

PROOF OF CLAIM (CLAIMS PROCEDURE)

For claims arising before the date(s) set out in **Appendix "A"** (see the "Pre-Filing Claims Cut-Off Date" column in Appendix "A"), correlating with each specific Respondent listed at **Appendix "A"** herein, **(collectively, the "Respondents")** (See page 3 for further instructions)

Regarding the claim of _____
(referred to in this form as **"the creditor"**). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

Email: _____

_____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the province of _____
(name of city, town, etc.) (province)

Do hereby certify that:

1. I am the creditor
or I am _____ of the creditor.
(if an officer or employee of the company, state position or title)
2. I have knowledge of all the circumstances connected with the Claim, as defined in the Claims Procedure Order, dated September 21, 2020, referred to in this form.
3. I have a Claim against _____ (the "Respondent").
(name of Respondent entity)

4. As of the date of _____, the Respondent was and still is indebted to the creditor in the sum of _____ CDN as shown by the statement of account or other documentary evidence attached hereto and marked "Schedule A".

*Claims should **not** include the value of goods and/or services supplied after the date(s) specified in **Appendix "A"** in correlation to the specific Respondent the creditor is claiming against (see the "Pre-Filing Claims Cut-Off Date" column in Appendix "A"). If a creditor's claim is to be reduced by deducting any counter claims to which the Receivership Debtor is entitled and/or amounts associated with the return of equipment and/or assets by the Receivership Debtor, please specify.*

The statement of account or other documentary evidence must specify the vouchers or other forms of evidence, such as court judgments, in support of the claim, including for example, the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

5. A. **Unsecured claim.** \$ _____. In respect to the said debt, the creditor does not and has not held any assets as security.

6. B. **Secured claim.** \$ _____. In respect of the said debt, the creditor holds assets valued at \$ _____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

Dated at _____, this _____ day of _____, 2020.
(Insert city)

(witness signature)

(signature of individual completing the form)

Must be signed and witnessed

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account or other documentary evidence containing details of secured, unsecured, liquidated or contingent claims, and if applicable, of the amount due in respect of property claims, must be attached and marked Schedule "A". Claims should **not** include the value of goods and/or services arising after the "Pre-Filing Claims Cut-Off Date" column in Appendix "A" in relation to a respective Respondent. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
4. The nature of the claim must be indicated by ticking the type of claim which applies at section 6 of the Proof of Claim.
 - Ticking (A) indicates the claim is unsecured;
 - Ticking (B) indicates the claim is secured, such as a builders' lien claim, mortgage, valid trust claim, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.
6. Additional information regarding the receivership proceedings, as well as copies of claims documents may be obtained at <https://www.alvarezandmarsal.com/strategicgroup>.
7. If there are any questions in completing the Proof of Claim, please write the Receiver at:

Alvarez & Marsal Canada Inc.
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7

Attention: Trevor Hilton
Email: thilton@alvarezandmarsal.com
Phone: (403) 538-7555

Note: Any claim not delivered to the Receiver at the above noted address by November 5, 2020, will, unless otherwise ordered by the Alberta Court of Queen's Bench, be barred and may not thereafter be advanced against the Receivership Debtor.

Appendix "A" – Respondents

(Please see the Receiver's website for full legal descriptions for the properties listed below - <https://www.alvarezandmarsal.com/strategicgroup>)

