ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE) MONDAY, THE 21 ST
REGIONAL SENIOR JUSTICE	DAY OF SEPTEMBER, 2015
MORAWETZ)

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO., TARGET CANADA MOBILE GP CO. TARGET CANADA PHARMACY (BC) TARGET CANADA PHARMACY (ONTARIO) CORP., TARGET **PHARMACY** CANADA CORP.. CANADA **PHARMACY** (SK) CORP., and CANADA PROPERTY LLC (collectively the "Applicants")

ORDER

(Amending the Claims Procedure Order)

THIS MOTION, made by Alvarez & Marsal Canada Inc. in its capacity as Monitor ("Monitor") in the within proceedings, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. c-36, as amended, for an order amending the Notice of Objections Bar Date as defined in the Claims Procedure Order issued by Regional Senior Justice Morawetz on June 11, 2015 (the "Claims Procedure Order") was heard this day at 330 University Avenue, Toronto, Ontario.

ON HEARING the submissions of counsel for Alvarez & Marsal Canada Inc., in its capacity as Monitor, and counsel for the Applicants, and on being advised that the Monitor has consulted with the Consultative Committee regarding the relief requested herein, no one else appearing although duly served as appears from the Affidavit of Service of Jesse Mighton sworn September 15, 2015.

- 1. THIS COURT ORDERS that capitalized terms used but not defined herein have the meaning given to them in the Claims Procedure Order.
- 2. THIS COURT ORDERS that the definition of "Notice of Objection Bar Date" set out at paragraph 3(aa) of the Claims Procedure Order is hereby amended to extend such date to October 30, 2015, or such later date as may be agreed to by the Monitor and the Consultative Committee.
- 3. THIS COURT ORDERS that this extension in no way prejudices or affects any rights or remedies that any party otherwise has.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

SEP 2 1 2015

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO., TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP. TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., AND TARGET CANADA PROPERTY LLC.

Court File No.: CV-15-10832-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

(Amending the Claims Procedure Order)

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