materials.
- 02/26/16 Review cases re s. 105.
- 02/26/16 Claims: [REDACTED] - prepare analysis; e-mail correspondence.
- 02/26/16 Review memo re: contract interpretation; revise issues re: [REDACTED] contract.
- 02/26/16 Attend meetings at Oslers with working group re: term sheet, Plan, agreements; various discussions with D. McIntosh and G. Karpel re: status update; correspond re: claims matters, Plan matters; review Target Corp. comments on settlement agreement and correspond re: same; conference call with T. Sandler, S. Obal and J. Dacks re: settlement agreement; various conference calls with Oslers, K. Herlin, L. Galessiere and R. Schwill re: settlement agreement; various discussions with K. Herlin re: same; status update to D. McIntosh.
- 02/27/16 Participate in call with solicitors for Target Canada and landlord review and revise Landlord Guarantee Creditor Settlement Agreement and provide re-draft to solicitor for Target USA for review; participate in subsequent calls with working group re: same.
- 02/27/16 Correspond re: settlement agreement matters.

- 02/28/16 Receive e-mails from solicitor for Target USA and solicitor for Landlord re: status of Landlord Guarantee Creditor Settlement Agreement; proceed to finalize agreement; exchange e-mails with real estate lawyer at Oslers re: status of Schedule A to agreements setting out registered owner and other parties.
- 02/28/16 Conference call with Oslers team re: documents; correspond re: Plan matters, settlement agreement matters; status update to D. McIntosh.
- 02/29/16 Review revised landlord settlement documents and Plan; preparation for and attend meeting Goodmans, A&M re: Consultative Committee pre-meeting; preparation for and attend meeting Goodmans, A&M, Oslers, Consultative Committee; review Plan status; walk through key terms and Plan mechanics; attend meeting and calls with Consultative Committee members re: Plan; dealing with W. Sasso, Oslers re: pharmacists' claims and dispute process before D. O'Connor; telephone conference with L. Rogers re: Plan issues; report to Morawetz J. re: Landlord Costs Motion; receipt and review draft TCC Press Release.
- 02/29/16 Discussion with M. Sherman re: withholding refund.
- 02/29/16 Reviewing supporting documentation re: ██████████ claim; attending telephone conferences with D. Sutherland and M. Toca re: timing of distribution.
- 02/29/16 Worked on report of intercompany preference review.
- 02/29/16 Follow-up discussions with M. Wagner re: status of file; receipt of numerous notices of dispute of disallowance of claim for solicitors of ██████████ as well as solicitors for ██████████ briefly review and exchange emails with working group re: same.
- 02/29/16 Review correspondence and documentation re: ██████████ claim; conferences with J. Mighton and M. Wagner re: pharmacy claims matter; telephone discussion with S. Irving re: pharmacy claim matters; e-mails with A. Mark; review litigation claims matters; address pharmacy claims matters; conferences with M. Wagner.
- 02/29/16 Attending at Osler offices re: Consultative Committee meeting; meeting with M. Wagner, J. Carfagnini, A. Hutchens, G. Karpel, T. Sandler, J. Dacks re: case update; meeting with F. Kussner re: pharmacist claims dispute; drafting procedural summary re: same; email correspondence with C. Artem re: pharmacist claims.
- 02/29/16 Review submission; discussion with Osler; discussion with M. Biringer; research.
- 02/29/16 Claims-█████████ attendances re: analysis; e-mail correspondence.
- 02/29/16 Speak to J. Mighton re: status update; conference call with J. Mighton and F. Kussner re: pharmacy claims process matters; review term sheet, plan and agreements; speak to J. Carfagnini re: status update; various discussions with K. Herlin re: agreements; speak to A. Hutchens re: plan matters; pre-meeting with D. McIntosh, A. Hutchens, G. Karpel, J. Mighton and J. Carfagnini re: plan matters; attend consultative committee meeting with company counsel joining; attend to claims matters.

OUR FEE **\$233,027.50**

TIMEKEEPER SUMMARY

NAME	RANK	HOURS	RATE	TOTAL
Carfagnini, Jay A.	Partner	23.50 hrs	\$1,040.00	\$24,440.00
Wagner, Melaney	Partner	88.50 hrs	\$825.00	\$73,012.50
Mark, Alan	Partner	2.40 hrs	\$1,010.00	\$2,424.00
Rubenstein, Gale	Partner	1.40 hrs	\$895.00	\$1,253.00
Kussner, Francy	Partner	19.00 hrs	\$900.00	\$17,100.00
Guolo, Francesca	Partner	6.50 hrs	\$945.00	\$6,142.50
Smith, Graham D.	Partner	12.90 hrs	\$900.00	\$11,610.00
Ernst, Glenn S.	Partner	4.70 hrs	\$970.00	\$4,559.00
Wadden, Jason	Partner	1.20 hrs	\$730.00	\$876.00
Herlin, Ken	Partner	14.50 hrs	\$905.00	\$13,122.50
Sherman, Mitchell J.	Partner	12.10 hrs	\$1,060.00	\$12,826.00
Fox, Carlie	Associate	11.60 hrs	\$395.00	\$4,582.00
Hodges, Kellie	Associate	8.80 hrs	\$485.00	\$4,268.00
Mighton, Jesse	Associate	93.00 hrs	\$525.00	\$48,825.00
D'Angelo, Tyler	Associate	1.30 hrs	\$440.00	\$572.00
Paquette, Fanny	Law Clerk	.30 hrs	\$320.00	\$96.00
Articling Student	Articling Student	24.30 hrs	\$290.00	\$7,047.00
Word Processing	Word Processing	3.20 hrs	\$85.00	\$272.00

DISBURSEMENTS

Telephone - Long Distance / Conference Calls	16.59
Parking / Cab / Mileage / Meetings	377.06
Copies	930.00
Computer Searches - Westlaw Carswell	842.50

TOTAL DISBURSEMENTS **\$2,166.15**

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TOTAL FEES ON THIS INVOICE	\$233,027.50
HST ON FEES	30,293.58
NON TAXABLE DISBURSEMENTS	0.00
TAXABLE DISBURSEMENTS	2,166.15
TOTAL DISBURSEMENTS ON THIS INVOICE	\$2,166.15
HST ON TAXABLE DISBURSEMENT	281.60
TOTAL THIS INVOICE (CANADIAN DOLLARS)	\$265,768.83

TRUST FUNDS	\$150,392.08
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THIS IS OUR ACCOUNT HEREIN
GOODMANS LLP



E. & O. E.
JAC /

This invoice may not reflect all time and disbursements incurred on this matter to date. It is payable upon receipt and in accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.30% per annum on unpaid fees, charges or disbursements calculated one month from the date this invoice is delivered.