Strategic LP (Respondent)	Strategic GP / Nominee (Respondent)	Property Name & Civic Address	Pre-Filing Claims Cut-Off Date
926 Limited Partnership	926 Capital Corp.	926 Property - 926 5 Ave SW, Calgary, AB	February 19, 2020
Inglewood 9th Avenue Limited Partnership	Inglewood 9th Avenue GP Ltd.	1410 Inglewood - 1410-9 Avenue SE, Calgary, AB	February 19, 2020
20/20 Limited Partnership	20/20 Capital Corp.	20/20 - 2020 4th Street SW, Calgary, AB	February 19, 2020
550 Limited Partnership	550 Capital Corp.	5/5 - 550 – 11 Avenue SW, Calgary, AB	March 3, 2020
Airdrie Gateway Block 2 Limited Partnership	Airdrie Gateway Block 2 Capital Corp.	Aqua - 45 Gateway Drive NE, Airdrie, AB	February 19, 2020
Blackfoot Centre Limited Partnership	Blackfoot Centre Ltd.	Blackfoot Centre - 510 – 77th Avenue SE, Calgary, AB	February 19, 2020
Bonavista Square Limited Partnership	Bonavista Squate Ltd.	Bonavista (Avenida Place) - 12100 MacLeod Trail SE, Calgary, AB	February 19, 2020
Centro 2102 Limited Partnership	Centro 2102 Capital Corp.	Centro - 2110 Centre Street NE, Calgary, AB	February 19, 2020
Kensington Building Limited Partnership by its general partner, Kensington Building Capital Corp.	1220 Kensington Road Corp. (Nominee (not the general partner of the Strategic Limited Partnership))	Kensington - 1220 Kensington Road NW, Calgary, AB	January 30, 2020
Center Street Limited Partnership	Center Street GP Ltd.	M17 - 1716 Center Street SE, Calgary, AB	February 19, 2020
Glenmore Commerce Court Limited Partnership	Glenmore Commerce Court Capital Corp.	Glenmore Commerce Court - 4000 Glenmore Court SE, Calgary, AB	January 30, 2020
Mission Centre Limited Partnership	Mission Centre Inc.	Mission Centre - 2303 4th Street SW, Calgary, AB	January 30, 2020
One Six Limited Partnership	One Six Capital Corp.	One6 - 1528-16 Avenue NW, Calgary, AB	February 19, 2020
Stony Plain Limited Partnership	Stony Plain Capital Corp.	Entro - 2801 43 Avenue, Stony Plain, AB	February 19, 2020
Sundance Place II 2000 Limited Partnership	Sundance Place II Ltd.	Sundance 2000 - 15 Sunpark Plaza SE, Calgary, AB	February 19, 2020
Sundance Place II 5000 Limited Partnership	Sundance Place II Ltd.	Sundance 5000 - 15 Sunpark Plaza SE, Calgary, AB	February 19, 2020
Claridge Limited Partnership by its general partner, Claridge Capital Corp.	1156178 Alberta Ltd. (Nominee (not the general partner of the Strategic Limited Partnership))	Claridge - 3149-151 Avenue, Edmonton, AB	February 19, 2020

Strategic LP (Respondent)	Strategic GP / Nominee (Respondent)	Property Name & Civic Address	Pre-Filing Claims Cut-Off Date
Duncan Retail Limited Partnership	Duncan Retail Capital Corp.	Duncan - 248, 250, 252, 350, 372 and 380 Trunk Road, 291 Cowichan Way and 131 and 141 Trans-Canada Highway, Duncan, BC	February 19, 2020
Strategic Atlantic Limited Partnership	Strategic Atlantic Ltd.	105 Pinecrest Drive, Dartmouth, NS	February 19, 2020
		109 Pinecrest Drive, Dartmouth, NS	
		111 Pinecrest Drive, Dartmouth, NS	
		117 Albro Lake Road, Dartmouth, NS	
		12 Trinity Avenue, Dartmouth, NS	
		133 Pinecrest Drive, Dartmouth, NS	
		85 Pinecrest Drive, Dartmouth, NS	
		9 & 11 Kennedy Drive, Dartmouth, NS	
		24 Roleika Drive, Dartmouth, NS	
		7 Kennedy Drive, Dartmouth, NS	
		3 Autumn Drive, Halifax, NS	
		44 River Road, Halifax, NS	
		451 Herring Cove Road, Halifax, NS	
		498 Herring Cove Road, Halifax, NS	
		5 Forbes Street, Halifax, NS	
		536 Herring Cove Road, Halifax, NS	
		540 Herring Cove Road, Halifax, NS	
		538 Herring Cove Road, Halifax, NS	
		6, 8, 9 & 14 Galaxy Avenue, Dartmouth, NS	
		384.5 Portland Street, Dartmouth, NS	
		39, 43 & 45 Jefferson Lane, Sydney, NS	
		67 Caledonia Road, Dartmouth, NS	
		532 Herring Cove Road, Halifax, NS	
		534 Herring Cove Road, Halifax, NS	
		65, 67, 69 & 73 Dominion Street, Glace Bay, NS	
		32 Primrose Street, Dartmouth, NS	
		19 Primrose Street, Dartmouth, NS	
		190 Oakdene Avenue, Kentville, NS	
		40 Brule Street, Dartmouth, NS	
		117 Pinecrest Drive, Dartmouth, NS	
		119 Pinecrest Drive, Dartmouth, NS	
		113 Pinecrest Drive, Dartmouth, NS	
175 Britain Street, Saint John, NB			
237 Roleika Drive, Dartmouth, NS			
490 Wiley Avenue, Windsor, NS			
550 Herring Cove Road, Halifax, NS			
611 Herring Cove Road, Halifax, NS			
123 Pinecrest Drive, Dartmouth, NS			
38 Trinity Avenue, Dartmouth, NS			
4 Alfred Street, Dartmouth, NS			
100 Inverness Place, Saint John, NB			
3, 4, 8 & 9 Shamrock Court, Saint John, NB			
79 & 81 Lakecrest Drive, Dartmouth, NS			