

**IN THE MATTER OF THE RECEIVERSHIP OF
VIRGINIA HILLS OIL CORP.**

Preliminary List of Creditors as at February 13, 2017, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Secured Creditors	Address	City	Province/State	Postal Code/Zip Code	Country	Amount Outstanding
The Bank of Nova Scotia, as administrative agent, C/o Adam Maerov	C/o McMillan LLP, #1700, 421-7th Avenue SW	Calgary	AB	T2P 4K9	Canada	\$ 96,600,000.00
Total Secured creditors						\$96,600,000.00
Unsecured Creditors	Address	City	Province/State	Postal Code/Zip Code	Country	Amount Outstanding
1218534 ALBERTA LTD.	PO BOX 297	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 16,902.27
1441381 ALBERTA LTD.	PO BOX 2606	HIGH PRAIRIE	AB	TOG 1E0	CANADA	\$ 866.25
1769919 ALBERTA LTD.	PO BOX 1351	ST. ISIDORE	AB	TOH 3B0	CANADA	\$ 58,355.85
676853 AB LTD.	P.O. BOX 27	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 1,454.00
799430 AB LTD.	BOX 214	GRIMSHAW	AB	TOH 1W0	CANADA	\$ 135,759.75
801 MECHANICAL	PO BOX 188	FLATBUSH	AB	TOG 0Z0	CANADA	\$ 58,736.97
87-9 OILFIELD SERVICES LTD.	BOX 123	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 147,763.74
960922 ALBERTA INC.	262110 POPLAR HILL DRIVE	CALGARY	AB	T2R 1C7	CANADA	\$ 2,772.00
ADVANCED FLOW TECHNOLOGIES INC.	#6, 6125 - 11TH STREET SE	CALGARY	AB	T2H 2L6	CANADA	\$ 5,365.50
AEC PROPERTY TAX INC.	#1120 - 10201 SOUTHPORT RD SW	CALGARY	AB	T2W 4X9	CANADA	\$ 3,882.39
AIR LIQUIDE CANADA INC.	10020 - 56 AVENUE	EDMONTON	AB	T6E 5Z2	CANADA	\$ 5,040.92
Alberta Department of Energy, C/o Peter Mittal	2nd FLOOR, NORTH TOWER PETROLEUM PLAZA, 9945-108 STREET	EDMONTON	AB	TSK 2G6	CANADA	\$ 6,528.44
Alberta Energy Regulator c/o Laura Chant	SUITE 1000, 250 - 5 STREET SW	CALGARY	AB	T2P 0R4	CANADA	\$ -
ALBERTA LAND & LEASE LTD	SUITE 209, 2002 LUXSTONE BLVD SW	AIRDRIE	AB	T4B 3K8	CANADA	\$ 116.16
ALBERTA ONE-CALL CORPORATION	104, 4242 - 7 AVENUE SE	CALGARY	AB	T2G 2Y8	CANADA	\$ 25.20
ALBERTA TUBULAR PRODUCTS LTD	SUITE 1100, 500 - 4TH AVE SW	CALGARY	AB	T2P 2V6	CANADA	\$ 11,864.57
ALTAGAS UTILITIES INC.	PO BOX 2597 STN M	CALGARY	AB	T2P 0C8	CANADA	\$ 106.05
APEX WELL SERVICING (2010) INC.	BOX 37	SLAVE LAKE	AB	TOG 2A0	CANADA	\$ 369,683.06
ARC RESOURCES LTD	308 - 4 AVENUE SW, SUITE 1200	CALGARY	AB	T2P 0H7	CANADA	\$ 5,898.46
AVALANCHE ACID HAULING LTD.	PO BOX 23103	GRANDE PRAIRIE	AB	T8V 6X2	CANADA	\$ 17,626.88
AXIA CONNECT LIMITED	P.O. BOX 9537 STN M	CALGARY	AB	T2P 5L8	CANADA	\$ 892.50
AXIA SUPERNET LTD.	P.O. BOX 9590 STN M	CALGARY	AB	T2P 5L8	CANADA	\$ 173.25
