

COURT FILE NUMBER Q.B. No. 1884 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS
AMENDED (the "CCAA")

AND

IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT FOR THE CREDITORS OF
101098672 SASKATCHEWAN LTD., MORRIS INDUSTRIES LTD., MORRIS SALES AND SERVICE
LTD., CONTOUR REALTY INC., and MORRIS INDUSTRIES (USA) INC.

ORDER

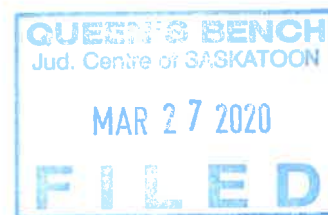
(Extension of Stay of Proceedings and Other Relief)

Before the Honourable Mr. Justice R.W. Elson in Chambers the 27th day of March, 2020.

Upon application by Jeffrey M. Lee, Q.C. and Paul Olfert, counsel on behalf of the Monitor, Alvarez & Marsal Canada Inc. (the "**Monitor**"), and upon hearing from counsel on behalf of other parties participating, and upon reading the Notice of Application dated the 24th day of March, 2020, the Fourth Report of the Monitor dated March 24, 2020 (the "**Fourth Report**"), the Confidential Appendix to the Fourth Report of the Monitor dated March 24, 2020 (the "**Confidential Appendix**"), and the Draft Order (collectively, the "**Application Materials**"), all filed with proof of service; and upon reading the pleadings and proceedings herein;

THE COURT ORDERS:

1. The term of the Amended and Restated Initial Order granted by the Honourable Mr. Justice R.S. Smith in these proceedings on January 16, 2020 (the "**ARI Order**"), and the stay of proceedings thereunder, shall be and are hereby extended from 11:59 p.m. on March 27, 2020 to 11:59 p.m. on May 8, 2020.
2. The maximum amount of interim financing available pursuant to the ARI Order shall be and is hereby increased from \$5,700,000.00 to \$6,500,000.00.
3. The amount of the Interim Lender's Charge (as that term is defined in the ARI Order) shall be and is hereby increased from \$5,700,000.00 to \$6,500,000.00.
4. All activities, actions and proposed courses of action of the Monitor (collectively, the "**Actions of the Monitor**") from and after March 6, 2020 in relation to the discharge of its duties and mandate as Monitor pursuant to the various Orders of the Court of Queen's Bench for Saskatchewan in these proceedings (collectively, the "**Monitor's Mandate**"), as such Actions of the Monitor are more particularly described in the Fourth Report, shall be and are hereby approved and confirmed.
5. All of the professional fees and disbursements of the Monitor and its legal counsel, MLT Aikins LLP, through February 29, 2020, as more particularly described in the Fourth Report, are fair and reasonable, and shall be and are hereby approved and confirmed.



6. The Confidential Appendix shall be kept sealed and confidential and shall not form part of the public record, but rather shall be placed, kept separate and apart from all other contents of the Court file, in a sealed envelope which shall bear a notice which sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further order of the Court.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this 27th day of January, 2020. March


DEPUTY LOCAL REGISTRAR

CONTACT INFORMATION AND ADDRESS FOR SERVICE:

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