

District of:
Division No.
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Proposal) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 29th day of December 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	2,394,837.75
Balance of secured claims as per list "B"	11,923,615.73
Total unsecured creditors	14,318,453.48
2. Secured creditors as per list "B"	4,576.69
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	14,323,030.17
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	3,576.69
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIAs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	1,000.00
15. Other property, as per list "H"	0.00

If debtor is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets	4,576.69
Deficiency	14,318,453.48

I, Resja Campfens, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of December 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 29th day of December 2016.

Thomas Powell, Commissioner of Oaths
For the Province of British Columbia
Expires Dec. 31, 2016

THOMAS POWELL
A Commissioner for Taking
Affidavits for British Columbia
Expiry Date December 31, 2016

Resja Campfens

District of:
Division No.:
Court No.:
Estate No.:

Form 78 - Continued

List "A"
Unsecured Creditors
Sea Breeze Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Advantage Mini Storage	7530 Dallas Drive Kamloops BC V2C 6X2	0.00	0.00	0.00
2	Anthony O. Duggleby	Farris, Vaugh, Wills & Murphy LLP, c/o Sean Hern 25th Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
3	Auriane S. Chouinard-Duggleby	Farris, Vaugh, Wills & Murphy LLP c/o Sean Hern 25th Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
4	C&A Energy Services Ltd.	2408 Binning Lane West Vancouver BC V7S 3H5	99,225.00	0.00	99,225.00
5	Canada Revenue Agency, Burnaby-Fraser Tax Services Office, Revenue Collections Division, Regional Intake Centre	9737 King George Highway PO Box 9070 Stn. Main Surrey BC V3T 5W6	0.00	0.00	0.00
6	Caroline Moore Consulting Ltd.	101 - 1990 Barclay Street Vancouver BC V6G 1L3	0.00	0.00	0.00
7	Cooper Beauchesne and Associates Ltd	1250 Winchester Road Qualicum Beach BC V9K 1W9	0.00	0.00	0.00
8	Corky Anderson	3740 West Caldwell Drive Visalia CA 93274 USA	4,180.98	0.00	4,180.98
9	Elisha G. Manson	Farris, Vaugh, Wills & Murphy LLP c/o Sean Hern 25 Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
10	Elize N. Duggleby-Chouinard	Farris, Vaugh, Wills & Murphy LLP c/o Sean Hern 25th Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
11	Ezra G. Manson	Farris, Vaugh, Wills & Murphy LLP c/o Sean Hern 25th Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
12	Gowling Lafleur Henderson LLP	550 Burrard Street PO Box 30 Vancouver BC V6C 2B5	0.00	0.00	0.00
13	Gregory Hoffman	949 San Francisco Avenue #1 South Lake Tahoe CA 96150	425,000.00	0.00	425,000.00
14	Hemmera	4730 Kingsway 18th Floor Burnaby BC V5H 0C6	0.00	0.00	0.00
15	Henry P. Anderson III, 2009 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	4,442,313.80	4,442,313.80
16	Hoffman and Sons	21346 Road 140 Visalia CA 93274 USA	0.00	320,521.39	320,521.39

29-Dec-16

Date


Resja Campfens

District of:
Division No.:
Court No.:
Estate No.:

Form 78 - Continued

List "A"
Unsecured Creditors
Sea Breeze Energy Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
17	Hoffman Dairies	21346 Road 140 Tulare CA 93274 USA	0.00	1,390.58	1,390.58
18	Hoffman Farms	21346 Road 140 Tulare CA 93274 USA	0.00	357,630.11	357,630.11
19	Ken Puryear	3740 West Caldwell Drive Visalia CA 93274 USA	432.31	0.00	432.31
20	Kenneth L. Puryear 2008 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	4,419,755.79	4,419,755.79
21	Lorrie G. Thompson	Farris, Vaugh, Wills & Murphy LLP c/o Sean Hern 25th Floor - 700 W. Georgia Street Vancouver BC V7Y 1B3	0.00	0.00	0.00
22	Mark Hoffman	21346 Road 140 Tulare CA 93274 USA	0.00	39,769.48	39,769.48
23	McElhanney	L100-780 Beatty Street Vancouver BC V6B 2M1	0.00	0.00	0.00
24	Moranbah Farms, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	443,704.06	443,704.06
25	Ooldea Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	0.00	443,704.06	443,704.06
26	Powerhouse Electric Corp.	3023-595 Burrard Street Vancouver, BC V7X 1K8	1,865,999.46		1,865,999.46
27	Receiver General	9755 King George Boulevard Surrey BC V3T 5E1	0.00	0.00	0.00
28	The C Chase Hoffman Administrative Trust	21346 Road 140 Tulare CA 93274 USA	0.00	1,454,826.47	1,454,826.47
29	Worksafe BC	PO Box 9600 Stn Terminal Vancouver BC V6B 5J5	0.00	0.00	0.00
Total:			2,394,837.75	11,923,615.73	14,318,453.48

