ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C., 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO., TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP., TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., and TARGET CANADA PROPERTY LLC

UNOFFICIAL TRANSCRIPT OF THE ENDORSEMENT OF THE HONOURABLE REGIONAL SENIOR JUSTICE MORAWETZ

November 28, 2016

- S. Strosberg and W.V. Sasso Pharmacist Representative Counsel
- F. Kussner and J. Mighton Alvarez & Marsal Canada Inc. in its capacity as Monitor
- J. Dacks Target Canada Entities

On consent of the parties in attendance and unopposed by them or the Service List, the interim payment of \$750,000 to Pharmacist Representative Counsel is approved.

Remaining issues including those relating to the fairness and reasonableness of fees and disbursements of Representative Counsel will be adjourned to a date to be set following the final resolution of the claims of all the Pharmacy Franchises who are represented by Counsel.

The Honourable Regional Senior Justice Morawetz