

**IN THE MATTER OF THE RECEIVERSHIP OF
DOLOMITE ENERGY INC.**

Preliminary List of Creditors as at February 13, 2017, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Secured Creditors	Address	City	Province/State	Postal Code/Zip Code	Country	Amount Outstanding
Alberta Treasury Branches c/o Derek Pontin	Dentons Canada LLP, Bankers Court, 15th Floor, 850-2nd Street SW	CALGARY	AB	T2P 0R8	CANADA	\$ 11,017,000.00
Total Secured creditors						\$11,017,000.00
Unsecured Creditors	Address	City	Province/State	Postal Code/Zip Code	Country	Amount Outstanding
1741131 ALBERTA LTD.	BOX 156	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 5,259.52
1742956 ALBERTA LTD.	RR1, SITE 2 BOX 19	WEMBLEY	AB	TOH 350	CANADA	\$ 28,909.65
735225 ALBERTA LTD.	#1004, 11808 100 AVENUE	EDMONTON	AB	TSK 0K4	CANADA	\$ 11,510.17
801 MECHANICAL	PO BOX 188	FLATBUSH	AB	TOG 020	CANADA	\$ 7,642.73
87-9 OILFIELD SERVICES LTD.	BOX 123	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 5,300.00
AEC PROPERTY TAX INC.	#1120 - 10201 SOUTHPORT RD SW	CALGARY	AB	T2W 4X9	CANADA	\$ 880.42
Alberta Department of Energy, C/o Peter Mittal	2nd FLOOR, NORTH TOWER PETROLEUM PLAZA, 9945-108 STREET	EDMONTON	AB	TSK 2G6	CANADA	\$ -
Alberta Energy Regulator c/o Laura Chant	SUITE 1000, 250 - 5 STREET SW	CALGARY	AB	T2P 0R4	CANADA	\$ -
ALBERTA ONE-CALL CORPORATION	104, 4242 - 7 AVENUE SE	CALGARY	AB	T2G 2Y8	CANADA	\$ 31.50
ALEX MCQUEEN	PO BOX 1664	ROSETOWN	SK	S0L 2V0	CANADA	\$ 382.74
ANTERRA ENERGY INC.	1420 1122 4TH STREET SW	CALGARY	AB	T2P 3E6	CANADA	\$ 5,273.10
APEX WELL SERVICING (2010) INC.	BOX 37	SLAVE LAKE	AB	TOG 2A0	CANADA	\$ 7,906.61
B.C. Oil and Gas Commission, C/o Ms. Sarah Gregory	300-398 HARBOUR ROAD	VICTORIA	BC	V9A 0B7	CANADA	\$ -
BLAZE ENERGY LTD.	1010 900 6TH AVENUE S.W.	CALGARY	AB	T2P 3K2	CANADA	\$ 39,834.94
BLUEWAVE ENERGY LTD	PO BOX 2030 STN "M"	CALGARY	AB	T2P 1K6	CANADA	\$ 18,998.30
BOUNTY DEVELOPMENTS LTD.	1250, 340 12TH AVENUE SW	CALGARY	AB	T2R 1L5	CANADA	\$ 224.00
BRITT LODOEN	231 HOYLAK RD	QUALICUM BEACH	BC	V9K 1K5	CANADA	\$ 60.14
BURNET DUCKWORTH & PALMER LLP	SUITE 2400, 525 - 8 AVENUE SW	CALGARY	AB	T2P 1G1	CANADA	\$ 182,566.31
C2 OILFIELD SERVICES LTD.	PO BOX 1121	ST. ISIDORE	AB	TOH 3B0	CANADA	\$ 10,176.60
CALVIN BOSCHEE	2311 EVELYN HEIGHTS	VICTORIA	BC	V8W 1E9	CANADA	\$ 77.49
Canada Revenue Agency, Edmonton Tax Services Office, Regional Intake Centre	9700 JASPER AVENUE	EDMONTON	AB	TSJ 4C8	CANADA	\$ 29,759.16
CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2 STREET SW	CALGARY	AB	T2P 4J8	CANADA	\$ 28.22
CANWEST PROPANE PARTNERSHIP	1700, 440 - 2 AVENUE SW	CALGARY	AB	T2P 5E9	CANADA	\$ 19,671.46
CANWEST PROPANE PARTNERSHIP	1700, 440 - 2ND AVENUE SW	CALGARY	AB	T2P 5E9	CANADA	\$ 15,533.68
CAROL FRANZ	4 68 VALLEY VIEW DR SW	MEDICINE HAT	AB	T1A 8N6	CANADA	\$ 77.48
CODY RHODES	112 SADDLECREEK CT	CALGARY	AB	T3J 4A4	CANADA	\$ 60.12
CONTROL TECH 2011 LTD	11001 - 78 AVE	GRANDE PRAIRIE	AB	T8W 1J7	CANADA	\$ 1,179.02
CORRENA FREY	1016 10 AUBURN BAY AVE SE	CALGARY	AB	T3M 0P8	CANADA	\$ 60.12
CYPRESS COUNTY	BOX 964	DUNMORE	AB	T1B 0K3	CANADA	\$ 2,498.99
D.J.'S TANK TRUCK SERVICE LTD.	3274 - 15 AVENUE SW	MEDICINE HAT	AB	T1B 3W5	CANADA	\$ 6,688.50
DAVID RAYMOND MILLER	4388 SWEETWATER ROAD	PEACE RIVER REG DIST	BC	V1G 0J3	CANADA	\$ 5,500.00
DELPHI ENERGY CORP.	300, 500 4TH AVENUE SW Dentons Canada LLP, Bankers Court, 15th Floor, 850-2nd Street SW	CALGARY	AB	T2P 2V6	CANADA	\$ 1,845.62
DENTONS CANADA LLP	850-2nd Street SW	CALGARY	AB	T2P 0R8	CANADA	\$ 23,914.96
DONALD B KRAUSS & CAROL A KRAUSS	11119 RANGE ROAD 43	CYPRESS COUNTY	AB	T1B 0K6	CANADA	\$ 2,300.00
E. JOYCE WOOLLEY	6705 2ND LINE, R.R. #4	TOTTENHAM	ON	LOG 1W0	CANADA	\$ 464.74
EDWARD PERLIK	BOX 78	MUNDARE	AB	TOB 3H0	CANADA	\$ 3,000.00
EVAN HARRIS	BOX 868	BOWDEN	AB	TOM 0K0	CANADA	\$ 47.97
GO OILFIELD & PRESSURE SERVICES LTD.	PO BOX 418	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 12,061.35
GOVERNMENT OF ALBERTA	5th FLOOR, 9915 - 108 STREET	EDMONTON	AB	TSK 2G8	CANADA	\$ 2,126.00
HARVEST OPERATIONS CORP	SUITE 1500, 700 2nd STREET SW	CALGARY	AB	T2P 2W1	CANADA	\$ (320.01)
Her Majesty The Queen in Right of the Province of British Columbia Revenue and Taxation Group	P.O. Box 9289 Stn Prov Govt	VICTORIA	BC	V8W 9J7	CANADA	\$ -
Legal Services Branch, C/o Aaron Welch Ministry of Justice	PO BOX 215	BENTLEY	AB	TOC 0J0	CANADA	\$ 934.50
HYDRODIG CANADA INC	SUITE 1650, 717 - 7 AVENUE SW	CALGARY	AB	T2P 0Z3	CANADA	\$ 8,847.05
INTRICATE GROUP INC.	PO BOX 387	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 693.00
ISLAND OILFIELD SERVICES LTD.	3428 87 STREET NW	EDMONTON	AB	TSK 0J2	CANADA	\$ 77.49
JANICE DEBOER AND LARNEY DEBOER	11017 RR41A	CYPRESS COUNTY	AB	T1B 0K6	CANADA	\$ 3,100.00
JASON JAMES DICK & KAREN LENA STURM	525 5TH STREET SW	MEDICINE HAT	AB	T1A 4H3	CANADA	\$ 77.49
JOANNE KRUTZLER AND PERRY KRUTZLER	UNIT B 1024 CORNWALL ST	NEW WESTMINSTER	BC	V3M 1N4	CANADA	\$ 60.12
