

Bow Valley Square 4 Suite 1110, 250 - 6th Avenue SW Calgary, Alberta T2P 3H7

Phone: +1 403 538 7555 Fax: +1 403 538 7551

NOTICE OF STATEMENT OF RECEIVER

(Subsections 245(1) and 246(1) of the BIA)

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY OF STARKE DOMINION LTD. (the "Company" or the "Debtor")

The Receiver Manager gives notice and declares that:

1. On Friday, January 26, 2018, pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c.B-3 ("BIA"), section 13(2) of the Judicature Act, R.S.A. 2000, c.J-2, and 49 of the Law of Property Act, R.S.A. 2000, c L-7, Alvarez & Marsal Canada Inc. became the Court-appointed receiver and manager (the "Receiver Manager") in respect of the lands and premises of the Debtor legally described as:

Plan A1 BLOCK 74 LOTS 21 TO 24 INCLUSIVE EXCEPTING THEREOUT THE ROAD WIDENING ON PLAN 8211695 EXCEPTING THEREOUT ALL MINES AND MINERALS

(commonly referred to as "**Dominion Place**" (the "Building"))

	Estimate	Estimated Book Value			
Building (Property and Land) (Note 1)	\$	1.00			
Accounts receivable	\$	152,603.33			
Total	\$	152,604.33			

Note 1 – The Receiver does not have in its possession a financial statement of the Company that provides for the net book value of the Building at this time.

NOTE: Realizable asset values may materially differ from the above

- 2. Alvarez & Marsal Canada Inc. became the Receiver Manager of the Building described above by virtue of an Order of the Court of Queen's Bench of Alberta dated January 26, 2018 (the "Receiver Manager Order"). For a copy of the Receiver Manager Order, it may be found on the Receiver Manager's website at: www.alvarezandmarsal.com/starkedominion
- 3. Upon receiving the entered Receiver Manager Order, the Receiver took possession and control of the Building, banking and the receipts and disbursements relating to the Building on Friday January 26, 2018.



4. The following information relates to the receivership:

a) Civic Address of Building: 906 – 12 Avenue SW, Calgary, Alberta, Canada

b) Principal line of business: Commercial Real Estate

c) Location of business: Calgary, Alberta

d) Amounts owed by the Debtor to each creditor with respect to the Building, according to the books and records as at January 26, 2018 are shown below:

Name	Claim Amount		
Secured creditors (see attached listing)	\$ 25,471,176.00		
Unsecured creditors (see attached listing)	\$ 363,186.24		
Total	\$ 25,834,362.24		

e) The Receiver Manager's contact information is:

Alvarez & Marsal Canada Inc. Bow Valley Square 4 Suite 1110, 250 6th Ave SW Calgary, AB T2P 3H7

Attention: Mr. Chad Artem Telephone: (403) 538-7518 Facsimile: (403) 538-7551

Dated at Calgary, Alberta this 5th day of February 2018.

Alvarez & Marsal Canada Inc., in its capacity as the Court Appointed Receiver Manager of the Building, and not in its personal or corporate capacity

Orest Konowalchuk, CPA, CA, CIRP, LIT

Senior Vice President

Enclosure

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY OF

Starke Dominion Ltd.

Preliminary List of Creditors as at January 26, 2018, as submitted by the Property Manager of the Building without Admission as to any Liabilities or Privilege Herein Shown

