

Re: Target Canada Qualified Bid Deadline and Auction Date

Pursuant to the court order under the *Companies' Creditors Arrangement Act*, approving certain procedures for the disposition of Target Canada's real property interest, as a reminder all Qualified Bids are due not later than **5:00 p.m. (Toronto time) on 23 April 2015**. You must submit a Qualified Bid to participate in the Auction. Given the anticipated extent of interest in the assets, please be advised that the Auction date has been rescheduled to **5 May 2015 through 7 May 2015 at Osler's office in Toronto**. Further details on the Auction will follow on or about 28 April 2015.