

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

- Form 78 -

Statement of Affairs (Business Proposal) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 29th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,489,810.86	1. Inventory	0.00
Balance of secured claims as per list "B"	3,658,063.31	2. Trade fixtures, etc.	0.00
Total unsecured creditors	7,147,874.17	3. Accounts receivable and other receivables, as per list "E"	
		Good	6,027.60
2. Secured creditors as per list "B"	9,085,973.55	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	6,027.60
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	16,233,847.72	6. Cash	238,812.72
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	8,841,133.23
		If debtor is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	9,085,973.55
		Deficiency	7,147,874.17

I, Resja Campfens, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 29th day of December 2016.



Thomas Powell, Commissioner of Oaths
For the Province of British Columbia
Expires Dec. 31, 2016

THOMAS POWELL
A Commissioner for Taking
Affidavits for British Columbia
Expiry Date December 31, 2016



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List "A"

Unsecured Creditors

Sea Breeze Power Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Aon Reed Stenhouse Inc.	Lockbox #310350 PO Box 578, STN M Calgary AB T2P 2J2	0.00	0.00	0.00
2	BAAN Strategies Inc.	989 Richards Street, Apt 1507 Vancouver BC V6B 6R6	99,166.67	0.00	99,166.67
3	Broadridge	P.O. Box 57461 Postal Station "A" Toronto ON M5W 5M5	0.00	0.00	0.00
4	Canada Revenue Agency, Burnaby-Fraser Tax Services Office, Revenue Collections Division, Regional Intake Centre	9737 King George Highway PO Box 9070 Stn. Main Surrey BC V3T 5W6	0.00	0.00	0.00
5	Charlie Eckberg	5406 Yucca Mesa Road Yucca Valley CA 92284 USA	0.00	0.00	0.00
6	Clark Wilson LLP	900 - 885 W. Georgia Street Vancouver BC V6C 3H1	0.00	0.00	0.00
7	Computershare	Accounts Receivable Dept. 100 University Ave, 11th Floor Toronto ON M5J 2Y1	0.00	0.00	0.00
8	Corky Anderson	3740 West Caldwell Drive Visalia CA 93274 USA	4,180.98	0.00	4,180.98
9	De Lage Landen (Lease#0151702-COP)	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	0.00	0.00
10	Desjardins Card Services (0006)	Sam Kenny PO Box 3633 STN Terminal Vancouver BC V6B 3Y8	0.00	0.00	0.00
11	DSD Document Systems Direct Ltd.	#202 - 8291 92nd Street Delta BC V4G 0A4	0.00	0.00	0.00
12	Employees	Multiple	249,750.00	0.00	249,750.00
13	Fiore Management & Advisory Corp.	3123 - 595 Burrard Street PO Box 49139 Vancouver BC V7X 1J1	0.00	0.00	0.00
14	Flash Courier Services Inc.	PO Box 3962, STN. Terminal Vancouver BC V6B 3Z4	0.00	0.00	0.00
15	Gordon, Thomas, Honeywell LLP	1201 Pacific Avenue, Suite 2100 Post Office Box 1157 Tacoma WA 98401-1157 USA	0.00	0.00	0.00
16	Gowling Lafleur Henderson LLP	550 Burrard Street PO Box 30 Vancouver BC V6C 2B5	92,486.25	0.00	92,486.25
17	Gregory Hoffman	949 San Francisco Avenue #1 South Lake Tahoe CA 96150 USA	455.06	0.00	455.06
18	Harris & Company	14th Floor, 550 Burrard Street Vancouver BC V6C 2B5	0.00	0.00	0.00
19	Henry P. Anderson III, 2009 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	1,275,616.41	1,275,616.41

29-Dec-16

Date



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List "A"
Unsecured Creditors

