VANCOUVER AUG 0 6 2015 COURT OF APPEAL REGISTRY

Court of Appeal File No. CA 42990 Court of Appeal File No. CA 42991 Supreme Court File No. S154746 Supreme Court Registry: Vancouver

COURT OF APPEAL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36 as amended

and

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, c. C-44, as amended

and

IN THE MATTER OF NORTH AMERICAN TUNGSTEN CORPORATION LTD.

BETWEEN:

NORTH AMERICAN TUNGSTEN CORPORATION LTD.

Respondent (Petitioner)

AND:

GLOBAL TUNGSTEN AND POWDERS CORP.

Appellant

AND:

ALVAREZ & MARSAL CANADA INC., CALLIDUS CAPITAL CORPORATION, WOLFRAM BERGBAU UND HUTTEN AG, and GOVERNMENT OF THE NORTHWEST TERRITORIES

Respondents

NOTICE OF MOTION FOR LEAVE TO APPEAL AND FOR A STAY OF EXECUTION

TO: The parties listed at Schedule "A"

TAKE NOTICE THAT AN APPLICATION will be made by Global Tungsten and Powders Corp. ("GTP") to the presiding justice at 800 Smithe Street, British Columbia, at 9:30 a.m. on Tuesday,

- 1. The time for service of this notice of motion be and is hereby abridged, *nunc pro tunc* and by consent, such that this application was properly returnable on August 11, 2015;
- 2. Execution of the order pronounced 27 July 2015 be stayed pending appeal; and
- 3. That part of the order pronounced 30 July 2015 staying GTP's set-off rights until October 31, 2015 be stayed pending appeal.

AND TAKE NOTICE THAT in support of the application will be read the affidavit of Krystal Shayler, sworn on 06/Aug/2015.

Sianed:

Dated: 06/Aug/2015

Haddel.

Kieran E. Siddall

This application will take no more than 30 minutes to be heard.

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Petitioner

NOTICE OF MOTION FOR LEAVE TO APPEAL AND STAY

BULL, HOUSSER & TUPPER LLP

Barristers & Solicitors 1800 – 510 West Georgia Street Vancouver, BC V6B 0M3 Telephone: (604) 687-6575 Facsimile: (604) 641-4949 E-mail: litigation@bht.com Attention: Kieran E. Siddall

KES/nca

File# 15-3341