

## **For Sale – ONTARIO “PRE-1954” CHARTER COMPANY**

Pursuant to the Initial Order of the Ontario Superior Court of Justice (Commercial List) dated January 15, 2015 granting Target Canada Co. and certain of its subsidiaries and affiliates protection under the *Companies’ Creditors Arrangement Act*, Target Canada Co. is selling the following Ontario “Pre-1954” Charter Company:

**Target Canada Pharmacy (Ontario) Corp.**  
originally incorporated on May 26, 1914 as  
The Robert Simpson Drug Company, Limited.

The foregoing is a Pre-1954 Charter Company as contemplated in Section 142(4) of the *Drug and Pharmacies Regulations Act* (Ontario).

### **The Monitor is Currently Accepting Bids**

All interested parties can direct bids and inquiries to the Court-appointed Monitor:

Alvarez & Marsal Canada Inc.  
200 Bay Street, Suite 2900  
Royal Bank South Tower  
Toronto, ON M5J 2J1

Attention: Stephen Ferguson  
Phone: (416) 847-5162  
Email: [sferguson@alvarezandmarsal.com](mailto:sferguson@alvarezandmarsal.com)

All bids submitted to the Monitor must be accompanied by: (i) a deposit in the amount of 25% of the proposed purchase price paid by certified cheque payable to Alvarez & Marsal Canada Inc., in its capacity as Monitor, and (ii) a mark-up of the form of Purchase Agreement. The successful bidder will be notified by May 19, 2016, with the transaction to close on the timeline set out in the Sales Process document to be provided by the Monitor.

ALL INTERESTED BIDDERS SHOULD CONTACT THE MONITOR FOR ADDITIONAL INFORMATION ABOUT THE SALES PROCESS.

**Deadline for submission of Bids is May 6, 2016 at 5:00 pm ET**