

CLERK OF THE COURT
FILED
JUN 23 2015
JUDICIAL CENTRE
OF CALGARY

Clerk's stamp:

COURT FILE NUMBER 1401-08528
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

PLAINTIFF NATIONAL BANK OF CANADA
DEFENDANTS EAGLE RANCH RESOURCES LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT
BLAKE, CASSELS & GRAYDON LLP
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File Ref.: 75334/34

I hereby certify this to be a true copy of
the original Order
Dated this 23 day of June 2015
for Clerk of the Court [Signature]

DATE ON WHICH ORDER WAS PRONOUNCED:

Tuesday 23
~~Monday, June 22, 2015~~

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary Courts Centre, Justice
Chambers

NAME OF JUSTICE WHO MADE THIS ORDER:


Honourable Justice P.R. Jeffrey

UPON the application of Alvarez & Marsal Canada Inc. ("A&M"), in its capacity as receiver (the "Receiver") of Eagle Ranch Resources Ltd. the ("Debtor"), AND UPON having read the Second Report of the Receiver, dated June 18, 2015 (the "Second Report"), filed, AND UPON having read the Affidavit of Service of Ashley Rees sworn June 19, 2015, filed; AND UPON HEARING counsel for the Receiver and counsel for other interested parties.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of this application is hereby abridged to the service actually provided, any further service of the application is hereby dispensed with and this application is properly returnable today.
2. Division 4 of Part 6 of the Alberta *Rules of Court* does not apply.

3. The confidential appendices A, B and F to the Second Report (the "**Confidential Appendices**") contain confidential and commercially sensitive information, which if made publicly available could be used to the detriment of the parties and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection unless and until otherwise ordered by this Court, upon seven days' notice to all interested parties.
4. The Clerk of the Court is hereby directed to file the sealed Confidential Appendices separate and apart from all other contents of the Court file in a sealed envelope attached to a notice that sets out the title of these proceedings, the aforementioned description of the documents contained therein, and a statement that the contents of the envelope are sealed pursuant to this Order.
5. The Confidential Appendices shall remain on the Court file in accordance with this Order pending the termination of the within proceedings, or such other insolvency proceedings as may be undertaken with respect to the Debtor, whichever occurs later (the latter event being referred to herein as the "**Insolvency Proceedings**"). Within five (5) business days of the termination of the Insolvency Proceedings, the Applicant shall file the Confidential Appendices, failing which the Court Clerk shall be at liberty to do so.



J.C.Q.B.A.