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District of: British Columbia Division No. 03 - Vancouver Court No. Estate No. 11-2203806, 11-2203807

- FORM 31 - Proof of Claim (Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or	correspondence regarding this	claim must be forwarded to	the following address:		
In the mand the claim	atter of the proposal of Sea Bre of	eeze Power Corp. and Sea , creditor.	Breeze Energy Inc. of the city of Vand	couver in the Province of Briti	sh Columbia
l,	, do hereby certify:	(name of creditor or r	epresentative of the creditor), of the	city of in t	he province of
1. That	I am a creditor of, creditor).	(name	of applicable debtor) (or I am	(p	osition/title) of
	I have knowledge of all the circ				
3. That	the debtor was, at the date of the debtor was, as specifie	of proposal, namely the 30 d in the statement of acc	h day of December 2016, and still ount (or affidavit) attached and m f account or affidavit must specify th	is, indebted to the creditor arked Schedule "A", after	in the sum of deducting any
counterclaims the claim.)	s to which the debtor is entitled.	. (The attached statement of	f account or affidavit must specify th	e vouchers or other evidence	e in support of
4. (Che	ck and complete appropriate ca	tegory.)			
	A. UNSECURED CLAIM OF	\$			
	(other than as a customer cor	ntemplated by Section 262	of the Act)		
Tha	t in respect of this debt, I do not	hold any assets of the deb (Check	or as security and appropriate description.)		
	Regarding the amount of \$, I claim a right to a priority under se	ection 136 of the Act.	
	Regarding the amount of \$	(Set out on an attac	, I do not claim a right to a priority. ned sheet details to support priority o	:laim.)	
	B. CLAIM OF LESSOR FOR	DISCLAIMER OF A LEASE	\$		
That	l hereby make a claim under su (Give full)	ubsection 65.2(4) of the Act particulars of the claim, incl	particulars of which are as follows: Iding the calculations upon which the	e claim is based.)	
	C. SECURED CLAIM OF \$				
That (Give attac	in respect of this debt, I hold as e full particulars of the security, h a copy of the security docume	sets of the debtor valued a , including the date on whi ents.)	\$ as security, the security was given and the v	particulars of which are as fo alue at which you assess th	ollows: e security, and
	D. CLAIM BY FARMER, FISH	HERMAN OR AQUACULTU	RIST OF \$		
That	I hereby make a claim under su	ubsection 81.2(1) of the Act (Attach a copy of sal	for the unpaid amount of \$es agreement and delivery receipts.)		

FORM 31 --- Concluded

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$		E. CLAIM BY WAGE EARNER OF	\$							
F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ G. CLAIM AGAINST DIRECTOR \$ G. CLAIM AGAINST DIRECTOR \$ (Io be completed when a proposal provides for the compromise of claims against directors) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 26.5 of the Act, particulars of which are as follows: (Cive full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I (amd mn of) (or the above-named creditor (sists not)) related to the debtor within the meaning of section 4 of the Act, and (have-has-shave not/has not) dealt with the debtor in a non-arm's length manner. 6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of section 4 of the Act or were not dealing with sach other at arm's length, within the 12 months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with sach other at arm's length, within the 12 months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with sach other at arm's length, within the 12 months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with sach other at arm's length, within the 12 months (or, if the creditor and the debtor and the intensity of the Act or the arm's length, within the 12 months) inmediately before the date of the arm's length, within the		That I hereby make a claim under s	ubsection 81.3(8) of the Ac	t in the amount of \$,						
That I hereby make a claim under subsection 81.5 of the Act in the amount of \$		That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,								
That I hereby make a claim under subsection 81.6 of the Act in the amount of \$	Γ	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$								
G. CLAIM AGAINST DIRECTOR \$ (To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(3) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I (am/am not) (or the above-named creditor (is/is not)) related to the debtor within the meaning of section 40 of the Act, and (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner. 6. That the following are the payments that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 40 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the Initial bankruptcy event within the meaning of Section 2 of the Act. (Provide details of payments, credits and transfers at undervalue.) 7. (Applicable only in the case of the bankruptcy of an individual.) Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income. Witness Creditor Phone Number: E mail Address: Fan attitude is attached. Emerit have been made before a person quilleds to be calculated at the value of the security as as	Ī									
(To be completed when a proposal provides for the compromise of claims against directors) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I (anvam not) (or the above-named creditor (Isris not)) related to the debtor within the meaning of section 4 of the Act, and (Inavehas/have not/has not) dealt with the debtor in a non-arms-length manual related within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of subsection 3(1) of the Act or wide not dealing with each other at arms length, within the 12 months (or, if the creditor and the debtor are related within the meaning of subsection 3(1) of the Act or were not dealing with each other at arms length, within the 12 months (or, if the creditor and the debtor are related within the meaning of such as a scholar party of the Act (Provide details of payments, credits and transfers at undervalue) 7. (Applicable only in the case of the bankruptcy of an individual.) Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income. Visit Vi	Ī									
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That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I		That I hereby make a claim under subsec	tion 50(13) of the Act, parti	culars of which are as follows:						
(Give full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I		H. CLAIM OF A CUSTOMER OF A E	BANKRUPT SECURITIES	FIRM \$						
6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act may be been privy to or a party to with the debtor within the transfers at undervalue of the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.) 7. (Applicable only in the case of the bankruptcy of an individual.) Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income. I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. Dated at		That I hereby make a claim as a custome (Give full particulars of the claim, including	r for net equity as contemp g the calculations upon wh	lated by section 262 of the Act, pich the claim is based.)	articulars of which are as follows:					
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Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income. I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. Dated at	6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)									
the Act be sent to the above address. Dated at, this, day of, Witness, this, this, day of, Phone Number:	7. (Whenever the trustee reviews the finar payments under section 68 of the Act,	ncial situation of a bankrup I request to be informed, p	t to redetermine whether or not th ursuant to paragraph 68(4) of the	ne bankrupt is required to make Act, of the new fixed amount or of the					
Witness Creditor Phone Number: Fax Number: E-mail Address: NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the		I request that a copy of the report filed the Act be sent to the above address.	by the trustee regarding th	e bankrupt's application for disch	arge pursuant to subsection 170(1) of					
Phone Number: Fax Number: E-mail Address: NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the	Dated at _		, this	day of	·					
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 $Subsection\ 201(1)\ of\ the\ Act\ provides\ severe\ penalties\ for\ making\ any\ false\ claim,\ proof,\ declaration\ or\ statement\ of\ account.$