KALI-BRITT HEGG	154 CRANBERRY CLOSE SE	CALGARY	AB	T3M 0B5	CANADA	\$ 60.12
KIRSTEN HEGG	SUITE 1100 UNIVERSITY CENTRE	TORONTO	ON	M5G 2N9	CANADA	\$ 9,630.00
KPMG LLP	5303-50TH AVENUE	LAMONT	AB	TOB 2R0	CANADA	\$ 9,962.09
LAMONT COUNTY	RR1	MUNDARE	AB	TOB 3H0	CANADA	\$ 2,650.00
LAWRENCE TONY PREZANOWSKI	RR1	MUNDARE	AB	TOB 3H0	CANADA	\$ 3,650.00
LEONARD BABIN & EMILY BABIN	BOX 189	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 158,702.78
LOON RIVER TRUCKING LTD.	BOX 107	WALSH	AB	TOJ 3L0	CANADA	\$ 1,900.00
LYLE FREIMARK	112 SADDLECREEK COURT NE	CALGARY	AB	T3J 4A4	CANADA	\$ 47.97
LYNDA LODOEN	279 FLEET STREET SW	MEDICINE HAT	AB	T1A 7Z4	CANADA	\$ 77.48
MARJORIE WONNENBERG AND LES WONNENBERG	RR1	MUNDARE	AB	TOB 3H0	CANADA	\$ 4,750.00
MICHAEL PREZANOWSKI	BOX 202	MUNDARE	AB	TOB 3H0	CANADA	\$ 2,700.00
MIKE WICENTOWICH & MARY WICENTOWICH	370-10003 110th AVENUE	FORT ST. JOHN	BC	V1J 6M7	CANADA	\$ 1,065.60
MINISTER OF FINANCE	6TH FLOOR 1910 BLANSHRD STREET	VICTORIA	BC	V8W 9N3	CANADA	\$ 2,010.00
MINISTER OF FINANCE, BC	P.O. BOX 9446 STN PROV GOVT	VICTORIA	BC	V8W 9V6	CANADA	\$ 284.32
MINISTRY OF FINANCE (BRITISH COLUMBIA)	1050, 605 - 5 AVENUE S.W.	CALGARY	AB	T2P 3H5	CANADA	\$ 64,402.80
MOUNT BASTION OIL AND GAS CORP	PO BOX 3550 STN A	TORONTO	ON	M5W 3P1	CANADA	\$ 24,140.55
MULTI-CHEM PRODUCTION CHEMICALS CO.	PO BOX 2727, STN M	CALGARY	AB	T2P 5C1	CANADA	\$ 7,886.25
NEXEN ENERGY ULC	SUITE 100, 808 - 4 AVENUE SW	CALGARY	AB	T2P 3E8	CANADA	\$ 1,866.70
NORALTA TECHNOLOGIES INC.	BAG SERVICE 300	FORT NELSON	BC	VOC 1R0	CANADA	\$ 244.20
NORTHERN ROCKIES REGIONAL MUNICIPALITY	BAG 1300	PEACE RIVER	AB	T8S 1Y9	CANADA	\$ 61,827.34
NORTHERN SUNRISE COUNTY	BOX 420	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 11,660.53
NORTHERN WASTE DISPOSAL LTD	4700 - 888 - 3 STREET SW	CALGARY	AB	T2P 5C5	CANADA	\$ 31.50
PARAMOUNT RESOURCES	4700 - 888 - 3 STREET SW	CALGARY	AB	T2P 5C5	CANADA	\$ 31.50
PARAMOUNT RESOURCES	BOX 314	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 4,712.40
PEER BROTHERS INDUSTRIES INC.	200, 207 - 9 AVENUE SW	CALGARY	AB	T2P 1K3	CANADA	\$ 166,683.55
PENN WEST PETROLEUM A GENERAL PARTNERSHIP	SUITE 1100, 640 - 5 AVENUE SW	CALGARY	AB	T2P 3G4	CANADA	\$ 3,276.00
PRAIRIE PROVIDENT RESOURCES CANADA LTD.	11001 - 78 AVE	CALGARY	AB	T2P 3G4	CANADA	\$ 9,760.80
PRAIRIE PROVIDENT RESOURCES CANADA LTD.	PO BOX 780 STATION M	CALGARY	AB	T2P 2J6	CANADA	\$ 30,864.70
PRAIRIESKY ROYALTY LTD.						