PAYMENT OPTIONS

**Cheque payable to GOODMANS LLP - mailed to our office; OR
by Wire Transfer - to Goodmans account:**

Canadian \$ General Account

<u>Beneficiary Bank:</u>	TD Canada Trust 394 Bay Street Toronto, ON M5H 2Y3
<u>Swift Code:</u>	TDOMCATTOR
<u>Beneficiary:</u>	Goodmans LLP 333 Bay Street, Suite 3400 Toronto, ON M5H 2S7
<u>Beneficiary Bank:</u>	004
<u>Beneficiary Transit:</u>	12162
<u>Beneficiary Account:</u>	0552488
<u>Payment Details:</u>	Re: Jay Carfagnini, Matter # 143291, Invoice # 661626 (Please include all invoice numbers)

*****Please also email Wire Payment Details to: collections@goodmans.ca***

March 24, 2016

Our File No.: 143291

Via Email

Alvarez & Marsal Canada ULC
2900 South Tower, Royal Bank Plaza
200 Bay Street, PO Box 22
Toronto, ON M5J 2J1

Attention: Douglas McIntosh

Dear Sirs:

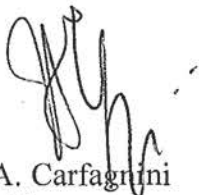
Re: Project Yellow

Please find enclosed our interim account for professional services rendered in connection with the above matter for the period up to and including March 15, 2016.

I trust you will find the enclosed to be in order. If you have any questions regarding the enclosed, please do not hesitate to contact me.

Yours truly,

Goodmans LLP



J. A. Carfagnini
JAC/eg
encl.

March 22, 2016

Alvarez & Marsal Canada ULC
2900 South Tower, Royal Bank Plaza
200 Bay Street
PO Box 22
Toronto, ON
Canada M5J 2J1

ATTENTION: Douglas McIntosh

OUR FILE NO. AAMC 143291
OUR INVOICE NO. 662429
GST/HST REGISTRATION NO. R119422962

Re: Project Yellow

TO OUR PROFESSIONAL SERVICES RENDERED IN CONNECTION WITH THE ABOVE NOTED
MATTER INCLUDING THE FOLLOWING:

- 03/01/16 Extensive dealing with pharmacists' claims and claims dispute process before D. O'Connor; telephone conference with W. Sasso; telephone conference with Oslers; dealing with revised Plan and landlord settlement documents; dealing with Target Press Release; attend calls with Consultative Committee members re: revised Plan and landlord settlement; receipt and review draft background memo for D. O'Connor re: pharmacists' claims; review outstanding claims report; meeting J. Carfagnini, M. Wagner, J. Mighton re: status.
- 03/01/16 Receipt and review of correspondence from A. Hutchens; receipt and review of correspondence from J. Olsen (x2); letter to J. Olsen; telephone consultation with J. Olsen [REDACTED] review documents re: [REDACTED]
- 03/01/16 Reviewing and analyzing claim of [REDACTED] meeting with F. Kussner re: same; emailing G. Karpel and A. Hutchens re: same.
- 03/01/16 Work on report of intercompany preference review.
- 03/01/16 Review numerous notices of dispute from landlords with respect to claim as well as exchange emails re: [REDACTED] interest on deposit.
- 03/01/16 Prepare memorandum re: background for pharmacy claims; conferences with J. Mighton; conference call among A. Mark, J. Carfagnini, F. Kussner, M. Wagner and J. Mighton re: pharmacy claims process matters; revise memorandum; e-mails with S. Irving; review comments from Osler; review litigation claims; conferences with C. Fox; e-mails with M. Wagner re: pharmacy claims; revise pharmacy claims memorandum; telephone discussion with S. Irving; conferences with J. Mighton; report to clients; assemble documentation for attendance before D. O'Connor.

- 03/01/16 Conference call re: pharma claims process.
- 03/01/16 Meeting with G. Karpel, M. Wagner, G. Smith re: [REDACTED] claim dispute; phone conference re: pharmacist claims dispute; email correspondence with S. Glustein re: vendor claims disputes; drafting memo re: pharmacist claims dispute overview; assembling materials re: same.
- 03/01/16 Discussion with M. Biringer; discussion with M. Wagner and D. McIntosh; emails; review issues.
- 03/01/16 Claims: [REDACTED] - prepare meeting; meeting (Monitor et al.); Claims: [REDACTED] - review materials and status.
- 03/01/16 Speak to S. Irving re: D. Annand, pharmacy claims process matters; conference call with F. Kussner, J. Mighton, A. Mark and J. Carfagnini re: pharmacy claims process matters; prepare for claims meeting; attend meeting with G. Smith, G. Karpel, J. Mighton re: [REDACTED] claims matters; attend to other claims matters; review pharmacy memo and speak to J. Mighton and J. Carfagnini re: same; correspond re: Plan matters.
- 03/02/16 Dealing with W. Sasso re: pharmacists' claims and process for proceeding before Claims Officer; preparation for meeting with D. O'Connor (Claims Officer) on pharmacists' claims; review claims, notices of dispute, Order appointing Claims Officer, A&M summary and memos on pharmacist claims; review pharmacy franchise agreements; dealing with press release re: landlord settlement; preparation for and attend status meeting Goodmans, A&M, Oslers; dealing with Consultative Committee re: outstanding matters, support for Plan, etc.
- 03/02/16 Receipt and review of correspondence from J. Olsen (lawyer for [REDACTED]) (x2); office conference with J. Mighton; review materials re: liens by [REDACTED]; review Proofs of Claim folder.
- 03/02/16 Emailing G. Karpel re: [REDACTED] claim; attending telephone conference with K. Karimjee re: [REDACTED] claim; reviewing claim of [REDACTED], attending telephone conference with [REDACTED] re: same.
- 03/02/16 Work on report of intercompany preference review.
- 03/02/16 Exchange of emails re: registered owners; telephone conference solicitor for Target.
- 03/02/16 Reviewing correspondence between A. Lockhart of Osler and F. Gagnon of BLG re: [REDACTED] post-filing agreement; compiling correspondence binders for J. Mighton.
- 03/02/16 Conferences with J. Mighton; finalize background memorandum re: pharmacy claims; correspondence to W. Sasso; correspondence to clients; review litigation claims matters; conference call with Osler and Monitor; prepare materials for attendance with D. O'Connor; e-mails with W. Sasso and S. Strosberg; e-mails with D. O'Connor; prepare correspondence to D. O'Connor; telephone call from D. O'Connor; e-mails with S. Irving; preparation for meeting with D. O'Connor re: pharmacists' claims.
- 03/02/16 Attending at Osler offices re: status update meeting; preparing summary of active claim disputes re:

same; phone conference with S. Glustein re: claims disputes, vendor claims; meeting with F. Kussner, M. Wagner, A. Mark, J. Carfagnini re: pharmacist claims dispute; reviewing materials re: same.

