I hereby certify this to be a true copy of the original.

for Clerk of the Court

**COURT FILE NUMBER** 

1403-13215

COURT

COURT OF QUEEN'S BENCH OF

**ALBERTA** 

JUDICIAL CENTRE

**EDMONTON** 

**APPLICANTS** 

E CONSTRUCTION LTD.

RESPONDENTS

SPRAGUE-ROSSER CONTRACTING CO. LTD. and REGIONAL

MUNICIPALITY OF WOOD BUFFALO

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT McCARTHY TETRAULT LLP
Barristers and Solicitors

INFORMATION OF

Sean F. Collins / Walker W. MacLeod Suite 4000, 421-7th Avenue S.W.

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DATE ON WHICH ORDER PRONOUNCED:

November 19, 2015

Clerk's Stamp

JUDICIAL DISTRICT WHERE ORDER PRONOUNCED:

Edmonton, Alberta

JUDGE PRONOUNCING THIS ORDER:

Justice J.B. Veit

UPON the hearing of the application of Alvarez & Marsal Canada Inc. (the "Receiver"), in its capacity as the court appointed receiver and manager of Sprague-Rosser Contracting Co. Ltd. ("Contracting") pursuant to the receivership order issued by this Honourable Court on July 31, 2014, as subsequently amended and restated on August 7, 2014 under the *Bankruptcy and Insolvency Act* (Canada) in Court File No. 1403-10990 (the "Receivership Proceedings"); AND UPON the hearing of the cross-application of Western Surety Company ("Western") to cross-examine the Receiver on the sixth report of the Receiver, dated November 9, 2015 (the "Sixth Report") and the confidential supplement to the Sixth Report, dated November 9, 2015 (the "Confidential Supplement"); AND UPON having read the Sixth Report and the Confidential Supplement; AND UPON having read the written interrogatories directed at the Sixth Report filed by Western in the Receivership Proceedings on November 17, 2015 (the "Written Interrogatories") and the Receiver's response to the Written Interrogatories filed in the Receivership Proceedings on November 16, 2015; AND UPON hearing submissions from the Receiver, Western, the Royal Bank of Canada, the Regional Municipality of Wood Buffalo,

E Construction Ltd., Corix Water Products Limited Partnership, Corix Water Products (GP) Inc., Corix Infrastructure Inc., Michels Canada Co. and Wilco Contractors Northwest Inc.; AND UPON having read the Affidavit of Service of Marcia Smith, sworn November 13, 2015;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The application by Western to cross-examine the Receiver on the Sixth Report and the Confidential Supplement be and is hereby dismissed.
- 2. The application by the Receiver to approve the Settlement Agreement (as such term is defined in the Sixth Report) is adjourned and shall be heard on December 3, 2015, at 2:00 pm on the Edmonton Commercial List or at such other date and time as may be ordered by this Honourable Court.
- 3. Western shall submit a second set of written interrogatories to the Receiver (the "Second Written Interrogatories") on or before 5:00 pm (MST) on November 23, 2015. The Receiver shall use its best efforts to respond to the Second Written Interrogatories on or before 10:00 am (MST) on November 30, 2015.
- 4. The Receiver and its counsel shall keep segregated accounts for all fees and disbursements relating to the Written Interrogatories, Second Written Interrogatories and any further information requests made of the Receiver by Western in relation to the Sixth Report and the Confidential Supplement. The cost allocation associated with the Written Interrogatories, the Second Written Interrogatories and any further information requests made of the Receiver by Western in relation to the Sixth Report and the Confidential Supplement shall be determined by the Justice who hears the Receiver's application to approve the Settlement Agreement.
- 5. The costs to be awarded, if any, for Western's application to cross-examine the Receiver shall be determined by the Justice who hears the Receiver's application to approve the Settlement Agreement.

6. Service of this Order by email, facsimile, registered mail, courier, or personal delivery to the persons in attendance at the application leading to this Order shall constitute good and sufficient service of this Order and no persons other than those in attendance at such application are entitled to be served with a copy of this Order.

J.C.Q.B.A.