Secured Creditors	Address	City	Province/State	Postal Code	Country	Amour	nt Outstanding
Paragon Capital Corporation Ltd.	C/o Carscallen LLP (Mr. Michael Whiting) Centrium Place: 900, 332 - 6 Avenue SW	Calgary	Alberta	T2P 0B2	Canada	\$	25,471,176.00
Multus Investment Corporation	C/o Llewellyn Law (Mr. Clive Llewellyn) 2440 Kensington Road NW	Calgary	Alberta	T2N 3S1	Canada		Unknown
Total Secured creditors						\$	25,471,176.00
Unsecured Creditors	Address	City	Province/State	Postal Code	Country	Amour	nt Outstanding
Alberta Elevating Devices	104, 8616 - 51 Avenue NW	Edmonton	Alberta	T6E 6E6	Canada	\$	818.54
All Kind Door Services	1455 - 34 Avenue SE	Calgary	Alberta	T2G 4Y1	Canada	\$	4,659.38
ATCO Power Canada Ltd.	400, 919 - 11th Avenue SW	Calgary	Alberta	T2R 1P3	Canada	\$	300.00
Barclay Street Real Estate	200, 407 - 8th Avenu SW	Calgary	Alberta	T2P 1E5	Canada	\$	5,021.63
Calgary Mat & Linen	109, 10836 - 24 Street SE	Calgary	Alberta	T2Z 4C9	Canada	\$	1,955.00
Call Canadian Plumbing	#240, 1440 - 52 Street NE	Calgary	Alberta	T2A 4T8	Canada	\$	9,465.65
City Of Calgary	City Cashier 8042, PO Box 2100 Station M	Calgary	Alberta	T2P 2M5	Canada	\$	239.00
Clean Pro Landscaping	#26, 2000 Pegasus Rd NE	Calgary	Alberta	T2E 8K7	Canada	\$	5,506.20
D. W. Rourke & Associates	9, 6325 - 12 Street SE	Calgary	Alberta	T2H 2K1	Canada	\$	724.50
Dafco Filtration Group	1300 Aerowood Drive	Mississauga	Ontario	L4W 1B7	Canada	\$	1,360.20
Dalroy Controls	7B, 416 Meridian Road SE	Calgary	Alberta	T2A 1X2	Canada	\$	808.50
Danilo Camarao (Danny)	906 12 Ave SW, Calgary (Starke office)	Calgary	Alberta	T2R 1K7	Canada	\$	146.25
DD West LLP Barristers	310, 525 - 11th Avenue SW	Calgary	Alberta	T2R 0C9	Canada	\$	3,297.00
Direct Energy Regulated Svcs	PO Box 1520, Station M	Calgary	Alberta	T2P 5R6	Canada	\$	7,148.01
Douglas Robertson LLP	330, 1414 - 8th Street SW	Calgary	Alberta	T2R 1J6	Canada	\$	11,271.73
Enmax	PO Box 2900, Station M	Calgary	Alberta	T2P 3A7	Canada	\$	11,802.65
Enmax Energy	PO Box 2988, Station M	Calgary	Alberta	T2P 3C3	Canada	\$	83,059.11
Excelair Mechanical Svcs	Bay 7, 6115 - 4th Street SE	Calgary	Alberta	T2H 2H9	Canada	\$	1,934.63
Fox Graphics	707, 1339 - 15 Avenue SW	Calgary	Alberta	T3C 3V3	Canada	\$	789.23
Gasonic Instruments	Bay 8, 823 - 41 Avenue NE	Calgary	Alberta	T2E 6Y3	Canada	\$	324.45
Jones Lang LaSalle	301 - 8th Avenue SW, 5th Floor	Calgary	Alberta	T2P 1C5	Canada	\$	106,253.69
Ksiazek Law Office	519, 10333 Southport Road SW	Calgary	Alberta	T2W 3X6	Canada	\$	506.18
Mannas Interior Design	630 - 6 Avenue SW	Calgary	Alberta	T2P 0S8	Canada	\$	1,460.60
MNP LLP	1500, 640 - 5th Avenue SW	Calgary	Alberta	T2P 3G4	Canada	\$	650.00
Paladin Security	201, 3001 Wayburne Drive	Burnaby	British Columbia	V5G 4W3	Canada	\$	7,854.00
Q & C Cleaning	21 Sherwood Terrace NW	Calgary	Alberta	T3R 1M6	Canada	\$	40,398.08
Receiver General	Post Office Box 14001, Station Main	Winnipeg	Manitoba	R3C 3M3	Canada	\$	49,140.08
Simson Maxwell	8750 - 58 Avenue NW	Edmonton	Alberta	T6E 6G6	Canada	\$	717.31
Solutions Water Mgmt	3203 - 9 Street SW	Calgary	Alberta	T2G 3C1	Canada	\$	325.50
Telus	PO Box 7575	Vancouver	British Columbia	V6B 8N9	Canada	\$	1,510.26
The Ten Penny Corp.	PO Box 55209 Temple RPO	Calgary	Alberta	T1Y 6R6	Canada	\$	168.00
Waste Management	PO Box 15640 Station A	Toronto	Ontario	M5W 1C1	Canada	\$	1,920.28
WPS Disaster Mgmt	Suite 3300, 205 - 5th Avenue SW	Calgary	Alberta	T2P 2V7	Canada	\$	1,650.60
Total Unsecured Creditors						\$	363,186.24
Total Creditors						\$	25,834,362.24