- 03/02/16 Claims: [REDACTED] telephone attendance (J. Mighton); consider merits.
- 03/02/16 Review and provide comments on press release; speak to J. Carfagnini re: Sasso; meeting at Oslers with working group re: status update, pharmacist claims matters, Plan matters; correspond with Consultative Committee re: draft press release; correspond re: press release matters; review Plan sponsor agreement; correspond and speak to S. Obal re: same.
- 03/03/16 Dealing with landlord consent issues; preparation for and attend meeting Goodmans, A&M, Oslers re: pharmacist claims process, strategy for proceeding; preparation for and attend meeting before D. O'Connor as Claims Officer in respect of pharmacist claims; development of timetable and process for proceeding; receipt and review TCC Press Release re: landlord settlement; dealing with Consultative Committee re: same; telephone conference with W. Sasso re: pharmacists' claims.
- 03/03/16 Review of co-tenancy claims.
- 03/03/16 Attending telephone conferences re: claims of S. Watson, N. Abouhouse, J. Greer, S. Dustin and S. Conway.
- 03/03/16 Preparation of preference review report.
- 03/03/16 Receipt of numerous notices to dispute relating to disallowances of claims and in particular with respect to [REDACTED] as well as with respect to numerous [REDACTED] locations; meeting with T. D'Angelo to briefly review co-tenancy provisions in leases; exchange emails with M. Wagner and J. Mighton with respect to [REDACTED] notice of dispute; receipt of numerous correspondences with respect to settlement of landlord guarantee matters; receipt of chart with respect to registered owners from solicitor for Target U.S.A.; telephone call with Target Canada solicitor.
- 03/03/16 Reviewing correspondence between A. Lockhart of Osler and F. Gagnon of BLG re: [REDACTED] post-filing agreement.
- 03/03/16 Prepare for and attend meeting with D. O'Connor, Osler, Monitor and W. Sasso; telephone discussion with D. O'Connor's office re: scheduling; e-mails with A. Mark; conferences with J. Mighton.
- 03/03/16 Meeting with D. O'Connor, W. Sasso, J. Carfagnini, M. Wagner, A. Hutchens, J. Dacks re: pharmacist claims dispute; preparatory meeting re: same; reviewing landlord Notices of Dispute; email correspondence with T. D'Angelo re: same; reviewing draft press release re: landlord deal.
- 03/03/16 Attendance re: employee issues, various e-mails.
- 03/03/16 Discussion with A. Hutchens re issues; emails; review agenda and chart; telephone conference with the Canada Revenue Agency, Department of Justice and Osler.

- 03/03/16 [REDACTED] review draft summary and consider analysis.
- 03/03/16 Updating landlord NOD binders.
- 03/03/16 Various discussions with J. Carfagnini and J. Mighton re: pharmacist claims matters; review pharmacist claims materials; attend to claims matters; various discussions with A. Hutchens and D. McIntosh re: press release and provide comments on same; review shared services agreement and speak to A. Hutchens and G. Karpel re: same; correspond re: shared services agreement; correspond re: landlord matters, status update; pre-meeting with J. Dacks, C. Jackson, F. Kussner, J. Carfagnini, J. Mighton and S. Ferguson re: pharmacist claims matters; meeting with J. Dacks, C. Jackson, F. Kussner, J. Carfagnini, J. Mighton, S. Ferguson, B. Sasso, S. Strosberg and D. O'Connor re: pharmacist claims matters.
- 03/04/16 Dealing with landlord settlement; finalize landlord consents; correspondence re: trade suppliers; finalize Press Release; telephone message to Morawetz J. re: status report on landlord settlement; dealing with pharmacists re: claims officer hearing, etc.
- 03/04/16 Reviewing email from J. Mighton re: revised plan.
- 03/04/16 Reviewing [REDACTED] claim; emailing A. Buis re: same; reviewing [REDACTED] claim; reviewing [REDACTED] claim and attending telephone conference with K. Moore and J. Mighton re: same; reviewing supporting documentation re: [REDACTED] claim.
- 03/04/16 Preparation of preference review report.
- 03/04/16 Exchange emails with working group throughout the day re: status of transaction and settling with indemnified landlords; exchange emails with J. Mighton, T. D'Angelo and M. Wagner re: notice of dispute from [REDACTED] exchange emails with solicitor for purchaser re: surrender of [REDACTED] properties and T5 receipt.
- 03/04/16 Reviewing correspondence between A. Lockhart of Osler and F. Gagnon of BLG re: [REDACTED] post-filing agreement.
- 03/04/16 Correspondence with A. Lagatta re: pharmacy matters; telephone discussion with A. Lagatta, A. Lockhart and J. Mighton [REDACTED] review correspondence to D. McInnis; review correspondence from D. McInnis; conference with J. Mighton to prepare pharmacy claims; e-mails with A. Mark re: pharmacy process; receive and review correspondence from D. O'Connor; correspondence to W. Sasso; review litigation claims matters.
- 03/04/16 Phone conference with K. Moore, C. Fox re: litigation claim; phone conference with F. Kussner, A. Lockhart [REDACTED] reviewing landlord Notices of Dispute; reviewing draft motion materials re: stay extension; updating service list.
- 03/04/16 Claims: review and attendances re: [REDACTED] claims and status; attendance re: [REDACTED]
- 03/04/16 Speak to A. Hutchens re: status update, landlord matters; correspond re: landlord matters; preference review matters; review preference review memo and speak to F. Guolo re: same; arrange

to serve press release; speak to G. Karpel re: status update; review stay extension materials; attend to claims matters.