B.C. Oil and Gas Commission, C/o Ms. Sarah Gregory	300-398 HARBOUR ROAD	VICTORIA	BC	V9A 0B7	CANADA	\$ -
BAYTEX ENERGY LTD.	SUITE 2800, 520 - 3 AVENUE SW	CALGARY	AB	T2P 0R3	CANADA	\$ 46,473.65
BEARSTONE ENVIRONMENTAL SOLUTIONS INC.	500, 435 - 4 AVENUE SW	CALGARY	AB	T2P 3A8	CANADA	\$ 6,861.97
BELL	PO BOX 3017 STATION TERMINAL	VANCOUVER	BC	V6B 6L1	CANADA	\$ 277.83
BELL MOBILITY	PO BOX 5102	BURLINGTON	ON	L7R 4R7	CANADA	\$ 194.13
BETT'S WELLSITE MEDIC SERVICE	BOX 45	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 28,560.00
BLACK GOLD ANCHORS LTD.	BOX 230	RED EARTH	AB	TOG 1X0	CANADA	\$ 16,637.25
BLUEWAVE ENERGY LTD	PO BOX 2030 STN "M"	CALGARY	AB	T2P 1K6	CANADA	\$ 314,300.71
BONANZA DRILLING INC.	P.O. BOX 537	BROOKS	AB	T1R 1B5	CANADA	\$ 128,402.81
BRITANNIA INDUSTRIES 2009 INC.	6227 - 41 STREET	LEDUC	AB	T9E 0V7	CANADA	\$ 39,350.59
BUFFALO INSPECTION SERVICES (2005) INC.	8403 DAVIES ROAD	EDMONTON	AB	T6E 4N3	CANADA	\$ 2,513.70
BULLDOG PROTECTIVE COATINGS	PO BOX 857	SLAVE LAKE	AB	TOG 2A0	CANADA	\$ 3,837.75
CALIBER ENERGY SYSTEMS PARTNERSHIP	10497 92nd STREET	HIGH LEVEL	AB	TOH 1Z0	CANADA	\$ 35,041.49
CAMPBELL OILFIELD RENTALS LTD	9632 - 78 AVENUE	CLAIRMONT	AB	T8X 0M2	CANADA	\$ 17,135.00
Canada Revenue Agency, Edmonton Tax Services Office, Regional Intake Centre	9700 JASPER Ave	EDMONTON	AB	T5J 4C8	CANADA	\$ -
CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2 STREET SW	CALGARY	AB	T2P 4J8	CANADA	\$ 3,672.90
CANAMAX ENERGY LTD.	SUITE 610, 324 - 8 AVENUE SW	CALGARY	AB	T2P 2Z2	CANADA	\$ 1,300.23
CANWEST PROPANE PARTNERSHIP	1700, 440 - 2ND AVENUE SW	CALGARY	AB	T2P 5E9	CANADA	\$ 160,340.44
CAPITAL NOW INC c/o CAN PUMP PRESSURE SERVICES LTD	PO BOX 9613, STATION M	CALGARY	AB	T2P 0E9	CANADA	\$ 1,764.00
CARDINAL ENERGY LTD.	600, 400 - 3 AVENUE SW	CALGARY	AB	T2P 4H2	CANADA	\$ 9,258.77
CGI INFORMATION SYSTEMS & MGT CONSULTANTS INC.	PO BOX 12535	MONTREAL	QC	H3C 6R1	CANADA	\$ 3,614.36
CHOPKO ENVIRONMENTAL LTD.	BOX 7947	DRAYTON VALLEY	AB	T7A 1S9	CANADA	\$ 2,163.00
CITIMAIL INC.	1107 - 7 AVENUE SW	CALGARY	AB	T2P 1B2	CANADA	\$ 10.50
CJ-CSM INSPECTION LTD.	BOX 113	ESTEVAN	SK	S4A 2A2	CANADA	\$ 1,252.28
COMMAND FISHING & PIPE RECOVERY LTD.	24521 TWP RD 210	LEDUC COUNTY	AB	T4X 0T4	CANADA	\$ 52,397.93
COMPUTERSHARE TRUST COMPANY OF CANADA	11th FLOOR, 100 UNIVERSITY AVENUE	TORONTO	ON	MSJ 2Y1	CANADA	\$ 1,600.96
COPYSEIS LTD.	6705 FAIRMOUNT DRIVE SE	CALGARY	AB	T2H 0X6	CANADA	\$ 110.83
CORE LABORATORIES CANADA LTD.	PO BOX 2464 STATION M	CALGARY	AB	T2P 3C1	CANADA	\$ 5,740.35
