Court File No.: CV-19-631523-00CL

***ONTARIO*
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36 AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF Old CLHC Company, old cbclsc company, old kcrfl HOLDINGS limited, old 616cl limited, old cbhc company AND old cbsfc company**

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