

ONTARIO

**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE REGIONAL)
)
SENIOR JUSTICE MORAWETZ)

FRIDAY, THE 29TH DAY
OF OCTOBER, 2015

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF COMARK INC.

Applicant

STAY EXTENSION AND UNSEALING ORDER

THIS MOTION, made by 4240405 Canada Inc., formerly Comark Inc. (the "**Applicant**" or "**Comark**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") for an Order, *inter alia*, extending the Stay Period (as defined in paragraph 14 of the Initial Order dated March 26, 2015, as amended and restated on April 21, 2015 and further amended on June 1, 2015, the "**Initial Order**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Gerald Bachynski sworn October 27, 2015, the Sixth Report of Alvarez & Marsal Canada Inc., in its capacity as court-appointed monitor of the Applicant (the "**Monitor**") dated October 28, 2015 and on hearing the submissions of counsel for the Applicant and the Monitor and such other counsel as were present and on being advised that the Service List was served with the Motion Record herein;

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

UNSEALING

2. **THIS COURT ORDERS** that the unredacted Asset Purchase Agreement (as defined in the Affidavit of Neville Lewis sworn on July 20, 2015) and the Confidential Appendix "D" to the Fourth Report of the Monitor dated July 23, 2015, both of which were sealed by Order of this Court made on July 29, 2015, be unsealed and placed in the Court file such that they form part of the public record.

STAY EXTENSION

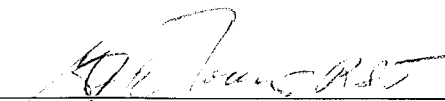
3. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 14 of the Initial Order) is hereby extended until and including November 30, 2015.

GENERAL PROVISIONS

4. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada (including the assistance of any court in Canada pursuant to section 17 of the CCAA) and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature or any province and any court or any judicial, regulatory or administrative body of the United States and of any other nation or state, to act in aid of and be complementary to this Court in carrying out the terms of this Claims Procedure.

ENTERED AT / INSCPT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

W OCT 30 2015



**IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.**

APPLICANT

Court File No. CV15-10920-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT
TORONTO

STAY EXTENSION AND UNSEALING ORDER

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