



NOTICE OF STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Act)

**IN THE MATTER OF THE RECEIVERSHIP OF
RAIMOUNT ENERGY CORP. (“RAIMOUNT”)**

The receiver gives notice and declares that:

1. On Tuesday, February 20, 2018, Alvarez & Marsal Canada Inc. became the Court-appointed receiver and manager (the “Receiver”) in respect of all of the property of Raimount, an insolvent person, as including but not limited to the following property:

	<u>Estimated Book Value</u>
Cash	\$ NIL
Accounts receivable	265,000
Oil & Gas Properties	<u>1,950,865</u>
Total net book value of assets	<u>\$ 2,215,865</u>

Note: Realizable values may materially differ from the above.

2. Alvarez & Marsal Canada Inc. became the Receiver in respect of the property described above by virtue of an Order of the Court of Queen’s Bench of Alberta dated February 20, 2018 (the “Receivership Order”). For a copy of the Receivership Order, it may be found on the Receiver website at: www.alvarezandmarsal.com/manitok.
3. Upon receiving the entered order of the Court of Queen’s Bench of Alberta, the Receiver took possession and control of the property described above on February 20, 2018.
4. The following information relates to the receivership:

- a) Civic Address: Suite 700, 444 7th Ave SW Calgary, AB
- b) Principal line of business: Oil and gas exploration
- c) Location of business: Calgary, Alberta



d) Amounts owed by Raimount to each creditor, according to books and records as at February 20, 2018 are shown below:

<u>Name</u>	<u>Claim Amount</u>
Secured creditors (see attached listing)	\$ NIL
Unsecured creditors (see attached listing)	<u>10,524,993</u>
Total	<u>\$ 10,524,993</u>

e) The Receiver's contact is:

Alvarez & Marsal Canada Inc.
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7

Attention: Ms. Jill Strueby
Telephone: (403) 538-7529
Facsimile: (403) 538-7551

Dated at Calgary, Alberta this 20th day of February, 2018.

**ALVAREZ & MARSAL CANADA INC., in its capacity as
The Court Appointed Receiver and Manager of
Raimount Energy Corp. and not in its personal or corporate capacity**

A handwritten signature in blue ink, appearing to read 'Tim Reid'.

Tim Reid, CPA, CA, CIRP, LIT
Senior Vice President

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2332610
 Estate No. 25-2332610

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List "A"
 Unsecured Creditors

