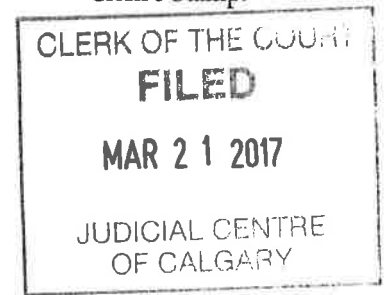


Clerk's Stamp:



COURT FILE NUMBER 1701-02184  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PLAINTIFFS THE BANK OF NOVA SCOTIA and ALBERTA TREASURY BRANCHES  
DEFENDANTS VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.

APPLICANT ALVAREZ & MARSAL CANADA INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and property of VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Torys LLP  
4600 Eighth Avenue Place East  
525 - Eighth Ave SW  
Calgary, AB T2P 1G1

Attention: Kyle Kashuba  
Telephone: + 1 403.776.3744  
Fax: +1 403.776.3800  
Email: [kkashuba@torys.com](mailto:kkashuba@torys.com)  
File No. 39108-2002

**DATE ON WHICH ORDER WAS PRONOUNCED:** March 21, 2017

**NAME OF JUSTICE WHO MADE THIS ORDER:** Mr. Justice C.M. Jones

**LOCATION OF HEARING:** Calgary, Alberta

**UPON THE APPLICATION** by Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, undertakings and properties of Virginia Hills Oil Corp. (“**Virginia Hills**”) and Dolomite Energy Inc. (“**Dolomite**”, and together with Virginia Hills, the “**Debtors**”) for a restricted court access order as described and discussed in the First Report of the Receiver filed March 15, 2017 (the “**First Report**”); **AND UPON HAVING READ** the Receivership Order dated February 13, 2017), the First Report and the Affidavit of Service; **AND UPON HEARING** the submissions of counsel for the Receiver, counsel for The Bank of Nova Scotia, counsel for Alberta Treasury Branches, counsel to the Purchaser (as described and defined in the Confidential Appendices to the First Report), and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The time for service of the Application materials in support of the Application for the restricted court access order in this matter (this “**Order**”) is hereby dispensed with, and specifically, the service, notice and formal requirements of Part 6, Division 4 of the *Alberta Rules of Court*, Alta Reg 124/2010 shall not apply to this Order and are hereby dispensed with.
2. The Confidential Appendices B and C to the First Report of the Receiver shall be treated as confidential, sealed and not form part of the public record, and shall be inserted in a sealed envelope which shall be clearly marked “THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDICES B AND C TO THE FIRST REPORT OF ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF VIRGINIA HILLS OIL CORP. AND DOLOMITE ENERGY INC., WHICH ARE SEALED PURSUANT TO COURT ORDER, ARE NOT TO BE OPENED, AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE WITHOUT PRIOR AUTHORITY FROM THE HONOURABLE MR. JUSTICE C.M. JONES OR ANY OTHER JUSTICE OF THE COURT OF QUEEN’S BENCH”.
3. The Confidential Appendices B and C to the First Report of the Receiver, shall be filed with the Court within 90 days following the closing of the pending sale to the Purchaser.

4. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.

"C.M. Jones"

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Justice of the Court of Queen's Bench of Alberta