CORTEX BUSINESS SOLUTIONS LTD.	3404 - 25 STREET NE	CALGARY	AB	T1Y 6C1	CANADA	\$ 840.00
CRESCENT POINT RESOURCES PARTNERSHIP	SUITE 2000, 585 - 8 AVENUE SW	CALGARY	AB	T2P 1G1	CANADA	\$ 3.98
CRITICAL CONTROL ENERGY SERVICES INC.	800, 140 - 10 AVENUE SE	CALGARY	AB	T2G 0R1	CANADA	\$ 4,114.52
CROSS COUNTRY MECHANICAL LTD.	18 HERON POINT	SPRUCE GROVE	AB	T7X 0E8	CANADA	\$ 1,297.51
DATA SCAVENGER INC.	SUITE 200, 407 - 3 STREET SW	CALGARY	AB	T2P 4Z2	CANADA	\$ 277.20
DENALI OILFIELD SERVICES	PO BOX 225	RED DEER	AB	T4N 5E8	CANADA	\$ 5,187.00
DRECO ENERGY SERVICES ULC	PO BOX 2532, STATION M	CALGARY	AB	T2P 5P9	CANADA	\$ 13,125.00
EAST GAP OILFIELD LTD.	PO BOX 104	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 3,879.75
EDGE WIRELINE INC.	B102 - 337, 5212 - 48 STREET	RED DEER	AB	T4N 7C3	CANADA	\$ 27,133.75
ENMAX	PO BOX 2900 STN M	CALGARY	AB	T2P 3A7	CANADA	\$ 4,682.79
ESSENTIAL WELL SERVICE	1100, 250 - 2 STREET SW	CALGARY	AB	T2P 0C1	CANADA	\$ 77,429.63
EXACT OILFIELD DEVELOPING LTD	PO BOX 755	SLAVE LAKE	AB	TOG 2A0	CANADA	\$ 999.60
FIREBALL EXPRESS COURIER	SUITE 122, 510 - 12 AVE SW	CALGARY	AB	T2R 0X5	CANADA	\$ 46.08
FORCE INSPECTION SERVICES INC.	7500 - 43 STREET	LEDUC	AB	T9E 7E8	CANADA	\$ 7,457.41
FORMULA POWELL L.P.	BOX 1328	GRANDE PRAIRIE	AB	T8V 4Z1	CANADA	\$ 981.08
FRANK'S POWER TONGS LTD.	PO BOX 1168	SLAVE LAKE	AB	TOG 2A0	CANADA	\$ 5,115.00
FREEHOLD ROYALTIES PARTNERSHIP	400, 144 - 4 AVENUE SW	CALGARY	AB	T2P 3N4	CANADA	\$ 0.92
GALLAGHER ENERGY RISK SERVICES INC.	PO BOX 9575, STATION M	CALGARY	AB	T2P 5L8	CANADA	\$ 66,420.44
GEOVISION CONSULTING LTD	13, 9196 TRONSON RD	VERNON	BC	V1H 1E8	CANADA	\$ 2,746.63
GLENBRIAR TECHNOLOGIES INC.	1100, 736 - 8 AVENUE SW	CALGARY	AB	T2P 1H4	CANADA	\$ 14,658.77
GLOBAL FUSION COATING INC.	1710 - 18 STREET	WAINWRIGHT	AB	T9W 1L2	CANADA	\$ 2,209.31
GO OILFIELD & PRESSURE SERVICES LTD.	PO BOX 418	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$ 42,009.45
GOVERNMENT OF ALBERTA	9915 - 108 STREET, 5th FLOOR	EDMONTON	AB	TSK 2G8	CANADA	\$ 9,300.57
HARVEST OPERATIONS CORP	SUITE 1500, 700 2nd STREET SW	CALGARY	AB	T2P 2W1	CANADA	\$ 7,735.20
HARVEST OPERATIONS CORP	SUITE 1500, 700 2nd STREET SW	CALGARY	AB	T2P 2W1	CANADA	\$ 31,502.00
Her Majesty The Queen in Right of the Province of British Columbia						
Revenue and Taxation Group	P.O. Box 9289 Stn Prov Govt	VICTORIA	BC	V8W 9J7	CANADA	\$ -
Legal Services Branch, C/o Aaron Welch						
Ministry of Justice						
HI-FLO OILFIELD SERVICES LTD.	BOX 763	ECKVILLE	AB	T0M 0X0	CANADA	\$ 2,580.00