- 03/06/16 Conducting research re: measure of damages in termination without cause provision.
- 03/07/16 Correspondence re: outstanding property tax appeals.
- 03/07/16 Correspondence from M. Solmon re: 30-day goods and letter of response; attend meeting J. Carfagnini, D. McIntosh re: outstanding matters; correspondence re: pharmacy claims; hearing dates and process; receipt and review [REDACTED] motion re: co-tenancy stay; telephone conference with A. Mark re: same; dealing with March 14th CCAA stay extension motion.
- 03/07/16 Review of co-tenancy claims; meeting with K. Herlin and M. Wagner re: same.
- 03/07/16 Reviewing email from J. Mighton.
- 03/07/16 Emailing counsel to [REDACTED] re: accepting Notice of Dispute; reviewing supporting documentation re: [REDACTED] claim; attending telephone conference with counsel re: [REDACTED] claim.
- 03/07/16 Meeting with M. Wagner, T. D'Angelo and J. Mighton with respect to outstanding Landlord disputed claims and in particular [REDACTED] claim re: [REDACTED] exchange emails with solicitor for [REDACTED] re: settlement discussions.
- 03/07/16 Review correspondence from M. Solmon; review motion materials delivered by [REDACTED]; e-mails with A. Mark; receive correspondence from W. Sasso re: pharmacy scheduling; telephone discussion with J. Dacks; receive and review correspondence from J. Dacks and T. Sandler; correspondence to W. Sasso; correspondence with D. O'Connor; correspondence with A. Lockhart [REDACTED] [REDACTED] review correspondence re: [REDACTED] litigation claim.
- 03/07/16 Phone conference with A. Hutchens re: letter to M. Solmon; meeting with K. Herlin, T. D'Angelo re: [REDACTED] claim; email correspondence with R. Nielsen re: administrative matters; reviewing and editing draft Monitor's 25th Report; reviewing [REDACTED] motion record; drafting letter to M. Solmon.
- 03/07/16 Follow-up with S. Philpott.
- 03/07/16 Claims: attendances re: claims [REDACTED]
- 03/07/16 Conducting research re: termination provision in franchise agreement; drafting memorandum of same.
- 03/07/16 Review [REDACTED] claim.
- 03/07/16 Prepare for [REDACTED] claims meeting; attend [REDACTED] preparation meeting with G. Karpel; attend [REDACTED] claims meeting with G. Karpel, M. Arzoumanidis; R. Jaipargas ; discuss and review responding letter to M. Solmon; discuss and review chart on landlord notices of dispute; speak to J. Dacks re: same; various discussions with K. Herlin, T. D'Angelo and J. Mighton re: landlord notices of dispute, [REDACTED] matters; attend to claims matters.

- 03/08/16 Continue review of documents re: [REDACTED]
- 03/08/16 Call with J. Mighton re: outstanding claims; meeting with K. Herlin re: same.
- 03/08/16 Meeting with F. Kussner re: claim of [REDACTED] emailing G. Karpel and K. Podbielski re: same.
- 03/08/16 Discussions throughout the day re: co-tenancy claims; briefly review underlying leases; participate in conference call with M. Wagner and solicitors for [REDACTED] with respect to [REDACTED] lease and claim against [REDACTED] pursuant to original lease; exchange emails with solicitor for [REDACTED] (landlord) re: same.
- 03/08/16 Meeting with R. Nielsen of Osler to pick up executed copies of the Non-Guarantee Landlord Consent and Support Agreements.
- 03/08/16 Correspondence with W. Sasso re: pharma claims; telephone discussion with J. Mighton re: pharma matters for inclusion in Monitor's 25th Report; address litigation claims matters; correspondence with D. O'Connor's office re: scheduling of pharma claims adjudication; telephone call to D. O'Connor re: scheduling of pharma claims adjudication.
- 03/08/16 Drafting chart of landlord disputes filed; editing Monitor's 25th Report; email correspondence re: same; meeting with K. Herlin, T. D'Angelo re: [REDACTED] claim; research re: same; email correspondence re: pharmacist claims dispute.
- 03/08/16 [REDACTED] e-mail correspondence; review materials.
- 03/08/16 Review [REDACTED] claim
- 03/08/16 Review and provide comments on Monitor's 25th Report and speak to J. Mighton re: same; review and provide comments on preference review report; speak to A. Hutchens re: Monitor's 25th Report; review landlord notices of dispute and summary re: same; various discussions with K. Herlin and T. D'Angelo re: landlord notices of dispute, operating covenants; conference call with K. Herlin, D. Slan and P. Reardon re: [REDACTED] indemnity claim matters; attend to claims matters.
- 03/09/16 Correspondence re: discontinuation of property tax appeals.
- 03/09/16 Receipt and review co-tenancy motion; telephone conference with J. Mighton re: same; correspondence re: same; receipt and review Monitor's 25th Report; filing same.
- 03/09/16 Review of co-tenancy claims; compiling chart; correspondence with J. Mighton and M. Wagner re: same.
- 03/09/16 Reviewing the Monitor's litigation claims tracker; drafting e-mail to G. Karpel re: same.
- 03/09/16 Participate in conference call with M. Wagner and solicitor for [REDACTED] re: [REDACTED] payment of rent pursuant to original tenant obligations for [REDACTED] lease; subsequent discussions with solicitor for [REDACTED] re: same; pursuant to discussions with M. Wagner; review co-tenancy chart prepared by J. Mighton and in particular four (4) leases with respect to [REDACTED] claims; review and revise chart with T. D'Angelo; forward same to J. Mighton and M. Wagner; subsequent exchange of

emails with J. Schindler (real estate advisor) re: realty tax litigation; telephone call from Osler solicitor for Target Canada re: same and election not to proceed with further tax appeals given limitations and to minimize expenditures.

