



May 4, 2017

To: Whom it may concern

**Re: Express Fashion Apparel Canada Inc. (“Express Canada”), Express Canada GC GP, Inc. (together with Express Canada, the “Applicants”), and Express Canada GC, LP (the “Partnership”, and collectively with the Applicants, the “Express Canada Entities”)**

On May 4, 2017, the Express Canada Entities commenced court-supervised restructuring proceedings under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). On the same day, the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) granted an order (the “**Initial Order**”), which, among other things, provides for a stay of proceedings until June 3, 2017 (the “**Stay Period**”). The Stay Period may be extended by the Court from time to time. Also pursuant to the Initial Order, Alvarez & Marsal Canada Inc. was appointed as monitor (the “**Monitor**”) of the business and financial affairs of the Express Canada Entities.

A copy of the Initial Order and all materials filed with the Court in these proceedings may be obtained at the Monitor’s website [www.alvarezandmarsal.com/ExpressCanada](http://www.alvarezandmarsal.com/ExpressCanada) or on request from the Monitor at: **1-844-692-6255**.

Pursuant to the Initial Order, all persons having oral or written agreements with the Express Canada Entities or statutory or regulatory mandates for the supply of goods and/or services are restrained from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Express Canada Entities, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Express Canada Entities in accordance with normal payment practices of the Express Canada Entities or such other terms as may be agreed upon by the supplier or service provider and the Express Canada Entities and the Monitor, or as may be ordered by the Court.

The Initial Order prohibits the Express Canada Entities from making payments of amounts relating to the supply of goods or services prior to May 4, 2017, other than payments to certain parties specified in the Initial Order and in accordance with the Initial Order.

During the Stay Period, all parties are prohibited from commencing or continuing legal action against the Express Canada Entities and all rights and remedies of any party against or in respect of the Express Canada Entities or its assets are stayed and suspended except with the written consent of the Express Canada Entities and the Monitor, or leave of the Court.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at [www.alvarezandmarsal.com/ExpressCanada](http://www.alvarezandmarsal.com/ExpressCanada) or should you wish to speak to a representative of the Monitor, please call the Monitor at: **1-844-692-6255**.

Yours very truly,

**Alvarez & Marsal Canada Inc., solely in its  
capacity as Monitor of Express Fashion  
Apparel Canada Inc. and Express Canada  
GC GP, Inc. and not in its personal or  
corporate capacity**

