

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.

JUSTICE HAINEY

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TUESDAY, THE 29TH
DAY OF SEPTEMBER, 2020



IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF OLD CLHC COMPANY, OLD CBCLSC
COMPANY, OLD KCRFL LIMITED, OLD 616CL LIMITED,
OLD CBHC COMPANY AND OLD CBSFC COMPANY

Applicants

ORDER

(Motion for Approval of Monitor's Activities and Fees and for Stay Extension)

THIS MOTION made by Alvarez & Marsal Canada Inc. in its capacity as court-appointed monitor of the Applicants in these proceedings (the "**Monitor**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") for an order: (i) extending the Stay Period (as defined in paragraph 17 of the Second Amended and Restated Initial Order dated December 20, 2019) until and including February 1, 2021; (ii) approving the activities of the Monitor; and (iii) approving the fees and disbursements of the Monitor and its counsel in the within proceedings was heard this day by videoconference in Toronto, Ontario.

ON READING the Notice of Motion of the Monitor and the Fifth Report of the Monitor dated September 22, 2020, including the appendices thereto (the "**Fifth Report**"), and on hearing the submissions of counsel for the Monitor and such other counsel as were present, no one else appearing although duly served:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and validated so that the Motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF STAY PERIOD

2. **THIS COURT ORDERS** that the Stay Period is hereby extended from September 30, 2020 until and including February 1, 2021.

APPROVAL OF THE MONITOR'S REPORTS, ACTIVITIES AND FEES

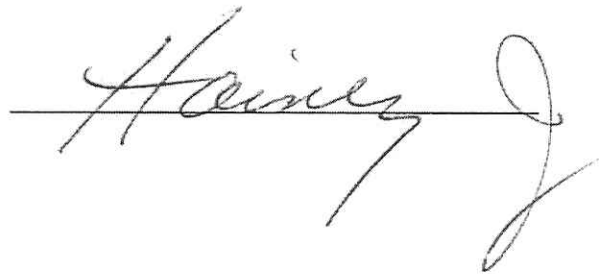
3. **THIS COURT ORDERS** that the First Report of the Monitor dated November 24, 2019, the Second Report of the Monitor dated December 16, 2019, the Third Report of the Monitor dated January 27, 2020, the Fourth Report of the Monitor dated March 25, 2020 and the Fifth Report, and the activities of the Monitor referred to therein be and are hereby approved provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its counsel, as set out in the Fifth Report, are hereby approved.

GENERAL

5. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

6. THIS COURT HEREBY REQUESTS the aid and recognition of any court or administrative body in any province of Canada, the Federal Court of Canada, any administrative tribunal or other court constituted pursuant to the Parliament of Canada or any of its provinces or territories and any federal or state court or administrative body in the United States of America or any other foreign courts to act in aid of and to be complimentary to this Court in carrying out the terms of this Order.

A handwritten signature in black ink, appearing to read "Haines", written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

SEP 29 2020

PER / PAR:

A handwritten signature in blue ink, appearing to be a stylized "C" or "G", written next to the "PER / PAR:" label.

IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD CLHC
COMPANY, OLD CBCLSC COMPANY, OLD KCREFL LIMITED, OLD 616CL LIMITED, OLD CBHC
COMPANY AND OLD CBSEC COMPANY

Court File No: CV-19-631523-00CL

Applicants

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at: TORONTO

ORDER
(Motion for Approval of Monitor's Activities and Fees
and for Stay Extension)

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