- 03/09/16 Filing Monitor's 25th Report at the Commercial List.
- 03/09/16 Telephone discussion with S. Christensen of D. O'Connor's office re: scheduling of pharma claims adjudication; e-mails A. Lockhart re: [REDACTED] conferences with J. Mighton re: 30-day goods matters; review correspondence and documentation re: 30-day goods matters and proposed correspondence to M. Solmon; conference call with A. Hutchens, M. Wagner, J. Mighton and F. Kussner re: 30-day goods matters; revise correspondence to M. Solmon; address litigation claims matter.
- 03/09/16 Update call re: March 14 issues; emails, conference call re: 30-day goods issue and review draft correspondence.
- 03/09/16 Phone conference with M. Wagner, A. Mark re: stay extension motion; phone conference with A. Hutchens, M. Wagner re: M. Solmon letter; drafting letter to M. Solmon re: creditor inquiry; editing Monitor's 25th Report; email correspondence re: same; reviewing Consultative Committee comments re: plan of arrangement.
- 03/09/16 Discussion with M. Biringer; discussion with M. Wagner.
- 03/09/16 Review and provide comments on preference review report; review and arrange to finalize Monitor's 25th Report; various discussions with J. Mighton re: same; review landlord notices of dispute matters and chart re: same; various discussions with K. Herlin and T. D'Angelo re: chart, operating covenants; conference call with K. Herlin and R. Orzy re: [REDACTED] indemnity claim matters; speak to J. Mighton re: status update; conference call with A. Hutchens, J. Mighton, F. Kussner re: 30-day goods matters; conference call with J. Mighton and J. Dacks re: 30-day goods matters, M. Solmon response; conference call with J. Mighton and A. Mark re: status update.
- 03/10/16 Various correspondence re: outstanding property tax appeals.
- 03/10/16 Receipt and review revised Target Plan; receipt and review correspondence M. Solmon re: 30-day goods information; review responses and revisions to letter of response; directions re: same.
- 03/10/16 Reviewing revised Plan.
- 03/10/16 Meeting with F. Kussner and J. Mighton re: standard release for litigation claimants; attending telephone conferences re: [REDACTED] and [REDACTED] claims.
- 03/10/16 Exchange emails re: realty tax matters; follow-up re: outstanding issues in connection therewith; exchange emails with realty tax consultant re: same.
- 03/10/16 Review and revise proposed correspondence to M. Solmon re: creditor inquiry; conference with J. Mighton; address "30-day goods" matter; conference with J. Mighton and M. Wagner re: same; address various litigation claims matters; conference with C. Fox.

- 03/10/16 Review motion records and Monitor's Report; conference call re: M. Solmon potential 30-day goods motion.
- 03/10/16 Drafting letter to M. Solmon re: creditor inquiry; phone conference with T. Sandler, J. Dacks, A. Hutchens, A. Mark, M. Wagner re: stay extension motion; editing sales process document re: pharmacy charter; updating chart re: landlord disputes filed; finalizing and serving Monitor's 25th Report.
- 03/10/16 File management.
- 03/10/16 Discussion with M. Biringer; emails; review new Plan; discussion with M. Wagner.
- 03/10/16 Claims; review and consider recent authority re: off sets.
- 03/10/16 Preliminary review of revised Target Corp. claim
- 03/10/16 Review and provide comments on responding letter to M. Solmon; various discussions with J. Mighton, F. Kussner, A. Hutchens re: same; review pre-charter sales process; speak to K. Mahar re: plan matters; conference call with T. Sandler, J. Dacks, J. Mighton, A. Mark and A. Hutchens re: M. Solmon matters, landlord notice of dispute matters. Speak to or leave messages for each member of Consultative Committee re: M. Solmon matters; status update to J. Dacks.
- 03/11/16 Preparation for CCAA extension hearing and co-tenancy motion; dealing with landlord settlement, co-tenancy motion, 30-day goods issues; telephone conference with J. Mighton re: same.
- 03/11/16 Telephone consultation with J. Olsen; review additional materials re: [REDACTED]
- 03/11/16 Reviewing supporting documentation re: [REDACTED] claim.
- 03/11/16 Exchange emails re: realty tax issues and finalization of matters.
- 03/11/16 Delivering motion record for the applicants and Monitor's 25th Report to A. Hutchens of Alvarez & Marsal.
- 03/11/16 Meeting with J. Mighton re: agenda and status for March 14; telephone call with R. Orzy re: March 14; review draft order re: co-tenancy stay; emails to and from J. Decker et al. re: motion.
- 03/11/16 Phone conference with T. Sandler, J. Dacks, M. Wagner re: stay extension motion; drafting preparatory memo for A. Mark re: stay extension motion; printing materials re: stay extension motion; phone conference with D. Murdoch, K. Esaw re: stay extension motion; drafting chart of landlord disputes filed; email correspondence re: same.
- 03/11/16 Review Canada Revenue Agency proposals.
- 03/11/16 Review and provide comments on landlord notice of dispute chart; review and provide comments on notices of withdrawal; review 30-day goods overview and provide comments on same to J. Mighton; review and provide comments on pharmacy pre-charter sales process; speak to J. Carhart re: M. Solmon matters, co-tenancy claim matters; speak to J. Mighton re: status update; speak to J.

Dacks re: status update.

- 03/12/16 Drafting email to RSJ Morawetz re: status update; drafting email to service list re: revised form of order.
- 03/13/16 Dealing with co-tenancy issue for March 14, 2016 hearing; telephone conference with R. Orzy; telephone conference with J. Mighton, A. Mark; dealing with D. McIntosh re: pharmacists' claim dispute; process for proceeding.
- 03/13/16 Reviewing supporting documentation for claim of [REDACTED]; preparing summary re: same.
- 03/13/16 Email correspondence with J. Carfagnini, A. Mark re: stay extension motion.
- 03/13/16 Claims - [REDACTED] et al.
- 03/14/16 Dealing with CCAA stay extension and report on landlord settlement agreement; dealing with pharmacists' appeal process and documents.
- 03/14/16 Corresponding with counsel to [REDACTED] re: timing of distributions; meeting with F. Kussner re: [REDACTED] claims; corresponding with G. Karpel re: same; attending telephone conference with J. Noorduyn re: same.
- 03/14/16 Exchange emails with respect to [REDACTED] claim.
- 03/14/16 Reviewing Osler Memo re: Franchisee Claims Process - Consolidated Reference Materials; compiling brief of cases for J. Mighton.
- 03/14/16 Review correspondence and documentation re litigation claims - [REDACTED] conferences with C. Fox and with J. Mighton; receive and review correspondence from M. Solmon; conference with J. Mighton.
- 03/14/16 Prepare for and attend court; review correspondence from M. Solmon.
- 03/14/16 Preparing for motion; attending at 330 University Ave. re: stay extension motion; drafting email to service list re: order and endorsement; phone conference with T. Hall re: litigation claimant; drafting email summary of stay extension hearing; research re: pharmacist claims dispute.
- 03/14/16 Review agreement.
- 03/14/16 Claims - [REDACTED] et al.
- 03/15/16 Dealing with pharmacists appeal of claims; strategy for proceeding; attend meeting J. Carfagnini, D. McIntosh re: same; dealing with Monitor comments on revised Plan.
- 03/15/16 Exchange emails with solicitor for [REDACTED] re: [REDACTED] lease indemnity and possible settlement with landlord [REDACTED]
- 03/15/16 Drafting Monitor's factum re: pharmacist claims dispute; research re: same.
- 03/15/16 Claims: follow-up attendances.