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HUNTING ENERGY SERVICES (CANADA) LTD.	5550 SKYLINE WAY NE	CALGARY	AB	T2E 7Z7	CANADA	\$	10,100.16
HUSKY OIL OPERATIONS LIMITED	39th FLOOR, 808 - 8 AVENUE SW	CALGARY	AB	T2P 1H5	CANADA	\$	49.50
INTERCON MESSAGING INC.	BOX 6295, 6226 - 50 AVE	DRAYTON VALLEY	AB	T7A 1R7	CANADA	\$	2,794.34
IRISNDT CORP.	5311 - 86 STREET	EDMONTON	AB	T6E 5T8	CANADA	\$	5,654.78
IRON EAGLE HOT OILING LTD.	#4 SASKATCHEWAN AVENUE	DEVON	AB	T9G 1E7	CANADA	\$	29,448.87
IRON MOUNTAIN CANADA OPERATIONS ULC	PO BOX 3527 STATION A	TORONTO	ON	M5K 1E7	CANADA	\$	639.24
ISLAND OILFIELD SERVICES LTD.	PO BOX 387	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	7,026.48
JAMIE GARRETT WELLSITE SUPERVISION INC.	BOX 2197	WHITECOURT	AB	T7S 1P8	CANADA	\$	19,965.75
JAYHAWK RESOURCES LTD.	530, 1000 - 8 AVENUE SW	CALGARY	AB	T2P 3M7	CANADA	\$	29.08
JEFF ACORN CONSULTING LTD.	BOX 133	PEERS	AB	TOE 1W0	CANADA	\$	18,046.35
JT SQUARED INC	14958 MOUNT MCKENZIE DR SE	CALGARY	AB	T2Z 2L4	CANADA	\$	4,511.25
K & S WELDING (755228 ALBERTA LTD.)	BOX 394	TOG 1X0	AB	TOG 1X0	CANADA	\$	8,357.20
KODIAK WIRELINE SERVICES PARTNERSHIP	SUITE 101, 200 CARNEGIE DRIVE	ST ALBERT	AB	T8N 5A8	CANADA	\$	4,978.25
LOOMIS EXPRESS	200 WESTCREEK BLVD	BRAMPTON	ON	L6T 5T7	CANADA	\$	403.57
LOON RIVER CREEP PIPELINE & FACILITIES LTD.	P.O. BOX 189	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	36,190.50
LOON RIVER TRUCKING LTD.	BOX 189	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	25,841.53
LRC CONTRACTORS LTD.	BOX 189	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	96,618.84
LUFKIN INDUSTRIES CANADA, ULC	1107 - 8A STREET	NISKU	AB	T9E 7R3	CANADA	\$	4,920.30
LYLE'S TRUCKING	BOX 6962	PEACE RIVER	AB	T8S 1S8	CANADA	\$	8,886.36
M.D OF OPPORTUNITY NO. 17	PO BOX 60	WABASCA	AB	TOG 2K0	CANADA	\$	244,644.44
MAGNUM CEMENTING SERVICES OPERATIONS LTD.	PO BOX 60010	STRATHMORE	AB	T1P 0C3	CANADA	\$	32,320.26
MAHGWA RESOURCES INC.	PO BOX 189	RED EARTH	AB	TOG 1X0	CANADA	\$	17,856.81
MANITOULIN TRANSPORT INC.	PO BOX 390, 154 HWY 540B	GORE BAY	ON	POP 1H0	CANADA	\$	2,398.85
MATRIX SOLUTIONS INC.	SUITE 600, 214 - 11 AVENUE SW	CALGARY	AB	T2R 0K1	CANADA	\$	16,461.89
MAX FUEL DISTRIBUTORS LTD.	BOX 236	SLAVE LAKE	AB	TOG 2A0	CANADA	\$	23,448.67
MOOSE JAW REFINERY PARTNERSHIP	1700, 440 - 2 AVENUE SW	CALGARY	AB	T2P 5E9	CANADA	\$	32,817.75
MOUNT BASTION OIL AND GAS CORP	1050, 605 - 5 AVENUE S.W.	CALGARY	AB	T2P 3H5	CANADA	\$	31,526.64
MOUNT BASTION OIL AND GAS CORP	1050, 605 - 5 AVENUE S.W.	CALGARY	AB	T2P 3H5	CANADA	\$	390,230.77
