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OUR FILE #: 73150-2JHH

February 7, 2018

To: Service List "A" and Service List "B" Attached

Dear Sir/Madam:

**Re: Servus Credit Union v. Crelogix Acceptance Corporation et al
Edmonton QB Action 1703 12765**

Please find enclosed for service upon you the filed Order granted by Justice Gill on February 6, 2018 and filed February 7, 2018.

As indicated in paragraph 4 of Justice Gill's Order, the determination of the "Contract 1" issue has been adjourned *sine die*. The Receiver intends to appear before Justice Graesser at his Lordship's convenience to seek a Procedural Order that would establish deadlines by which Unfunded Merchants and/or their counsel are obliged to file any evidence that they wish to present to the Court in connection with a determination of this issue, and establish a date by which written argument is to be submitted. Should any evidence be put forward that, in the Receiver's opinion merits questioning on Affidavit, then a deadline would be established for that questioning to take place, followed by a further deadline for filing responsive evidence and argument by any other parties who wish to be heard on the matter. We would anticipate that the final hearing on the merits would take place sometime during the last half of April, 2018.

We wish to emphasize that it was made clear on the record before Justice Gill on February 6, 2018 that the Receiver's ability to convey residual assets to the Plaintiff in this action would not include any of the Unfunded Loan Agreements or the funds collected from customers pursuant to such agreements unless and until the Court ruled in favour of the Receiver or the Secured Creditor on that issue.

I trust that you will find this to be in order.

Yours truly,

PARLEE McLAWS^{LLP}

JEREMY H. HOCKIN, Q.C.
JHH/lkd/enc.

Court of Queen's Bench of Alberta, Judicial Centre of Edmonton
Court File No.: 1703 12765
Servus Credit Union Ltd. v. Crelogix Acceptance Corporation et al

Service List "A"

Party	Counsel/Contact	Email/Fax	Status
Crelogix Acceptance Corporation Crelogix Portfolio Services Corp Crelogix Credit Group Inc	Alvarez & Marsal Canada Inc. 250 6 Ave SW Suite 1110 Calgary, AB T2P 3H7 Attn.: Tim Reid	treid@alvarezandmarsal.com Fax:	Defendants/Debtors
Servus Credit Union Ltd.	Miller Thomson LLP 2700, 10155 – 102 Street Edmonton, AB Attn.: Rick T.G. Reeson, Q.C.	rreeson@millerthomson.com Fax 780.424.5866	Funder/Secured Creditor
Prospera Credit Union Prospera Holdings Ltd.	McMillan LLP 1055 W Georgia St, Royal Centre, Suite 1500, Vancouver, BC V6E 4N7 Attn.: Peter J. Reardon/Vicki Tickle	peter.reardon@mcmillan.ca vicki.tickle@mcmillan.ca Fax: (604) 685-7084	Funders
Karl Sigerist	Fasken Martineau 2900, 550 Burrard St. Vancouver, BC V6C 0A3 Attn. Kibben Jackson	kjackson@fasken.com Fax: (604) 631 3232	Former President, CEO, Director and Guarantor of Indebtedness to Servus Credit Union Ltd.
Nick Carter	Bishop & McKenzie LLP 2300, 10180 – 101 Street Edmonton, AB T5J 1V3 Attn. Jose A. Delgado	jdelgado@bmlp.ca Fax: (780) 426-1305	Guarantor and Shareholder

Bow Valley Credit Union Ltd.	McLennan Ross LLP 12220 Stony Plain Road Edmonton, AB T5N 3Y4 Attn. Steve Livingstone	slivingstone@mross.com Fax: (780) 482-9100	Funder
Beaumont Credit Union	Reynolds Mirth Richards & Farmer LLP 3200, 10180 – 101 Street Edmonton, AB T5J 3W8 Attn.: Michael J. McCabe, Q.C.	mmccabe@rmrf.com Fax: (780) 429-3044	Funder
Connect First Credit Union Ltd.	Burnet Duckworth & Palmer LLP 2400, 525 – 8 th Avenue SW Calgary, AB T2P 1G1 Attn.: David LeGeyt	dlegeyt@bdplaw.com Fax: (403) 260-0332	Funder
Alvarez & Marsal Canada Inc. in its capacity as Receiver of Crelogix Crelogix Acceptance Corporation Crelogix Portfolio Services Corp Crelogix Credit Group Inc.	Parlee McLaws LLP 1700 Enbridge Centre 10175 – 101 Street NW Edmonton, AB T5J OH3 Attn.: Jeremy H. Hockin, Q.C.	jhockin@parlee.com Fax: (780) 423-2870	Receiver of Crelogix

**Crelogix Acceptance Corporation, Crelogix Portfolio Services Corp
Crelogix Credit Group Inc. (collectively "Crelogix") – in Receivership**

Service List B – Unfunded Merchants

Counsel/Contact	Name of Merchant	Email/Fax
Frank M. Falconi Barrister, Solicitor, Notary Public 369 Murray Street North Bay, ON P1B 4G3 Attn.: Frank M. Falconi	1537891 Ontario Inc. Elder Enterprises Ltd. J&B Cycle and Marine Co. Ltd. North Bay Cycle & Sports (2015) Inc. Clare's Cycle and Sports Ltd. 900337 Ontario Inc. O/A Gaston's Sports & Marine	frank@falconi.ca Fax: (705) 474-8303
LPC Avocat Inc. 5800 Boulevard Cavendish, Suite 411 Cote St-Luc, Quebec H4W 2T5 Attn.: Joey Zukran	The Prancing Horse Inc. Le Cheval Cabre Inc.	jzukran@lpclex.com Fax: (514) 221-4441
Garton & Harris Barristers & Solicitors 1542 Prairie Avenue Port Coquitlam, BC V3B 1T4 Attn. Brian C. Man	Gordon Aulenback Ltd. doing business as "GA Checkpoint"	Fax: (604) 468-8007

Mathieu Kellner Avocat
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Attn.: Mathieu Kellner

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