OUR FEE **\$220,747.50**

TIMEKEEPER SUMMARY

NAME	RANK	HOURS	RATE	TOTAL
Carfagnini, Jay A.	Partner	32.20 hrs	\$1,040.00	\$33,488.00
Wagner, Melaney	Partner	54.70 hrs	\$825.00	\$45,127.50
Mark, Alan	Partner	6.40 hrs	\$1,010.00	\$6,464.00
Kussner, Francy	Partner	20.60 hrs	\$900.00	\$18,540.00
Guolo, Francesca	Partner	19.80 hrs	\$945.00	\$18,711.00
Smith, Graham D.	Partner	20.80 hrs	\$900.00	\$18,720.00
Rubenstein, Gale	Partner	.80 hrs	\$895.00	\$716.00
Ernst, Glenn S.	Partner	1.10 hrs	\$970.00	\$1,067.00
Cosentino, Joe	Partner	2.80 hrs	\$805.00	\$2,254.00
Wadden, Jason	Partner	1.40 hrs	\$730.00	\$1,022.00
Herlin, Ken	Partner	11.00 hrs	\$905.00	\$9,955.00
Sherman, Mitchell J.	Partner	6.50 hrs	\$1,060.00	\$6,890.00
Blidner, Mark	Partner	.30 hrs	\$920.00	\$276.00
Fox, Carlie	Associate	15.60 hrs	\$395.00	\$6,162.00
Mighton, Jesse	Associate	86.90 hrs	\$525.00	\$45,622.50
D'Angelo, Tyler	Associate	4.60 hrs	\$440.00	\$2,024.00
Paquette, Fanny	Law Clerk	.30 hrs	\$320.00	\$96.00
Articling Student	Articling Student	11.90 hrs	\$290.00	\$3,451.00
Word Processing	Word Processing	.90 hrs	\$85.00	\$76.50
Clerk, Litigation	No Rank	1.00 hrs	\$85.00	\$85.00

DISBURSEMENTS

Telephone - Long Distance / Conference Calls	139.56
Parking / Cabs / Mileage / Meetings	576.22
Copies	531.50

TOTAL DISBURSEMENTS **\$1,247.28**

TOTAL FEES ON THIS INVOICE	\$220,747.50
HST ON FEES	28,697.18
NON TAXABLE DISBURSEMENTS	0.00
TAXABLE DISBURSEMENTS	1,247.28
TOTAL DISBURSEMENTS ON THIS INVOICE	\$1,247.28
HST ON TAXABLE DISBURSEMENT	162.15
TOTAL THIS INVOICE (CANADIAN DOLLARS)	\$250,854.11

TRUST FUNDS	\$150,392.08
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THIS IS OUR ACCOUNT HEREIN
GOODMANS LLP



E. & O. E.
JAC /

This invoice may not reflect all time and disbursements incurred on this matter to date. It is payable upon receipt and in accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.30% per annum on unpaid fees, charges or disbursements calculated one month from the date this invoice is delivered.

PAYMENT OPTIONS

**Cheque payable to GOODMANS LLP - mailed to our office; OR
by Wire Transfer - to Goodmans account:**

Canadian \$ General Account

<u>Beneficiary Bank:</u>	TD Canada Trust 394 Bay Street Toronto, ON M5H 2Y3
<u>Swift Code:</u>	TDOMCATTOR
<u>Beneficiary:</u>	Goodmans LLP 333 Bay Street, Suite 3400 Toronto, ON M5H 2S7
<u>Beneficiary Bank:</u>	004
<u>Beneficiary Transit:</u>	12162
<u>Beneficiary Account:</u>	0552488
<u>Payment Details:</u>	Re: Jay Carfagnini, Matter # 143291, Invoice # 662429 (Please include all invoice numbers)

*****Please also email Wire Payment Details to: collections@goodmans.ca***

April 7, 2016

Our File No.: 143291

Via Email

Alvarez & Marsal Canada ULC
2900 South Tower, Royal Bank Plaza
200 Bay Street, PO Box 22
Toronto, ON M5J 2J1

Attention: Douglas McIntosh

Dear Sirs:

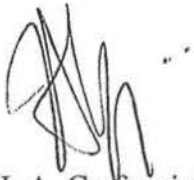
Re: Project Yellow

Please find enclosed our interim account for professional services rendered in connection with the above matter for the period up to and including March 31, 2016.

I trust you will find the enclosed to be in order. If you have any questions regarding the enclosed, please do not hesitate to contact me.

Yours truly,

Goodmans LLP



J. A. Carfagnini
JAC/eg
encl.

April 6, 2016

Alvarez & Marsal Canada ULC
 2900 South Tower, Royal Bank Plaza
 200 Bay Street
 PO Box 22
 Toronto, ON
 Canada M5J 2J1

ATTENTION: Douglas McIntosh

OUR FILE NO. AAMC 143291
 OUR INVOICE NO. 663305
 GST/HST REGISTRATION NO. R119422962

Re: Project Yellow

TO OUR PROFESSIONAL SERVICES RENDERED IN CONNECTION WITH THE ABOVE NOTED
 MATTER INCLUDING THE FOLLOWING:

- 03/16/16 Dealing with pharmacists' claims and Plan issues; conference call Goodmans, Oslers re: revised Plan and process for revised Meeting Order; receipt and review claims analysis, preference analysis matters.
- 03/16/16 Receipt and review of correspondence from J. Olsen; letter to J. Olsen; telephone consultation with J. Olsen; memorandum to J. Mighton.
- 03/16/16 Discussions with J. Mighton; researching average pharmacist wages in Ontario; drafting email and chart re: findings.
- 03/16/16 Conferences with J. Mighton re: pharmacists' claims and re: potential "30-day goods" matter; receive and review correspondence [REDACTED] report to client; e-mails with A. Lagatta, Target.
- 03/16/16 Phone conference with G. Karpel re: disputed vendor claims; reviewing disputed claims re: [REDACTED] drafting dispute summaries; drafting Monitor's factum re: pharmacist claims dispute.
- 03/16/16 Telephone call with the Canada Revenue Agency; emails.
- 03/17/16 Dealing with pharmacists' claims hearing; conference call with Osler re: hearing process and Plan issues; correspondence W. Sasso re: pharmacists' claims issues list; review revised Plan; receipt and review draft briefing Factum on pharmacists' claims; office conference with J. Carfagnini, J. Mighton re: same.
- 03/17/16 Continue review materials re: [REDACTED] review Alberta Builders Lien Act; review file re: [REDACTED] and Calgary Distribution Centre.