MRC GLOBAL (CANADA) ULC	PO BOX 578, STN M	CALGARY	AB	T2P 2J2	CANADA	\$	31,703.83
MULTI-CHEM PRODUCTION CHEMICALS CO.	PO BOX 3550 STN A	TORONTO	ON	M5W 3P1	CANADA	\$	12,933.31
MUSTANG WELL SERVICES LTD.	PO BOX 1467	CAMROSE	AB	T4V 1X4	CANADA	\$	10,090.00
NCS MULTISTAGE, INC.	P.O. BOX 15280, STATION A	TORONTO	ON	M5W 1C1	CANADA	\$	23,102.35
NELGAR SERVICES INC.	101 - 7477-49TH AVENUE	RED DEER	AB	T4P 1N1	CANADA	\$	8,757.14
NEWALTA CORPORATION	211 11TH AVENUE SW	CALGARY	AB	T2R 0C6	CANADA	\$	56,733.31
NORALTA TECHNOLOGIES INC.	SUITE 100, 808 - 4 AVENUE SW	CALGARY	AB	T2P 3E8	CANADA	\$	144,710.80
NORTHERN SUNRISE COUNTY	BAG 1300	PEACE RIVER	AB	T8S 1Y9	CANADA	\$	804,349.16
NORTHERN WASTE DISPOSAL LTD	BOX 420	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	13,289.87
NOVEXCO	75 TIVERTON COURT, SUITE 102	MARKHAM	ON	L3R 4M8	CANADA	\$	352.00
P2 ENERGY SOLUTIONS ALBERTA ULC	PO BOX 60, STATION M	CALGARY	AB	T2P 2G9	CANADA	\$	6,936.78
PANDELL TECHNOLOGY CORPORATION	400 - 4954 RICHARD ROAD SW	CALGARY	AB	T3E 6L1	CANADA	\$	10,568.25
PASON SYSTEMS CORP	6130 - 3 STREET SE	CALGARY	AB	T2H 1K4	CANADA	\$	14,479.61
PEER BROTHERS INDUSTRIES INC.	BOX 314	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	67,329.63
PELTON COMPUTER ENTERPRISES LTD.	450, 1000 - 7TH AVENUE SW	CALGARY	AB	T2P 5L5	CANADA	\$	63.00
PENN WEST PETROLEUM A GENERAL PARTNERSHIP	200, 207 - 9 AVENUE SW	CALGARY	AB	T2P 1K3	CANADA	\$	22,635.93
PHOENIX TECHNOLOGY SERVICES LP	SUITE 1400, 250 - 2 STREET SW	CALGARY	AB	T2P 0C1	CANADA	\$	18,518.19
PONDEROSA RENTALS INC.	BOX 1888	BROOKS	AB	T1R 1C6	CANADA	\$	5,026.35
POWERVISION SOFTWARE INC.	1010, 396 - 11TH AVENUE SW	CALGARY	AB	T2R 0C5	CANADA	\$	8,119.14
PRAIRIE PROVIDENT RESOURCES CANADA LTD.	SUITE 1100, 640 - 5 AVENUE SW	CALGARY	AB	T2P 3G4	CANADA	\$	20,475.00
PRAIRIE PROVIDENT RESOURCES CANADA LTD.	1100, 250 - 2 STREET SW	CALGARY	AB	T2P 3G4	CANADA	\$	363,863.74
PRAIRIE WEST VENTURES LTD.	PO BOX 79009	SHERWOOD PARK	AB	T8A 5S3	CANADA	\$	1,039.50
PRINTERWORKS WEST INC.	111 FORGE ROAD SE	CALGARY	AB	T2H 059	CANADA	\$	695.38
PROFIRE COMBUSION INC. DBA PROFIRE ENERGY INC.	BOX 3313	SPRUCE GROVE	AB	T7X 3A6	CANADA	\$	2,005.50
PUROLATOR COURIER LTD.	BOX 1100, STN A	ETOBICOKE	ON	M9C 5K2	CANADA	\$	114.46
QUALITAS OILFIELD SERVICES LTD	SUITE 1400, 250 - 2 STREET SW	CALGARY	AB	T2P 0C1	CANADA	\$	2,197.13
QUEST GEOMATICS INC.	202, 602 - 11 AVENUE SW	CALGARY	AB	T2R 1J8	CANADA	\$	60,521.89
QUINN PUMPS CANADA LTD.	PO BOX 9609, STN M	CALGARY	AB	T2P 0E9	CANADA	\$	365,026.24
