



No. S-2010103
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C. 1985, c. C-44
AND THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF SUNNIVA INC., SUNNIVA MEDICAL INC., 11111035 CANADA INC.
AND 1167025 B.C. LTD

PETITIONERS

ORDER MADE AFTER APPLICATION
(PAYMENT OF CONSULTING FEES)

BEFORE THE HONOURABLE)	
)	October 19, 2020
MADAM JUSTICE FITZPATRICK)	

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 19th day of October, 2020; AND ON HEARING Lisa Hiebert, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; AND ON READING the materials filed herein, including the Notice of Application dated October 15, 2020 and the Affidavit #2 of Anthony F. Holler made October 15, 2020;

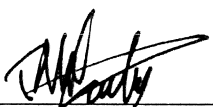
THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application and supporting materials be and is hereby abridged such that this application is properly returnable today.
2. The Petitioners be and are hereby authorized, but not directed, to pay the monthly consulting fees payable pursuant to, and in accordance with, the engagement letter dated October 15, 2020 between CP Logistics, LLC, Four Points Capital Partners, LLC and Deer Pond Capital, Ltd., attached as Exhibit A to the Affidavit #2 of Anthony F. Holler made October 15, 2020; provided that CP Logistics, LLC shall first enter into an agreement with the Petitioners to repay the total amount of

such monthly consulting fees from the proceeds raised from any debt or equity financing arising from CP Logistics, LLC's engagement of Four Points Capital Partners, LLC and Deer Pond Capital, Ltd.

3. Endorsement of this Order by counsel appearing on this application, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lisa Hiebert
☐ Party ☒ Lawyer for the Petitioners
Fox

BY THE COURT



REGISTRAR



Schedule "A"

LIST OF COUNSEL

Name of Counsel	Party Represented
Lisa Hiebert Ryan Laity	The Petitioners, Sunniva Inc., Sunniva Medical Inc., 11111035 Canada Inc., and 1167025 B.C. Ltd
Mary Buttery, Q.C.	The Monitor, Alvarez & Marsal Canada Inc.
Heather Jones	PTI Transformers Inc.