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true copy of the original.


for Clerk of the Court

Clerk's Stamp:



COURT FILE NUMBER 1903 12504

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

PLAINTIFF **MAYNBRIDGE CAPITAL INC.**

DEFENDANT(S) VOICE CONSTRUCTION OPCO ULC, VOICE
MANAGEMENT LTD., VOICE CONSTRUCTION LTD.,
EARTH & ENERGY CONSTRUCTION LTD., VOICE
HOLDINGS LTD., and 2012442 ALBERTA LTD.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

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File No.: 182818.4

DATE ON WHICH ORDER WAS PRONOUNCED:	AUGUST 13, 2019
LOCATION WHERE ORDER WAS PRONOUNCED:	EDMONTON, AB
NAME OF MASTER WHO MADE THIS ORDER:	JUSTICE J.H. GOSS

UPON THE APPLICATION of Alvarez & Marsal Canada Inc., (the "**Receiver**") in its capacity as the Court-appointed receiver and manager of the undertakings, property and assets of Voice Construction OPCO ULC, Voice Management Ltd., Voice Construction Ltd., Earth & Energy Construction Ltd., Voice Holdings Ltd., and 2012442 Alberta Ltd. (collectively, the "**Debtor**") for an order, among other things, approving the sale and vesting certain assets of the Debtor, amending the Receivership Order granted by the Honourable Associate Chief Justice K.G. Neilsen on June 25, 2019 (the "**Receivership Order**"), prescribing the manner of service with respect to this action, and sealing the Confidential Appendices (herein defined) on the Court record (the "**Application**");

AND HAVING READ the Receivership Order, the First Report of the Receiver dated August 7, 2019 (the "**First Report**"), the Confidential Appendices 1, 2, 3, and 4 to the First Report (collectively, the "**Confidential Appendices**"); the Affidavit of Service of Alicia Vecchio sworn August 12, 2019; **UPON HEARING** the submission of counsel for the Receiver, and any other party in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of the notice of the Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.

ACTIVITIES OF THE RECEIVER

2. The activities of the Receiver as described in the First Report are hereby approved.

INCREASE IN SALES THRESHOLD WITHOUT COURT ORDER

3. The Receivership Order is hereby amended by deleting subparagraph 3(l)(i) in its entirety and replacing it with the following:

without the approval of this Court in respect of any transaction not exceeding \$2,500,000, provided that the aggregate consideration for all such transaction does not exceed \$10,000,000; and

RECEIVER'S LIABILITY

4. The Receivership Order is hereby amended by deleting paragraph 17 in its entirety and replacing it with the following:

Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full from the Property in the Receiver's possession or control at the time such claim of liability or obligation is made. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, section 14.06, 81.4(5) or 81.6(3) of the BIA.

5. In all other respects the Receivership Order shall remain the same and in full force and effect.

PROCESS FOR SERVICE IN THIS ACTION

6. This Order, and any other materials or orders in these proceedings may be served on the respondents and stakeholders by email to the email addresses provided, if any, and such service shall be good and effective the same day the email is sent.


SEALING ORDER

7. Division 4 of Part 6 of the Rules does not apply to this Application, and the Clerk of the Court be and is hereby directed to seal the Confidential Appendices to the First Report on the Court file until the Receiver has concluded its sale process and the filing of a letter with the Clerk of the Court from the Receiver confirming the sale process of all the property of the Debtor has been completed and all resulting sales therefrom have closed, or until such further Order of the Court.
8. The Clerk of this Honourable Court is hereby directed to seal the Confidential Appendices to the First Report in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDICES 1, 2, 3, AND 4 TO THE FIRST REPORT DATED AUGUST 7, 2019. THIS CONFIDENTIAL DOCUMENT IS SEALED ON THE COURT FILE PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE J.H. GOSS ON TUESDAY, AUGUST 13, 2019. THE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNTIL THE EARLIER OF:

- (a) **THE FILING WITH THE COURT OF A LETTER AND CERTIFICATE FROM THE RECEIVER CONFIRMING THAT THE SALES PROCESS OF ALL THE PROPERTY OF THE DEBTOR HAS CONCLUDED TO THE SATISFACTION OF THE RECEIVER;**
- (b) **THE RECEIVER HAS BEEN DISCHARGED; OR**

(c) FURTHER ORDER OF THE COURT.



Justice of the Court of Queen's Bench of Alberta