R.M. OF GRIFFIN NO 66	PO BOX 70	GRIFFIN	SK	SOC 1G0	CANADA	\$	196.40
RECEIVER GENERAL OF CANADA	SUITE 100, 9911 CHIILA BOULEVARD	TSUU T'INA (SARCEE)	AB	T2W 6H6	CANADA	\$	1.56
RED EARTH ACCOMMODATIONS LTD.	9802 - 97 AVENUE	PEACE RIVER	AB	T8S 1H6	CANADA	\$	21,425.33
RED EARTH LODGE LTD.	11747 - 231 STREET	EDMONTON	AB	T2S 2C5	CANADA	\$	2,306.33
RED EARTH STEAM & CLEAN	PO BOX 254	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	13,931.94
RED PLANET TRUCKING LTD.	BOX 258	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	23,554.14
REDDOG SYSTEMS INC	SUITE 1100, 639 - 5 AVENUE SW	CALGARY	AB	T2P 0M9	CANADA	\$	725.66
ROCKWATER ENERGY SOLUTIONS CANADA INC.	PO BOX 2509, STATION M	CALGARY	AB	T2P 0E2	CANADA	\$	3,215.63
SAGE OIL & GAS INC.	3415 6TH STREET SW	CALGARY	AB	T2S 2M5	CANADA	\$	2,811.50
SAMPLE PRO LTD.	P.O. BOX 1646	COCHRANE	AB	T4C 1B5	CANADA	\$	441.00
Saskatchewan Ministry of the Economy - Petroleum Development Branch, C/o Mr. Tom Coleridge	200-201 SCARTH STREET	REGINA	SK	S4P 2H9	CANADA	\$	-
Saskatchewan Revenue and Financial Services	SUITE 609, 1919 SASKATCHEWAN DRIVE	REGINA	SK	S4P 4H2	CANADA	\$	-
SCOTT LAND & LEASE LTD	SUITE 900, 202 6TH AVENUE SW	CALGARY	AB	T2P 2R9	CANADA	\$	7,293.62
SCOTT SAFETY SUPPLY SERVICES INC.	PO BOX 1983 STN MAIN	WHITECOURT	AB	T7S 1P7	CANADA	\$	5,851.13
SECTA TECHNICAL SERVICES INC.	BOX22333, BANKERS HALL	CALGARY	AB	T2P 4J1	CANADA	\$	1,866.38
SECURE ENERGY SERVICES	3600, 205 - 5TH AVENUE SW	CALGARY	AB	T2P 2V7	CANADA	\$	94,512.33
SEMERRA LTD.	PO BOX 3010	CLAIRMONT	AB	TOH 0W0	CANADA	\$	3,816.75
Service Canada, Canada Revenue Agency Non-Tax Collections (WEPPA)	PO Box 2517	LONDON	ON	N6A 4G9	CANADA	\$	-
SHAW BUSINESS	2400 - 32 AVENUE NE	CALGARY	AB	T2E 9A7	CANADA	\$	376.03
SHOCK TRAUMA AIR RESCUE SOCIETY	PO BOX 570, 1441 AVIATION PARK NE	CALGARY	AB	T2E 8M7	CANADA	\$	786.00
SILVER TIP ENTERPRISES LTD.	BOX 247	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	812.50
SILVERTIP FISHING TOOLS	PO BOX 207	SLAVE LAKE	AB	TOG 2A0	CANADA	\$	6,873.96
SILVERTIP RENTALS INC.	PO BOX 207	SLAVE LAKE	AB	TOG 2A0	CANADA	\$	521.83
SLAVE LAKE COMMUNICATIONS LTD.	PO BOX 328	SLAVE LAKE	AB	TOG 2A0	CANADA	\$	546.00
SOLUTIONCORP INC.	BOX 2307	STETTLE	AB	TOC 2L0	CANADA	\$	8,871.48
SOUR & ODOUR SERVICES LTD.	115, 1925 - 18 AVENUE NE	CALGARY	AB	T2E 7T8	CANADA	\$	1,560.75
STAR CHOICE COFFEE SERVICE LTD.	PO BOX 47008 - CREEKSIDE	CALGARY	AB	T3P 0B9	CANADA	\$	288.95
STARCREST RESOURCE MANAGEMENT INC.	SUITE 504, 200 LACAILLE PLACE SW	CALGARY	AB	T2P 5E2	CANADA	\$	22,799.50