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PRECISION RENTALS	800, 525 - 8TH AVENUE SW	CALGARY	AB	T2P 1G1	CANADA	\$	910.14
PRICEWATERHOUSECOOPERS LLP	354 DAVIS ROAD, SUITE 600	OAKVILLE	ON	L6J 0C5	CANADA	\$	22,050.00
PTARMIGAN OIL AND GAS ACCOUNTING LTD.	200 724 11TH AVENUE S.W.	CALGARY	AB	T2R 0E4	CANADA	\$	4,549.40
QUEST GEOMATICS INC.	202, 602 - 11 AVENUE SW	CALGARY	AB	T2R 1J8	CANADA	\$	30,431.82
QUINN PUMPS CANADA LTD.	PO BOX 9609, STN M	CALGARY	AB	T2P 0E9	CANADA	\$	13,126.73
RECEIVER GENERAL							
RED EARTH STEAM & CLEAN	PO BOX 254	RED EARTH CREEK	AB	T0G 1X0	CANADA	\$	1,743.00
RED PLANET TRUCKING LTD.	BOX 258	RED EARTH CREEK	AB	T0G 1X0	CANADA	\$	2,231.25
RICHARD MILLER	P.O. BOX 57	FARMINGTON	BC	V0C 1N0	CANADA	\$	2,800.00
RYAN HARRIS	27 THORTON AVE	OTTAWA	ON	K1S 2R8	CANADA	\$	60.14
Saskatchewan Ministry of the Economy - Petroleum Development Branch, C/o Mr. Tom Coleridge	200-201 SCARTH STREET	REGINA	SK	S4P 2H9	CANADA	\$	-
Saskatchewan Revenue and Financial Services	SUITE 609, 1919 SASKATCHEWAN DRIVE	REGINA	SK	S4P 4H2	CANADA	\$	-
SCOTT LAND & LEASE LTD	SUITE 900, 202 6TH AVENUE SW	CALGARY	AB	T2P 2R9	CANADA	\$	1,671.07
SCREAM'IN EAGLE SALES LTD.	BAY 1 3708 39 STREET	WHITECOURT	AB	T7S 0C3	CANADA	\$	4,665.61
SEQUOIA RESOURCES CORP.	2900, 605 - 5 AVENUE S.W.	CALGARY	AB	T2P 3H5	CANADA	\$	25,548.57
Service Canada, Canada Revenue Agency Non-Tax Collections (WEPPA)	PO Box 2517	LONDON	ON	N6A 4G9	CANADA	\$	-
SHIRLEY MAURER	11116 RANGE ROAD 43	CYPRESS COUNTY	AB	T1B 0K6	CANADA	\$	77.49
SKYSTONE INTERNATIONAL LP	100, 3016 - 19 STREET NE	CALGARY	AB	T2E 6Y9	CANADA	\$	1,530.72
TERRA ENERGY CORP	SUITE 970, 333 - 7 AVENUE SW	CALGARY	AB	T2P 2Z1	CANADA	\$	5,827.50
TWIN BUTTE ENERGY LIMITED	410, 396 - 11 AVENUE SW	CALGARY	AB	T2R 0C5	CANADA	\$	651.00
VERNON M BOHAYCHUK & SHARON L BOHAYCHUK	BOX 298	VEGREVILLE	AB	T9C 1R2	CANADA	\$	2,700.00
WEB-COR OILFIELD SERVICES INC.	RR2 SITE 10 BOX 37	SEXSMITH	AB	T0H 3C0	CANADA	\$	20,119.50
Total Unsecured Creditors						\$	1,190,894.37
Total Creditors							\$12,207,894.37

Summary of Company Creditors

	Claim Amount	
<u>Secured Creditors</u>		
Virginia Hills Oil Corp.	\$	96,600,000.00
Dolomite Energy Inc.		<u>11,017,000.00</u>
	\$	107,617,000.00
<u>Unsecured Creditors</u>		
Virginia Hills Oil Corp.	\$	5,911,901.25
Dolomite Energy Inc.		<u>1,190,894.37</u>
		7,102,795.62
Total Company Creditor Claims	\$	114,719,795.62