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Our reference 01024275-0001

September 9, 2015

Via E-mail

To: Service List

Dear Sirs/Mesdames

In the Matter of the Receivership of Impact 2000 Inc., Court of Queen's Bench Action No. 1301-07419

Please see attached, for service upon you, with respect of the receivership proceedings in Alberta Court of Queen's Bench, Action No. 1301-07419, the following documents:

- Application re: Discharge of Receiver and Sale Approval and Vesting Order;
- Order re: Discharge of Receiver (which is Schedule "A" to the Application); and
- Sale Approval and Vesting Order Seismic Data (which is Schedule "B" to the Application).

In respect of the bankruptcy proceedings in Alberta Court of Queen's Bench, In Bankruptcy, Action/Estate No. 25-094321, please find enclosed the following documents:

- Application re: Discharge of Trustee; and
- Order re: Discharge of Trustee (which is Schedule "A" to the Application).

Also attached is the Receiver's First Report/Trustee's Third Report, which are one and the same document, and which has been filed in support of both Applications.

Sincerely,

Norton Rose Fulbright Canada LLP

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