



Court File No. CV15-10920-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE REGIONAL
SENIOR JUSTICE MORAWETZ

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TUESDAY, THE 21ST
DAY OF APRIL, 2015

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF COMARK INC.

Applicant

STAY EXTENSION ORDER

THIS MOTION, made by Comark Inc. (the “**Applicant**”), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an Order, *inter alia*, extending the Stay Period (as defined in paragraph 14 of the Initial Order dated March 26, 2015) until and including June 12, 2015 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Neville Lewis sworn April 15, 2015, the First Report of Alvarez & Marsal Canada Inc., in its capacity as monitor (the “**Monitor**”) dated March 26, 2015 and the Second Report of the Monitor dated April 16, 2015 and on hearing the submissions of counsel for the Applicant, Salus Capital Partners, LLC, the Monitor and such other counsel as were present and on being advised that the Service List was served with the Motion Record herein;

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF THE STAY PERIOD

2. THIS COURT ORDERS that the Stay Period (as defined in paragraph 14 of the Initial Order) is hereby extended until and including June 12, 2015.

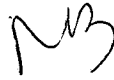
APPROVAL OF MONITOR'S REPORTS AND ACTIVITIES

3. THIS COURT ORDERS that the First Report of the Monitor and Second Report of the Monitor and the Monitor's activities described in each such report are hereby approved.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

APR 21 2015



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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.**

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SUPERIOR COURT OF JUSTICE
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**PROCEEDING COMMENCED AT
TORONTO**

STAY EXTENSION ORDER

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Matter No: 1163824