



October 15, 2020

To whom it may concern:

Re: Sunniva Inc., Sunniva Medical Inc., 11111035 Canada Inc., and 1167025 B.C. Ltd. (collectively, "Sunniva")

On October 9, 2020, Sunniva was granted an order (the "**Initial Order**") by the Supreme Court of British Columbia (the "**Court**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"). Alvarez & Marsal Canada Inc. was appointed pursuant to the CCAA as monitor (the "**Monitor**") of the business and financial affairs of Sunniva.

The Initial Order provides for, among other things, a stay of proceedings initially expiring on October 19, 2020 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time.

A copy of the Initial Order as well as the other materials filed in these CCAA proceedings may be obtained at www.alvarezandmarsal.com/Sunniva.

Sunniva is continuing to operate in the ordinary course in accordance with the provisions of the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with Sunniva or statutory or regulatory mandates for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by Sunniva, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by Sunniva in accordance with normal payment practices of Sunniva or such other practices as may be agreed upon by the supplier or service provider and each of Sunniva and the Monitor, or as may be ordered by the Court. Pursuant to the Initial Order, you are not required to extend further credit.

During the Stay Period, parties are prohibited from commencing or continuing any legal proceeding or enforcement action against Sunniva and all rights and remedies of any party against or in respect of Sunniva or their assets are stayed and suspended except in accordance with the Initial Order, or with the written consent of Sunniva and the Monitor, or with leave of the Court.

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at www.alvarezandmarsal.com/Sunniva. Should you wish to speak to a representative of the Monitor, please email Sunniva@alvarezandmarsal.com.

Yours very truly,

Alvarez & Marsal Canada Inc.

in its capacity as Court-appointed Monitor of
Sunniva Inc., Sunniva Medical Inc.,
11111035 Canada Inc., and 1167025 B.C. Ltd.,
and not in its personal or corporate capacity



Per: _____
Anthony Tillman
Senior Vice President