- 03/17/16 Attending call with D. Sutherland re: timing of distribution; attending call with C. Ng re: [REDACTED] claim.
- 03/17/16 Review and comment on revisions made to preference report.
- 03/17/16 Discussions with J. Mighton re: [REDACTED] claims; researching average pharmacist wages [REDACTED]
- 03/17/16 Correspondence with A. Lagatta; correspondence with A. Lockhart; [REDACTED]
- 03/17/16 Emails re: pharmacists' claims.
- 03/17/16 Meeting with J. Wadden re: disputed vendor claims; email correspondence with G. Karpel re: same; research re: post-filing claims; drafting email to D. Murdoch re: EPL claim; drafting Monitor's position re: [REDACTED] claim.
- 03/17/16 Attendance telephone conversation with S. Philpott re: omnibus claim; attendance re: tax issue.
- 03/17/16 Claims - [REDACTED] attendances re: dispute of determination.
- 03/17/16 Prepare for and attend meeting with J. Mighton re: various vendor claims; review new documents re: Target Corp claim; review case law re: post-filing claims; various emails
- 03/18/16 Correspondence re: [REDACTED]; telephone conference with F. Kussner re: same.
- 03/18/16 "Pharmacy Dispute" - Receipt and review of Issues List from W. Sasso re: pharmacist claims; review and discussions with A&M and Oslers re: same; strategy for proceeding; receipt and review draft Monitor Factum re: pharmacist claims; office conference J. Carfagnini, J. Mighton re: same;
- 03/18/16 Letters to J. Olsen; receipt and review of correspondence from J. Olsen; office conference with J. Mighton; receipt and review of correspondence from A. Lockhart; receipt and review of correspondence from J. Hurwitz.
- 03/18/16 Attending call with K. Podbielski re: [REDACTED] claim; drafting litigation claims updates.
- 03/18/16 Discussions with J. Mighton re: [REDACTED] claims; reviewing and noting up [REDACTED] case; researching case law [REDACTED]
- 03/18/16 [REDACTED] prepare memorandum; conferences with J. Mighton; review litigation claims matters.
- 03/18/16 "Pharmacy Dispute" - Receive and review common issues list and submissions of W. Sasso; conferences with J. Mighton.
- 03/18/16 "Pharmacy Dispute" - Reviewing Sasso issues list; meeting with F. Kussner re: same; phone conference with S. Irving re: same.

- 03/18/16 [REDACTED] phone conference with G. Karpel and J. Wadden re: disputed claims; [REDACTED] drafting Monitor's position re: [REDACTED] claims.
- 03/18/16 [REDACTED] attendances re: dispute of determination.
- 03/18/16 Prepare for and participate in conference call with client re: vendor claims; review cases and various emails re: [REDACTED] claim.
- 03/19/16 Reviewing and noting up [REDACTED] case; drafting email memo to J. Mighton re: summary of significant facts; researching case law re: pre-versus post-filing contract fees.
- 03/19/16 Drafting Monitor's position re: [REDACTED] claims dispute; email correspondence re: same.
- 03/20/16 Reviewing and noting up cases cited by [REDACTED] drafting email memo to J. Mighton.
- 03/20/16 "Pharmacy Dispute" - Conferences with J. Mighton re: common issues list and submissions of W. Sasso; review law; revise issues list.
- 03/20/16 "Pharmacy Dispute" - Review Pharmacy common issues list and submissions.
- 03/20/16 "Pharmacy Dispute" - Editing common issues list; phone conference with F. Kussner re: same; drafting factum re: pharmacist dispute.
- 03/21/16 "Pharmacy Dispute" - Office conference J. Carfagnini, J. Mighton, F. Kussner re: pharmacist issues list; response and strategy for proceeding.
- 03/21/16 Telephone consultation with J. Olsen.
- 03/21/16 "Pharmacy Dispute" - Reviewing and commenting on submissions re: pharmacist common issues list; meeting with F. Kussner, J. Mighton re: same.
- 03/21/16 Reviewing additional supporting documentation re: [REDACTED] claim; attending telephone conferences with T. Reybroek re: [REDACTED] claim, J. Noorduyn re: [REDACTED] claim, N. O'Donnell re: [REDACTED] claim; drafting litigation claims update.
- 03/21/16 [REDACTED] reviewing data room and A. Lockhart's email correspondence and compiling brief of documents making up agreed factual record.
- 03/21/16 "Pharmacy Dispute" - Conferences with J. Mighton; review and revise common issues list.
- 03/21/16 Address litigation claims matters.
- 03/21/16 "Pharmacy Dispute" - Reviewing and revising common issues list.

- 03/21/16 "Pharmacy Dispute" - Meeting with F. Kussner, M. Creery re: common issues list; editing same; drafting Monitor's submissions.
- 03/21/16 Phone conference with G. Karpel re: claims update; email correspondence with T. Kennedy re: ██████████ claims; meeting with J. Wadden re: same; drafting ██████████ position paper.
- 03/21/16 Claims: ██████████ - review; ██████████ - review materials; meeting (J. Wadden); analysis.
- 03/21/16 Review and revise memorandum on ██████████ claim; review cases re: post-filing claims; meeting with J. Mighton.
- 03/21/16 Review materials from J. Mighton.
- 03/22/16 Receipt and review draft revised Meeting Order.
- 03/22/16 "Pharmacy Dispute" - Receipt and review briefing report from M. Wagner re: status of pharmacist claim hearing process and factum; telephone conference with M. Wagner; strategy for proceeding.
- 03/22/16 Attending call with G. Karpel re: ██████████ claims; attending call with C. Ng re: ██████████ claim.
- 03/22/16 ██████████ - Reviewing and revising the Monitor's position paper; compiling brief of documents to make up agreed factual record.
- 03/22/16 "Pharmacy Dispute" - Reviewing and revising Monitor's submissions re: common issues list.
- 03/22/16 Telephone discussion with S. Irving ██████████ address litigation claims matters.
- 03/22/16 "Pharmacy Dispute" - Receive and review correspondence from Osler re: common issues revised list; review law; conference with F. Kussner, M. Wagner, J. Mighton and A. Mark to prepare common issues list.
- 03/22/16 "Pharmacy Dispute" - Meeting with M. Wagner et al. re: common issues list.
- 03/22/16 Phone conference with P. Cho, G. Karpel re: ██████████ claim; email correspondence re: same; phone conference with G. Karpel, G. Smith re: vendor claims update; phone conference with A. Hutchens re: claims update; meeting with G. Smith re: vendor claims.
- 03/22/16 "Pharmacy Dispute" - Meeting with A. Mark, F. Kussner, M. Wagner re: pharmacist issues list, Monitor's submissions; drafting issues list and Monitor's submissions.
- 03/22/16 Claims: ██████████ - analysis; conferences (J. Mighton/G. Karpel); ██████████ - analysis; conferences (J. Mighton/ Karpel); ██████████ - review; conferences (J. Mighton/ G. Karpel).
- 03/22/16 Meeting with J. Mighton re: mitigation of goods issue; ██████████
- 03/22/16 Review and revise memo re: ██████████ Claims; review claim for Target Corp.; telephone conversation

