

**NOTICE TO CANADIAN CREDITORS OF
IMRIS INC, IMRIS, INC & NEUROARM SURGICAL LTD.**

IN THE MATTER OF THE: *Companies' Creditors Arrangement Act,*
R.S.C. 1985, c. C-36, as Amended

AND IN THE MATTER OF: Certain proceedings taken in the United
States Bankruptcy Court for the District of
Delaware with respect to IMRIS Inc.,
IMRIS, Inc. and NeuroArm Surgical Ltd.,
(Collectively, the "Chapter 11 Debtors")

Application of IMRIS, Inc. under section 46 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as Amended

NOTICE OF RECOGNITION ORDERS

PLEASE TAKE NOTICE that, on May 25, 2015, IMRIS Inc., IMRIS, Inc. and NeuroArm Surgical Ltd., (Collectively, the "**Chapter 11 Debtors**") commenced proceedings pursuant to Chapter 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "US Court"). In connection with the Chapter 11 Proceedings, the Chapter 11 Debtors have appointed IMRIS, Inc. as their foreign representative (the "**Foreign Representative**"). The Foreign Representative's address is 5101 Shady Oak Road, Minnetonka, Minnesota, 55343. IMRIS, Inc. and NeuroArm Surgical Ltd. are wholly owned subsidiaries of IMRIS Inc. Both IMRIS Inc. and NeuroArm Surgical Ltd. are federally incorporated Canadian companies with their registered offices in Winnipeg, Manitoba.

PLEASE TAKE FURTHER NOTICE that an Amended and Restated Recognition Order and an Amended and Restated Supplemental Order (together, the "**Recognition Orders**") have been issued by the Canadian Court pursuant to Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, that, among other things: (i) recognize the Chapter 11 Proceedings as a "foreign main proceeding"; (ii) recognize IMRIS, Inc. as the Foreign Representative of the Chapter 11 Debtors; and (iii) appoint Alvarez & Marsal Canada Inc. as the Information Officer with respect to the Chapter 11 Proceedings.

PLEASE TAKE FURTHER NOTICE that counsel to the Foreign Representative is:

DLA PIPER (CANADA) LLP
1 First Canadian Place, Suite 6000
P.O. Box 367, 100 King Street West
Toronto, ON M5X 1E2
Tel: 416-365-3529
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PLEASE TAKE FURTHER NOTICE that a copy of the Recognition Orders and any other orders that may be granted by the Canadian Court can be viewed at www.alvarezandmarsal.com/IMRIS or to obtain any further information in respect thereof or in respect of the matters set forth in this Notice, persons should contact the Information Officer at the following address:

ALVAREZ & MARSAL CANADA INC.

Bow Valley Square 1
Suite 570, 202 6th Ave SW
Calgary, AB T2P 2R9
Tel: 403 538 7551
treid@alvarezandmarsal.com

DATED AT CALGARY, ALBERTA this 17th day of June, 2015.

ALVAREZ & MARSAL CANADA INC.

(solely in its capacity as Information Officer)