29-Dec-16

Date



Resja Campfens

District of:
Division No.:
Court No.:
Estate No.:

Form 78 - Continued

List "B"
Secured Creditors

Sea Breeze Energy Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Henry P. Anderson III, 2009 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	4,444,018.91	Vehicles Cash on Hand	21-Jun-2016	372.56 1,332.55		4,442,313.80
2	Hoffman and Sons	21346 Road 140 Tulare CA 93274 USA	320,644.42	Vehicles Cash on Hand	21-Jun-2016	26.88 96.15		320,521.39
3	Hoffman Dairies	21346 Road 140 Tulare CA 93274 USA	1,391.11	Vehicles Cash on Hand	21-Jun-2016	0.12 0.42		1,390.58
4	Hoffman Farms	21346 Road 140 Tulare CA 93274 USA	357,767.38	Vehicles Cash on Hand	21-Jun-2016	29.99 107.28		357,630.11
5	Kenneth L. Puryear 2008 Revocable Living Trust	3740 West Caldwell Drive Visalia CA 93274 USA	4,421,452.24	Vehicles Cash on Hand	21-Jun-2016	370.67 1,325.78		4,419,755.79
6	Mark Hoffman	21346 Road 140 Visalia CA 93274 USA	39,784.74	Vehicles Cash on Hand	21-Jun-2016	3.34 11.93		39,769.48
7	Moranbah Farms, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	443,874.37	Vehicles Cash on Hand	21-Jun-2016	37.21 133.10		443,704.06
8	Ooldea, Inc.	3740 West Caldwell Drive Visalia CA 93274 USA	443,874.37	Vehicles Cash on Hand	21-Jun-2016	37.21 133.10		443,704.06
9	The C Chase Hoffman Administrative Trust	21346 Road 140 Tulare CA 93274 USA	1,455,384.88	Vehicles Cash on Hand	21-Jun-2016	122.01 436.40		1,454,826.47
Total:			11,928,192.42			4,576.69	0.00	11,923,615.73

29-Dec-16

Date



Resja Campfens

District of:
Division No.
Court No.
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Sea Breeze Energy Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

29-Dec-2016

Date



Resja Campfens

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Sea Breeze Energy Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

29-Dec-2016

Date


Resja Campfens

District of:
Division No.
Court No.
Estate No.

FORM 78 – Continued

List "E"
Debts Due to the Debtor
Sea Breeze Energy Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

29-Dec-2016

Date



Resja Campfens

District of:
Division No.
Court No.
Estate No.

FORM 78 – Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Sea Breeze Energy Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-Dec-2016

Date


Resja Campfens

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Debtor

Sea Breeze Energy Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			0.00		0.00
Total:			0.00		0.00

29-Dec-2016

Date


Resja Campfens

District of:
Division No.
Court No.
Estate No.

FORM 78 – Concluded

List "H"
Property


Sea Breeze Energy Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	3,576.69	3,576.69
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Field equipment	875.37	0.00
(g) Furniture		Computer and office equipment	431.89	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	1,000.00
(l) Taxes			0.00	0.00
(m) Other		Prepays, deposits and advances to and investments in subsidiaries	4,816,073.68	0.00
Total:				4,576.69

29-Dec-2016

Date


Resja Campfens

Court No.

File No.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc.
Per:

Todd Martin - Licensed Insolvency Trustee
Commerce Place
Suite 1680, 400 Burrard Street
Vancouver BC V6C 3A6
Phone: (604) 638-7440 Fax: (604) 638-7441