Raimount Energy Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1260744 ALBERTA LTD.	BOX 24 AETNA AB T0K 1Y0	5.59	0.00	5.59
2	ABOVE & BEYOND COMPRESSION INC.	BOX 251 STETTTLER AB T0C 2L0	4,247.58	0.00	4,247.58
3	ALBERTA ENERGY REGULATOR	SUITE 200, 744 4TH AVE SW CALGARY AB T2P 3T4	16,300.00	0.00	16,300.00
4	ANEGADA OIL CORP.	PO BOX 2010 BLACKFALDS AB T0M 0J0	38,806.54	0.00	38,806.54
5	BARBARA J. SOMMERFELDT	46 SANDSTONE RIDGE CRES OKOTOKS AB T1S 1P9	1.44	0.00	1.44
6	BELLATRIX EXPLORATION LTD.	P.O. BOX 5480, STATION TERMINAL Vancouver BC V6B 4B5	30,902.82	0.00	30,902.82
7	BEVERLEY HILLBILLY OIL INC.	PO BOX 15 COUTTS AB T0K 0N0	9.87	0.00	9.87
8	BIRCHILL CANADA LIMITED PARTNERSHIP	SUITE 1000, 600 - 3RD AVE SW CALGARY AB T2P 0G5	211.88	0.00	211.88
9	BONAVISTA ENERGY CORPORATION	P.O. BOX 537 BROOKS AB T1R 1B5	92,758.82	0.00	92,758.82
10	BOULDER ENERGY LTD.	PO BOX 668 CROSSFIELD AB T0M 0S0	1,881.22	0.00	1,881.22
11	CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2ND STREET SW CALGARY AB T2P 4J8	62,067.76	0.00	62,067.76
12	CANLIN RESOURCES PARTNERSHIP	WEST TOWER, SUITE #2600, 237 - 4TH AVE SW CALGARY AB T2P 4K3	11,699.57	0.00	11,699.57
13	CAPROCO (1987) LIMITED	421 - 7 AVENUE SW, 30TH FLOOR Calgary AB T2P 4K9	1,100.06	0.00	1,100.06
14	CARDINAL ENERGY LTD.	2450 VICTORIA PARK AVE. TORONTO AB M2J 4A2	163,201.24	0.00	163,201.24
15	CHAIR RESOURCES INC	SUITE 2200, 801 - 6TH AVENUE SW CALGARY AB T2P 3W2	161.80	0.00	161.80
16	CHARLENE ENTZ	26420 TOWNSHIP ROAD 531A ACHESON AB T7X 5A3	3.06	0.00	3.06
17	CHINOOK ENERGY INC	BOX 9 MANNING AB T0H 2M0	195,600.08	0.00	195,600.08
18	CITY OF MEDICINE HAT	PO BOX 2580 STATION M CALGARY AB T2P 2W9	23.52	0.00	23.52
19	CLEARVIEW RESOURCES LTD.	BOX 479 STETTTLER AB T0C 2L0	36.07	0.00	36.07
20	CNR NORTHERN ALBERTA PARTNERSHIP	2500, 525 8 AVE SW CALGARY AB T2P 1G1	54,741.07	0.00	54,741.07
21	CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP	1600, 401 9TH AVENUE SW, BOX 130, STATION M Calgary AB T2P 2H7	102,550.96	0.00	102,550.96
22	CONOCOPHILLIPS CANADA RESOURCES CORP	1600, 401 9TH AVENUE SW, BOX 130, STATION M Calgary AB T2P 2H7	20,871.66	0.00	20,871.66
23	CORINNE ASHLEY	BOX 18 CRANFORD AB T0K 0R0	3.06	0.00	3.06