with J. Mighton; meeting with M. Wagner.

- 03/22/16 Speak to J. Mighton re: status update, claims matters; speak to A. Hutchens re: status update, claims matters, report matters; review and provide comments on memo re: [REDACTED] claims matters.
- 03/22/16 "Pharmacy Dispute" - Speak to J. Mighton re: status update on pharmacist claims matters; review Sasso correspondence, list of common issues list and submissions; review Goodmans revised common issues list; speak to A. Hutchens re: pharmacist claims matters; review Supreme Court of Canada case re: damages; meeting with F. Kussner, A. Mark and J. Mighton re: pharmacist claims matters, common issues list; review revised common issues list.
- 03/23/16 "Pharmacy Dispute" - Receipt and review revised pharmacy issues list; telephone conference with M. Wagner re: same; dealing with F. Kussner re: hearing timetable before D. O'Connor.
- 03/23/16 Attending call with F. Kussner and A. Lockhart re: insurance adjustment invoices; attending calls with D. Saunderson and J. Noorduyn re: [REDACTED] claim.
- 03/23/16 Discussed revisions to intercompany preference report with M. Wagner; modifications to report and respond to client.
- 03/23/16 "Pharmacy Dispute" - Discussions with J. Mighton; preparing brief of cases for the Monitor's position paper re: common issues list; [REDACTED] researching the duty of good faith under the Arthur Wishart Act; drafting email memos to J. Mighton.
- 03/23/16 Review documentation re: wrap-up insurance; telephone discussion with A. Lockhart; [REDACTED] conference with M. Wagner re: form of settlement agreement to be executed by litigation claimants; revise form of settlement agreement to be executed by litigation claimants; correspondence to G. Karpel.
- 03/23/16 "Pharmacy Dispute" - Review and revise common issues list; conferences with J. Mighton and M. Wagner to review common issues list; attend meeting of Osler, Monitor, Goodmans and M. Wong to review common issues list and discuss strategy; prepare correspondence to W. Sasso; conferences with A. Mark; [REDACTED] correspondence to S. Ferguson.
- 03/23/16 "Pharmacy Dispute" - Further revisions to pharmacy issues list; meeting with Osler re: pharmacy claims; emails re: memo of facts.
- 03/23/16 "Pharmacy Dispute" - Meeting with S. Ferguson, A. Hutchens, J. Dacks, S. Irving, C. Jackson, A. Mark, F. Kussner, M. Wagner re: common issues list and strategy; meeting with S. Ferguson re: issues list; editing common issues list; drafting Monitor's submissions re: same.
- 03/23/16 Drafting Monitor's submissions re: [REDACTED] claims; email correspondence with J. Wadden, M. Wagner re: same; phone conference with I. MacLeod re: [REDACTED] claim; [REDACTED] email correspondence with P. Cho re: [REDACTED] claim;

- 03/23/16 Claims - [REDACTED] e-mail correspondence.
- 03/23/16 [REDACTED]
- 03/23/16 Review and revise note re: [REDACTED] Claim; emails re: EPL Claim.
- 03/23/16 "Pharmacy Dispute" - Review and provide comments on common issues list; speak to J. Mighton and F. Kussner re: same; speak to J. Mighton and A. Mark re: common issues list; meeting with Oslers, A&M and Goodmans working group on pharmacist claims matters.
- 03/23/16 Review and provide comments on [REDACTED] revised memo and speak to J. Mighton re: same; correspond and speak to F. Kussner and G. Karpel re: litigation settlement document; speak to F. Guolo re: preference review; speak to G. Karpel re: claims update, [REDACTED] claims matters.
- 03/24/16 Dealing with Monitor's preference review.
- 03/24/16 "Pharmacy Dispute" - Dealing with pharmacists and W. Sasso, PFAC; correspondence re: pharmacists opt-out; telephone conference with F. Kussner re: same; receipt and review revised draft pharmacists issues list and factum.
- 03/24/16 Voicemail from D. Schieman re: [REDACTED] claims.
- 03/24/16 [REDACTED] meeting with F. Kussner re: same; preparing summary of review re: same.
- 03/24/16 Receipt of call from solicitor for [REDACTED] with respect to [REDACTED] lease liability and discussions with [REDACTED] re: same; forward same to M. Wagner.
- 03/24/16 "Pharmacy Dispute" - Discussions with J. Mighton; compiling briefs re: Osler Response to Franchisee Claims; compiling Pharmacy dispute documents for J. Scholes.
- 03/24/16 "Pharmacy Dispute" - Conferences with J. Mighton and M. Wagner re: revised common issues list; review and revise common issues list; further review and revise common issues list; e-mails with W. Sasso and with Monitor re: PFAC discussion with pharmacists; telephone call A. Hutchens.
- 03/24/16 Receive and review correspondence from counsel for insurer for Pharmacy; e-mails with Osler; [REDACTED] conferences with C. Fox; review correspondence re: [REDACTED]
- 03/24/16 "Pharmacy Dispute" - Emails re: pharmacy; reviewing pharmacy memo and briefs; reviewing revised issues list.
- 03/24/16 "Pharmacy Dispute" - Phone conference with S. Ferguson re: pharmacist submissions; meeting with M. Wagner re: same; drafting pharmacist submissions.
- 03/24/16 Email correspondence with Commercial List office re: scheduling matters; meeting with G. Smith re: vendor claims; reviewing [REDACTED] claims and drafting Monitor's position re: same.
- 03/24/16 "Pharmacy Dispute" - Meeting with J. Mighton re: research instructions; researching cases cited in