

No. S 20120 Vancouver Registry

In the Supreme Court of British Columbia

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF MOUNTAIN EQUIPMENT CO-OPERATIVE AND 1314625 ONTARIO LIMITED

Petitioners

## **SEALING ORDER**

BEFORE	) ) THE HONOURABLE MADAM ) JUSTICE FITZPATRICK )	) ) )	14/Sep/2020
	)	)	

ON THE APPLICATION OF the Petitioners Mountain Equipment Co-operative and 1314625 Ontario Limited, coming on for hearing at Vancouver, British Columbia on 14/Sep/2020 and on hearing Howard A. Gorman, Q.C. and Scott M. Boucher, counsel for the Petitioners, and those other counsel listed in **Schedule "A"** attached hereto; AND UPON READING the material filed, including the Affidavit #1 of Philippe Arrata sworn 13/Sep/2020 and the Confidential Affidavit #2 of Philippe Arrata sworn 13/Sep/2020 (the "Confidential Affidavit"); AND PURSUANT TO the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Court;

## THIS COURT ORDERS that:

1.	Access to Sealed Items permitted by:	[ ] Counsel of Record
	•	[ ] Parties on Record
		[X] Further Court Order
		[ ] Others:

## 2. Items to be Sealed:

Document Name:	Date Filed: (date on Court	Number of copies filed, including	Duration of sealing order: (to	Sought	Granted	
	Stamp)	any extra copies for the judge.	specific date or until further order)		Yes	No
1) Entire File	•					
Specific Documents:     Affidavit #2 of Philippe     Arrata	14/Sep/2020	One.	Until further order.			
A redacted version of this affidavit omitting Exhibits A -I (pages 1- 574) be filed in the Court file						
3) Clerk's Notes						
4) <u>Order</u>						

3. Endorsement of this Order by counsel appearing, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

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 $\square$  party  $\boxtimes$  lawyer for the Petitioners

Scott M. Boucher

By the Court.

Registrar

## **SCHEDULE "A" – List of Counsel**

COUNSEL	NAME OF PARTY(IES) REPRESENTED
John Sandrelli Valerie Cross	Royal Bank of Canada as administrative agent and collateral agent under the Updated Credit Agreement
Mary I.A. Buttery, Q.C.	The Proposed Monitor, Alvarez & Marsal Canada Inc.
Dylan Chochla Kibben Jackson	Kingswood Capital Management LP and 1264686 B.C. Ltd.