ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE REGIONAL)	TUESDAY, THE 26 TH
)	
SENIOR JUSTICE MORAWETZ,)	DAY OF JULY, 2016

IN THE MATTER OF THE *COMPANIES' CREDITORS***RRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO., TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP., TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., and TARGET CANADA PROPERTY LLC (the "Applicants")

ORDER

(Passing of Accounts)

THIS MOTION, made by Alvarez & Marsal Canada Inc. ("A&M") in its capacity as monitor of the Applicants (in such capacity, the "Monitor") pursuant to the *Companies'* Creditors Arrangement Act, R.S.C. 1985, c. C-36 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Thirtieth Report of the Monitor dated July 18, 2016, the affidavit of Douglas R. McIntosh sworn July 18, 2016, and the affidavit of Melaney J. Wagner sworn July 18, 2016, and on hearing the submissions of counsel for the Monitor and those other parties present, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of Susan Slaney sworn July 19, 2016:

1. THIS COURT ORDERS that (i) the fees and disbursements of the Monitor from January 11, 2015 to July 2, 2016 totaling CAD\$10,545,649.73 (including HST) and US\$4,356,964.57 (including HST) and (ii) the fees and disbursements of Goodmans LLP in its capacity as legal counsel to the Monitor from December 14, 2014 to June 30, 2016 totaling CDN\$13,106,091.31 (including HST), be and are hereby approved.

ENTERED AT / INSCRIT A TORONTO ON / BOOK NO:

LE / DANS LE REGISTRE NO:

JUL 2 6 2016

PER / PAR: DW

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., et al

Court File No. CV-15-10832-00CL

ONTARIO SUPERIOR COURT OF JUSTICE **COMMERCIAL LIST**

PROCEEDING COMMENCED AT **TORONTO**

ORDER (Passing of Accounts)

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