

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE
JUSTICE

Newbould

) THURSDAY, THE 4TH
)
) DAY OF AUGUST, 2016



**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF H.B. WHITE CANADA CORP.**

(the "**Applicant**")

**ORDER
(Stay Extension)**

THIS MOTION made by H.B. White Canada Corp. (the "**Applicant**" or "**HBW**") for an Order (the "**Stay Extension Order**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an order, *inter alia* (i) extending the Stay Period (as defined in paragraph 14 of the Initial Order of the Ontario Superior Court of Justice (Commercial List) dated July 7, 2016) (the "**Initial Order**") to and including November 30, 2016, (ii) increasing the Critical Supplier Cap (as defined below), and (iii) approving the activities of Alvarez & Marsal Canada Inc. in its capacity as court appointed monitor ("**Monitor**") as set out in the pre-filing report of the proposed Monitor dated July 6, 2016 (the "**Pre-Filing Report**") and the first report of the Monitor, to be filed (the "**First Report**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Philip Gund, sworn July 28, 2016, and the exhibits thereto, the Pre-Filing Report, the First Report, and on hearing the submissions of counsel for the Applicant and the Monitor and such other interested parties as were present, no one else appearing although duly served as appears from the affidavit of service of Monique Sassi sworn July 28, 2016,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 14 of the Initial Order) be and is hereby extended until and including November 30, 2016.

CRITICAL SUPPLIER CAP

3. **THIS COURT ORDERS** that paragraph 7 of the Initial Order be and hereby is amended to replace \$800,000 with \$1,300,000.

APPROVAL OF ACTIVITIES

4. **THIS COURT ORDERS** that the Pre-Filing Report and the First Report and the actions, conduct and activities of the Monitor described therein be and are hereby approved.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

AUG 04 2016

PER / PAR: 

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF H.B. WHITE CANADA CORP.

Court File No. CV-16-11452-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceeding commenced at Toronto

**ORDER
(STAY EXTENSION)**

Cassels Brock & Blackwell LLP
2100 Scotia Plaza, 40 King Street West
Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC #:30729S
Tel: 416.860.6463
Fax: 416.640.3176
skukulowicz@casselsbrock.com

Jane O. Dietrich LSUC #:49302U
Tel: 416.860.5223
Fax: 416.640.3144
jdietrich@casselsbrock.com

Natalie E. Levine LSUC#: 64908K
Tel: 416.860.6568
Fax: 416.640.3207
nlevine@casselsbrock.com

Lawyers for H. B. White Canada Corp.