COURT FILE NUMBER

Q.B. No. 1195 of 2020

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

SASKATOON

APPLICANT

BTA REAL ESTATE GROUP INC.

RESPONDENT

FAMILY FITNESS INC.

IN THE MATTER OF THE RECEIVERSHIP OF FAMILY FITNESS INC.

ORDER

(Approval of the Actions and Fees of the Receiver and its Legal Counsel)

Order made this 27 day of November, 2020.

Before the Honourable Mr. Justice Scherman in Chambers the 27 day of November, 2020.

Upon application by Kyle Kashuba and Jessie Mann, counsel on behalf of the receiver, Alvarez & Marsal Canada Inc. (the "**Receiver**"), and upon hearing from Mike Russell, counsel on behalf of BTA Real Estate Group Inc., and counsel on behalf of other parties participating, and upon reading the Notice of Application dated the 16th day of November, the First Report of the Receiver dated November 16th, 2020 (the "**First Report**"), a supplemental report of the Receiver (the "**Supplemental Report**"), dated November 19th, 2020, and the draft Order, all filed with proof of service; and upon reading the pleadings and proceedings herein;

THE COURT ORDERS:

ACTIVITIES OF THE RECEIVER AND FEES AND DISBURSEMENTS OF THE RECEIVER AND ITS LEGAL COUNSEL

- 1. All activities, actions, conduct and proposed courses of action of the Receiver (collectively, the "Actions of the Receiver") from October 7, 2020 to and including November 15, 2020, as such Actions of the Receiver are more particularly described in the First Report, shall be and are hereby approved and confirmed.
- 2. All of the professional fees and disbursements of the Receiver and its legal counsel, Torys LLP, from October 7, 2020 to and including November 15, 2020, and October 7, 2020 to November 6, 2020, respectively, as more particularly described in the First Report, shall be and are hereby approved and confirmed.



GENERAL

- 3. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on the persons listed on the service list created in these proceedings; and
 - (b) posting a copy of this Order on the Receiver's website at https://www.alvarezandmarsal.com/familyfitness and service on any other person is hereby dispensed with.
- 4. The Receiver is at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.
- This Order and all of its provisions are effective as of 12:01 a.m. Saskatchewan Time on the date of the issuance of this Order.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this 17 day of December, 2020.

Court Seal

DL REGISTRAR

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:

Name of lawyer in charge of file:

Address of legal firms:

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