

NO. S197744 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C.C-36

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

PETITIONERS

AND:

MIGU INVESTMENTS INC., MINISO CANADA INVESTMENTS INC., MINISO (CANADA) STORE INC., MINISO (CANADA) STORE INC., MINISO (CANADA) STORE TWO INC., MINISO (CANADA) STORE THREE INC., MINISO (CANADA) STORE FOUR INC., MINISO (CANADA) STORE FIVE INC., MINISO (CANADA) STORE SIX INC., MINISO (CANADA) STORE SEVEN INC., MINISO (CANADA) STORE EIGHT INC., MINISO (CANADA) STORE NINE INC., MINISO (CANADA) STORE TEN INC., MINISO (CANADA) STORE ELEVEN INC., MINISO (CANADA) STORE TWELVE INC., MINISO (CANADA) STORE THIRTEEN INC., MINISO (CANADA) STORE FOURTEEN INC., MINISO (CANADA) STORE FOURTEEN INC., MINISO (CANADA) STORE SIXTEEN INC., MINISO (CANADA) STORE SEVENTEEN INC., MINISO (CANADA) STORE NINETEEN INC., MINISO (CANADA) STORE NINETEEN INC., MINISO (CANADA) STORE NINETEEN INC., MINISO (CANADA) STORE TWENTY INC., MINISO (CANADA) STORE TWENTY-ONE INC., MINISO (CANADA) STORE TWENTY-TWO INC., 1120701 B.C. LTD. and BRIGHT MIGU INTERNATIONAL LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION

)	THE HONOURABLE)	
BEFORE)		,)	25 / MAR / 2021
)	MR. JUSTICE CROSSIN)	

ON THE APPLICATION of Alvarez & Marsal Canada Inc., as Court appointed Monitor of the Respondents (the "Monitor"), coming on for hearing at Vancouver, British Columbia

on the 25th day of March, 2021, and on hearing Jordan Schultz, counsel for the Monitor, and those other counsel set forth on **Schedule "A"** hereto;

THIS COURT ORDERS AND DECLARES that:

1. Unless otherwise stated herein, capitalized terms in this Order shall have the meanings ascribed to them in the Notice of Application of the Monitor dated March 19, 2021 (the "Notice of Application").

Extension of Stay and Additional Relief

- 2. The Stay Period and other relief provided for in the Initial Order, including amendments thereto, is hereby extended to **September 30, 2021**.
- 3. The Monitor is hereby authorized and empowered to, from time to time, assign the Remaining Respondents, or any one or more of them, into bankruptcy, and to execute any and all documents which may be necessary or desirable to effect such assignment, and to carry out such actions or execute such documents on behalf of any bankrupt Remaining Respondents as may be necessary or desirable following any assignment into bankruptcy.

4. The style of cause in this proceeding is hereby amended to read as follows:

"No. S197744 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED

PETITIONERS

AND:

MIGU INVESTMENTS INC., BRAELOCH HOLDING FORTY-ONE INC., BRAELOCH HOLDING INC., BRAELOCH HOLDING ONE INC., BRAELOCH HOLDING TWO INC., BRAELOCH HOLDING THREE INC., BRAELOCH HOLDING FOUR INC., BRAELOCH HOLDING FIVE INC., BRAELOCH HOLDING SIX INC., BRAELOCH HOLDING SEVEN INC., BRAELOCH HOLDING EIGHT INC., BRAELOCH HOLDING NINE INC., BRAELOCH HOLDING TEN INC., BRAELOCH HOLDING ELEVEN INC., BRAELOCH HOLDING TWELVE INC., BRAELOCH HOLDING THIRTEEN INC., BRAELOCH HOLDING FOURTEEN INC., BRAELOCH HOLDING SIXTEEN INC., BRAELOCH HOLDING SEVENTEEN INC., BRAELOCH HOLDING EIGHTEEN INC., BRAELOCH HOLDING NINETEEN INC., BRAELOCH HOLDING TWENTY-ONE INC., BRAELOCH HOLDING TWENTY-TWO INC., 1120701 B.C. LTD. and BRIGHT MIGU INTERNATIONAL LTD.

RESPONDENTS"

5. Endorsement of this Order by counsel appearing on this application other than counsel for the Monitor is hereby dispensed with.

<u>Adjournment</u>

6. The balance of the relief sought by the Monitor in the Notice of Application is hereby adjourned to 9:45 a.m. on Thursday, April 29, 2021, to be heard in general chambers.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of JORDAN SCHULTZ

□ Party □ Lawyer for the Monitor

BY THE COURT

Digitally signed by Roberts, Nicole

REGISTRAR

SCHEDULE "A"

List of Counsel

Counsel Name	Party Represented		
Michael Hochberg	Counsel for Bentall Kennedy (Canada) LP		

NO. S197744

VANCOUVER REGISTRY IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C.C-36

BETWEEN:

MINISO INTERNATIONAL HONG KONG LIMITED, MINISO INTERNATIONAL (GUANGZHOU) CO. LIMITED, MINISO LIFESTYLE CANADA INC., MIHK MANAGEMENT INC., MINISO TRADING CANADA INC., MINISO CORPORATION and GUANGDONG SAIMAN INVESTMENT CO. LIMITED PETITIONERS

AND:

MIGU INVESTMENTS INC., ET AL.

RESPONDENTS

ORDER MADE AFTER APPLICATION

DENTONS CANADA LLP
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