20-Feb-2018

Date

Massimo Geremia

District of: Alberta
 Division No. 02 - Calgary
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	CRESCENT POINT ENERGY CORP.	SUITE 2000, 585 - 8TH AVENUE SW Calgary AB T2P 1G1	504.00	0.00	504.00
25	DAMAR ROBERTS *HOLD*	P.O. BOX 57349, STATION A Toronto ON M5W 5M5	4.74	0.00	4.74
26	DARK WARRIOR RESOURCES LTD	905, 500 - 4TH AVE, SW CALGARY AB T2P 2V6	47.88	0.00	47.88
27	DEVON CANADA CORPORATION	SUITE 2120, BOW VALLEY SQUARE TOWER 4,250 6TH AVE SW Calgary AB T2P 2V7	1,043.42	0.00	1,043.42
28	DIRECT ENERGY RESOURCES	2100, 855 2 STREET SW CALGARY AB T2P 4J8	900.34	0.00	900.34
29	DORCHESTER OAKS CORPORATION	1702, 77 WEST BLOOR STREET TORONTO ON M5S 1M2	52.40	0.00	52.40
30	ENCANA CORPORATION	150 9 AVE SW CALGARY AB T2P 2S5	11,692.96	0.00	11,692.96
31	ENERCAPITA ENERGY LTD	3911 TRASIMENE CRES SW CALGARY AB T3E 7J6	599.05	0.00	599.05
32	ENMAX	6511 - 67 ST RED DEER AB T4P 1A3	66.74	0.00	66.74
33	FREEHOLD ROYALTIES LTD.	BOX 76, ECKVILLE AB T0M 0X0	17.85	0.00	17.85
34	GAIN ENERGY LTD.	150 15 ST NW DRUMHELLER AB T0J 0Y1	6,137.20	0.00	6,137.20
35	GEAR ENERGY LTD.	LOCK BOX: C05665C, PO BOX 1845, STATION M Calgary AB T2P 2L8	10.01	0.00	10.01
36	GLENOGLE ENERGY INC	P.O. BOX 1675 SHELburne NS B0T 1W0	58.24	0.00	58.24
37	HANNA OIL & GAS COMPANY - CANADA ULC	PO BOX 1079 LAC LA BICHE AB T0H 2C0	447.41	0.00	447.41
38	HEAD FIRST ENERGY INC.	226 INITIATIVE AVE SE CALGARY AB T3S 0B7	137.65	0.00	137.65
39	KAY LEE CRABTREE	PO BOX 4335, STATION C Calgary AB T2P 5N2	0.79	0.00	0.79
40	KELT EXPLORATION LTD.	600, 540 - 5TH AVE SW CALGARY AB T2P 0M2	428.88	0.00	428.88
41	KEYERA ENERGY LTD	700, 205-5TH AVE SW CALGARY AB T2P 2V7	3,234.71	0.00	3,234.71
42	L. SUSAN SECRETAN	BOX 5026 SPRUCE GROVE AB T7X 3A2	0.97	0.00	0.97
43	LONG RUN EXPLORATION LTD.	BOX 172, 104 - 1240 KENSINGTON ROAD NW Calgary AB T2N 3P7	1,874.07	0.00	1,874.07
44	MANITOK ENERGY INC.	1600, 530 - 8TH AVE SW, P.O.BOX 2526 STATION M Calgary AB T2P 5G2	9,308,776.36	0.00	9,308,776.36
45	MERIDIAN ONECAP CREDIT CORP.	SUITE 110, 855 - 42 AVENUE SE CALGARY AB T2G 1Y8	2,811.27	0.00	2,811.27
46	MR. JAMES JOHANSEN	BOX 918 ELK POINT AB T0A 1A0	5.59	0.00	5.59