STREAM-FLO INDUSTRIES LTD.	4505 - 74 AVE NW	EDMONTON	AB	T6B 2H5	CANADA	\$	12,774.09
SUNSTONE ENERGY SERVICES	PO BOX 97	HIGH PRAIRIE	AB	TOG 1E0	CANADA	\$	8,505.00
TECHNO COMPLETIONS INC.	BOX 25114 DEER PARK	RED DEER	AB	T4R 2M2	CANADA	\$	19,304.88
TELUS COMMUNICATIONS	PO BOX 7575	VANCOUVER	BC	V6B 8N9	CANADA	\$	2,329.76

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TERVITA CORPORATION	500, 140 -10TH AVE SE	CALGARY	AB	T2G 0R1	CANADA	\$	10,585.59
THE BARLON ENGINEERING GROUP LTD.	1110, 340 - 12 AVENUE SW	CALGARY	AB	T2R 1L5	CANADA	\$	420.00
THE CITY OF CALGARY	800 MACLEOD TRAIL SE	CALGARY	AB	T2P 3L9	CANADA	\$	1,051.10
THE RETRIO GROUP	5023 - 21 STREET SW	CALGARY	AB	T2T 5B9	CANADA	\$	157.47
TOTAL OILFIELD RENTALS LP	PO BOX 100	WHITECOURT	AB	T7S 1N3	CANADA	\$	38,048.96
TRACER SUPERVISION	#1110, 340 - 12 AVENUE SW	CALGARY	AB	T2R 1L5	CANADA	\$	3,257.60
TRICAN PARTNERSHIP	2900, 645 - 7 AVENUE SW	CALGARY	AB	T2P 4G8	CANADA	\$	206,504.91
TRIPLE K OILFIELD SERVICES	PO BOX 79	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	72,807.53
TRU HARDWARE	MAIN HIGHWAY P.O. BOX 130	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	2,711.58
TRYTON TOOL SERVICES	PO BOX 10667	LLOYDMINSTER	AB	T9V 3A7	CANADA	\$	3,667.78
TSX INC C/O T56297C	PO BOX 56297 STN A	TORONTO	ON	M52 4L1	CANADA	\$	217.35
VERACITY ENERGY SERVICES LTD	SUITE 200, 744 4TH AVENUE SW	CALGARY	AB	T2P 3T4	CANADA	\$	1,312.50
VISIONCRAFT DEVELOPMENT CORPORATION	315 - 1ST STREET EAST	COCHRANE	AB	T4C 1Z2	CANADA	\$	1,008.00
W. HOLLINGSHEAD TRUCKING LTD.	BOX 196	RED EARTH CREEK	AB	TOG 1X0	CANADA	\$	1,229.55
WHITE WATER MANAGEMENT LTD.	9902 - 42 AVE	GRANDE PRAIRIE	AB	T8W 5A8	CANADA	\$	16,072.75
WHITEHALL ENERGY LTD.	SUITE 1630, 1800 - 4 STREET SW	CALGARY	AB	T2S 2S5	CANADA	\$	252.00
WHITEHALL ENERGY LTD.	SUITE 504, 200 LACAILLE PLACE SW	CALGARY	AB	T2S 2S5	CANADA	\$	252.00
WILD ROWS PUMP & COMPRESSION LTD.	5901 - 63 AVENUE	LLOYDMINSTER	AB	T9V 3T7	CANADA	\$	34,072.30
WM CONTRACTING SERVICES LTD.	BOX 61	CADOTTE LAKE	AB	TOH 0N0	CANADA	\$	33,689.25
XEROX CANADA LTD.	PO BOX 4539 STN A	TORONTO	ON	M5W 4P5	CANADA	\$	115.45
Total Unsecured Creditors						\$	5,911,901.25
Total Creditors							\$102,511,901.25

Summary of Company Creditors		Claim Amount
<u>Secured Creditors</u>		
Virginia Hills Oil Corp.	\$	96,600,000.00
Dolomite Energy Inc.		<u>11,017,000.00</u>
	\$	107,617,000.00
<u>Unsecured Creditors</u>		
Virginia Hills Oil Corp.	\$	5,911,901.25
Dolomite Energy Inc.		<u>1,190,894.37</u>
		7,102,795.62
Total Company Creditor Claims	\$	114,719,795.62