



March 31, 2015

To: whom it may concern

Re: Comark Inc. (the "Company")

On March 26, 2015, the Company was granted an order (the "**Order**") by the Ontario Superior Court of Justice Commercial List (the "**Court**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

The Order provides for, among other things, a stay of proceedings until April 24, 2015 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time. Alvarez & Marsal Canada Inc. was appointed pursuant to the CCAA as monitor (the "**Monitor**") of the business and financial affairs of the Company.

A copy of the Order as well as the other materials filed in the CCAA proceedings may be obtained at www.alvarezandmarsal.com/comark or on request from the Monitor at: 1-866-688-0510.

The Company is continuing to operate in the ordinary course pursuant to the provisions of the Order.

Pursuant to the Order, all persons having oral or written agreements with the Company or statutory or regulatory mandates for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, provided that the normal prices or charges for all such goods or services received after the date of the Order are paid by the Company in accordance with normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider and each of the Company and the Monitor, or as may be ordered by the Court.

During the Stay Period, parties are prohibited from commencing or continuing legal action against the Company and all rights and remedies of any party against or in respect of the Company or its assets are stayed and suspended except with the written consent of the Company and the Monitor, or leave of the Court.

To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at www.alvarezandmarsal.com/comark or should you wish to speak to a representative of the Monitor, please call the Monitor's hot-line at: 1-866-688-0510.

Yours very truly,

Alvarez & Marsal Canada Inc.
in its capacity as Court-Appointed Monitor of
Comark Inc.