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47	OPTIMUS ENERGY LIMITED	SUITE 910, 640 - 5TH AVE SW Calgary AB T2P 3G4	1,138.32	0.00	1,138.32
48	OURO PRETO RESOURCES INC.	BOX 419 WARNER AB T0K 2L0	168.00	0.00	168.00
49	PALLISER OIL & GAS CORPORATION	BOX 1048 BROOKS AB T1R 1B8	3,130.85	0.00	3,130.85
50	PARAMOUNT RESOURCES	48 O'NEIL CLOSE RED DEER AB T4P 3T4	6,845.43	0.00	6,845.43
51	PENGROWTH ENERGY CORPORATION	C/O 2500, 639 - 5TH AVE SW CALGARY AB T2P 0M9	13.13	0.00	13.13
52	PENN WEST PETROLEUM LTD	2100, 222 THIRD AVENUE SW CALGARY AB T2P 0B4	5,366.77	0.00	5,366.77
53	PINE CLIFF ENERGY LTD.	850, 1015-4 STREET SW CALGARY AB T2R 1J4	1,306.44	0.00	1,306.44
54	POINT LOMA RESOURCES LTD.	P.O. BOX 4987 HOUSTON TX 77210-4987 UNITED STATES	240,355.00	0.00	240,355.00
55	PROGRESS ENERGY CANADA LTD.	BOX 326 FOX CREEK AB T0H 1P0	31.11	0.00	31.11
56	QUESTFIRE ENERGY CORP.	2235 - 26TH STREET SW CALGARY AB T3E 2A4	656.11	0.00	656.11
57	RANDY EDWARD	BOX 7656 DRAYTON VALLEY AB T7A 1S8	4.07	0.00	4.07
58	RELENTLESS RESOURCES LTD	BOX 315 ROCKYFORD AB T0J 2R0	6,193.09	0.00	6,193.09
59	REPSOL CANADA ENERGY PARTNERSHIP	#2-26534 TWP. ROAD 384 RED DEER AB T4E 1A1	809.99	0.00	809.99
60	RIDGEBACK RESOURCES INC.	5520 EXPLORER DRIVE, SUITE 300 MISSISSAUGA ON L7W 5L1	4,776.99	0.00	4,776.99
61	RISING STAR RESOURCES LTD.	#181 - 250, 6TH AVENUE SW CALGARY AB T2P 3H7	3,991.25	0.00	3,991.25
62	ROYAL BANK OF CANADA	PO BOX 1, SITE 8, RR 2 SEXSMITH AB T0H 3C0	89.13	0.00	89.13
63	ROYAL BANK OF CANADA	5015 - 50TH STREET, BOX 518 ECKVILLE AB T0M 0X0	9.12	0.00	9.12
64	SEQUOIA RESOURCES CORP.	#1060, 717 - 7TH AVENUE SW CALGARY AB T2P 0Z3	1,075.20	0.00	1,075.20
65	SHANGHAI ENERGY CORP	BOX 2254 ROCKY MTN HOUSE AB T4T 1B7	628.30	0.00	628.30
66	SHELL CANADA ENERGY	2800, 715 - 5TH AVENUE SW CALGARY AB T2P 2X6	21,109.35	0.00	21,109.35
67	SHININGSTAR ENERGY LTD.	6004-50TH AVE LLOYDMINSTER AB T9V 2T9	481.91	0.00	481.91
68	SHORELINE ENERGY CORP	B102 400, 5212 - 48TH STREET RED DEER AB T4N 7C3	16,416.82	0.00	16,416.82
69	SINOPEC DAYLIGHT ENERGY LTD.	5903-43RD AVENUE CLOSE ROCKY MOUNTAIN HOUSE AB T4T 0A1	352.35	0.00	352.35
70	SUMMERLAND ENERGY INC.	12 MANNING CLOSE NE CALGARY AB T2E 7N6	9,978.81	0.00	9,978.81

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71	SUN CENTURY PETROLEUM CORPORATION	SITE 137 COMP 29 RR 4 ROCKY MTN HOUSE AB T4T 2A4	14,321.55	0.00	14,321.55
72	SUTTON ENERGY LTD.	1212 CLARKE ROAD SW CALGARY AB T2V 0M9	23.65	0.00	23.65
73	SYDCO ENERGY INC.	PO BOX 30030 CALGARY AB T2H 2V8	1,000.70	0.00	1,000.70
74	TERVITA CORPORATION	SITE 14, BOX 10, RR #1 Red Deer AB T4N 5E1	537.60	0.00	537.60
75	TOURMALINE OIL CORP.	BOX 2233 LLOYDMINSTER SK S9V 1R6	283.32	0.00	283.32
76	TRIDENT LIMITED PARTNERSHIP	4559 - 41ST AVE SW CALGARY AB T3E 1G6	4,984.92	0.00	4,984.92
77	VERMILION ENERGY	1300, 734 7TH AVENUE S.W. CALGARY AB T2P 3P8	13,476.98	0.00	13,476.98
78	WEST LAKE ENERGY CORP	#40 HACKAMORE TRAIL CALGARY AB T3Z 1C3	0.08	0.00	0.08
79	WINSLOW RESOURCES INC.	BOX 7892 DRAYTON VALLEY AB T7A 1S9	2,533.81	0.00	2,533.81
80	WRANGLER MANAGEMENT LTD	2804 - 117 STREET EDMONTON AB T6J 3P7	5.25	0.00	5.25
81	YANGARRA RESOURCES LTD.	BOX 54 HAIRY HILL AB T0B 1S0	17,766.53	0.00	17,766.53
82	ZEDI CANADA INC.	7009 45TH STREET LEDUC AB T9E 7H1	9,092.77	0.00	9,092.77
Total:			10,524,992.90	0.00	10,524,992.90

20-Feb-2018

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