Sea Breeze Power Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Hoffman and Sons	21346 Road 140 Tulare CA 93274 USA	0.00	92,038.15	92,038.15
21	Hoffman Dairies	21346 Road 140 Tulare CA 93274 USA	0.00	399.31	399.31
22	Hoffman Farms	21346 Road 140 Tulare CA 93274 USA	0.00	102,693.97	102,693.97
23	Hoffman-Sea Breeze LLC	21346 Road 140 Tulare CA 93274 USA	0.00	205,124.49	205,124.49
24	Ken Puryear	3740 West Caldwell Drive Visalia CA 93274 USA	432.31	0.00	432.31
25	Kenneth L. Puryear 2008 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	1,269,138.84	1,269,138.84
26	Mark Hoffman	21346 Road 140 Visalia CA 93274 USA	0.00	11,419.86	11,419.86
27	Moranbah Farms, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	127,410.22	127,410.22
28	Morgan & Company LLP	PO Box 10007 Pacific Centre 1630 - 609 Granville Vancouver BC V7Y 1A1	0.00	0.00	0.00
29	Nancy Levidow	PO Box 40832 San Francisco CA 94140 USA	0.00	0.00	0.00
30	Ooldea, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	127,410.22	127,410.22
31	Pacific Blue Cross	PO Box 7000 Vancouver BC V6B 4E1	0.00	0.00	0.00
32	Patricia Eckert (\$75,000USD)	224 Abalone Ave Newport Beach CA 92662 USA	0.00	29,056.46	29,056.46
33	Primus Canada	PO Box 4662 STN A Toronto ON M5W 5H4	0.00	0.00	0.00
34	Receiver General	9755 King George Boulevard Surrey BC V3T 5E1	0.00	0.00	0.00
35	Rogers Wireless Inc.	PO Box 8878 STN Terminal Vancouver BC V6B 0H6	0.00	0.00	0.00
36	Sea Breeze Energy Inc.	3023-595 Burrard Street Vancouver BC V7X 1K8	3,043,339.59	0.00	3,043,339.59
37	Shaw Cablesystems G.P.	PO Box 2468 STN Main Calgary AB T2P 4Y2	0.00	0.00	0.00
38	Telus Communications	PO Box 7575 Vancouver BC V6B 8N9	0.00	0.00	0.00
39	The C Chase Hoffman Administrative Trust	21346 Road 140 Tulare CA 93274 USA	0.00	417,755.39	417,755.39
40	UPS Canada	P.O. Box 4900, Station A Toronto ON M5W 0A7	0.00	0.00	0.00
41	Worksafe BC	PO Box 9600 Stn Terminal Vancouver BC V6B 5J5	0.00	0.00	0.00
Total:			3,489,810.86	3,658,063.31	7,147,874.17

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List "B"
Secured Creditors

Sea Breeze Power Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Henry P. Anderson III, 2009 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	4,444,018.91	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	3,083,023.35 83,277.24 2,101.91		1,275,616.41
2	Hoffman and Sons	21346 Road 140 Tulare CA 93274 USA	320,644.42	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	222,446.00 6,008.61 151.66		92,038.15
3	Hoffman Dairies	21346 Road 140 Tulare CA 93274 USA	1,391.11	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	965.08 26.07 0.66		399.31
4	Hoffman Farms	21346 Road 140 Tulare CA 93274 USA	357,767.38	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	248,199.93 6,704.27 169.21		102,693.97
5	Hoffman-Sea Breeze LLC	21346 Road 140 Tulare CA 93274 USA	714,616.94	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	16-Jun-2008 16-Jun-2008	495,763.13 13,391.33 338.00		205,124.49
6	Kenneth L. Puryear 2008 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	4,421,452.24	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	3,067,367.80 82,854.36 2,091.23		1,269,138.84

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List "B"
Secured Creditors

Sea Breeze Power Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
7	Mark Hoffman	21346 Road 140 Visalia CA 93274 USA	39,784.74	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	27,600.53 745.53 18.82		11,419.86
8	Moranbah Farms, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	443,874.37	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	307,936.37 8,317.84 209.94		127,410.22
9	Ooldea, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	443,874.37	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	307,936.37 8,317.84 209.94		127,410.22
10	Patricia Eckert (\$75,000USD)	224 Abalone Ave Newport Beach CA 92662 USA	101,227.50	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	02-Aug-2012 02-Aug-2012 02-Aug-2012	70,226.24 1,896.92 47.88		29,056.46
11	The C Chase Hoffman Administrative Trust	21346 Road 140 Tulare CA 93274 USA	1,455,384.88	Other - Prepaids, deposits, and advances to and investments in subsidiaries Cash on Hand Debts Due - Business - Receiver General	21-Jun-2016 21-Jun-2016 21-Jun-2016	1,009,668.43 27,272.71 688.36		417,755.39
Total:			12,744,036.86			9,085,973.55	0.00	3,658,063.31

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List "C"
Preferred Creditors for Wages, Rent, etc.

Sea Breeze Power Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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List "D"
Contingent or Other Liabilities

Sea Breeze Power Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"
Debts Due to the Debtor
Sea Breeze Power Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Receiver General	9755 King George Boulevard Surrey BC V3T 5E1		6,027.60 0.00 0.00			6,027.60	
Total:				6,027.60 0.00 0.00			6,027.60	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Sea Breeze Power Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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List "G"
Real Property or Immovables Owned by Debtor

Sea Breeze Power Corp.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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List "H"
Property

Sea Breeze Power Corp.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	238,812.72	238,812.72
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Computer equipment and software	5,012.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepays, deposits, and advances to and investments in subsidiaries	16,277,574.32	8,841,133.23
Total:				9,079,945.95

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Resja Campfens

Court No.

File No.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc.

Per:

Todd Martin - Licensed Insolvency Trustee
Commerce Place
Suite 1680, 400 Burrard Street
Vancouver BC V6C 3A6
Phone: (604) 638-7440 Fax: (604) 638-7441