

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC.,
ARCTIC GLACIER INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED
IN SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

APPLICATION UNDER THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

NOTICE OF MOTION
(Stay Extension)

DATE OF HEARING: WEDNESDAY, JUNE 19, 2019, AT 9:00 A.M.
BEFORE THE HONOURABLE MADAM JUSTICE SPIVAK

OSLER, HOSKIN & HARCOURT LLP
Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO#44066M)
Tel: 416.862.4908
Email: mwasserman@osler.com

Michael De Lellis (LSO#48038U)
Tel: 416.862.5997
Email: mdelellis@osler.com

Mary Paterson (LSO#51572P)
Tel: 416.862.4924
Email: mpaterson@osler.com

TAYLOR McCaffrey LLP
9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson
Tel: 204.988.0375
Email: djackson@tmlawyers.com

**THE QUEEN'S BENCH
Winnipeg Centre**

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED ON SCHEDULE "A" HERETO
(collectively, the "APPLICANTS")

**NOTICE OF MOTION
(Motion for Stay Extension
Returnable June 19, 2019)**

Alvarez & Marsal Canada Inc. in its capacity as Court-appointed Monitor of the Applicants (the "**Monitor**") will make a motion before the Honourable Madam Justice Spivak on June 19, 2019 at 9:00 a.m., or as soon after that time as the motion can be heard, at the Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

THE MOTION IS FOR:

1. An order, substantially in the form attached hereto as Appendix "1":
 - (a) extending the Stay Period, as defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 (the "**Initial Order**"), until December 18, 2019;
 - (b) approving the Twenty-Ninth Report of the Monitor dated June 11, 2019 (the "**Twenty-Ninth Report**") and the Monitor's activities as described therein; and
 - (c) granting such further and other relief as this Honourable Court deems just.

THE GROUNDS FOR THE MOTION ARE:

1. The provisions of the *Companies' Creditors Arrangement Act* ("CCAA"), and, in particular, Section 11 thereof.
2. The inherent and equitable jurisdiction of this Honourable Court.
3. Queen's Bench Rules 2.03, 3.02(1), 16.04, 16.08, 37.06(6) and 37.08(2).

Background

4. Capitalized terms not defined herein shall have the meaning ascribed to them in the Twenty-Ninth Report.
5. On February 22, 2012, this Honourable Court granted protection to the Arctic Glacier Parties in the Initial Order pursuant to the CCAA.
6. On June 21, 2012, this Honourable Court granted an order, among other things, approving the Sale Transaction. The Sale Transaction closed on July 27, 2012.
7. On September 5, 2012, this Honourable Court issued the Claims Procedure Order that approved a claims process.
8. All Claims have been resolved.
9. On May 21, 2014, this Honourable Court issued the Meeting Order that authorized, *inter alia*: (i) the Arctic Glacier Parties to call the Creditors' Meeting; (ii) the deemed vote of Affected Creditors in favour of a resolution to approve the amended and restated consolidated plan of compromise or arrangement dated August 26, 2014 (and as

it may be further amended, restated, modified or supplemented from time to time in accordance with its terms) (the “**Plan**”); and (iii) Arctic Glacier Income Fund to call, hold and conduct the Unitholders’ Meeting.

10. Pursuant to the Meeting Order, the Trustees were deemed to have called a special meeting of Unitholders that was held and conducted on August 11, 2014 for the purpose of considering and voting on a resolution to, *inter alia*, approve the Plan. The Plan was supported by 99.81% of the Unitholders who voted in person or by proxy at the Unitholders’ Meeting.

11. On September 5, 2014, this Honourable Court issued the Sanction Order approving and sanctioning the Plan.

12. The Applicant, with the assistance of the Monitor, implemented the Plan on January 22, 2015 (the “**Plan Implementation Date**”). Accordingly, on the Plan Implementation Date and pursuant to the Plan, the Monitor, on behalf of the Applicants, *inter alia*: (i) used the Available Funds to fund the reserves and distribution cash pools set out in the Plan; (ii) distributed the Affected Creditors’ Distribution Cash Pool to each Affected Creditor in the amount of such creditor’s claim; and (iii) transferred \$54,498,863.58 (the “**Initial Distribution**”) from the Unitholders’ Distribution Cash Pool to the Transfer Agent for distribution to Registered Unitholders as of December 18, 2014.

13. On January 26, 2015, the Monitor filed a certificate with the Canadian Court confirming that the conditions precedent set out in Section 10.3 of the Plan had been satisfied or waived in accordance with the Plan and that the Plan Implementation Date had occurred.

14. On June 2, 2015, this Honourable Court approved the Unitholder Claims Procedure Order.

15. All Unitholder Claims have been resolved.

Validating Service

16. The service effected and notice provided has been sufficient to bring these proceedings to the attention of the recipients and it is appropriate in the circumstances for this Honourable Court to validate service and proceed with the hearing.

Extending the Stay Period

17. As is described in the Twenty-Ninth Report, the Arctic Glacier Parties and the Monitor have resolved many of the items that must be resolved before the estate can be wound down and the Monitor discharged.

18. An extension of the Stay Period until December 18, 2019 is appropriate, as it will allow time for the Monitor, in consultation with the Arctic Glacier Parties, to implement the process contemplated by the Plan.

19. The Applicants have acted and continue to act in good faith and with due diligence.

20. It is just and convenient and in the interests of the Arctic Glacier Parties and their respective stakeholders that the Order sought be granted.

Approving the Twenty-Ninth Report and the Monitor's Activities

21. In accordance with the practice that has developed, the stakeholders will have had a reasonable opportunity to review and take issue with the Twenty-Ninth Report and the activities described therein. Absent any significant objection, the Twenty-Ninth Report and the activities described therein should be approved by this Honourable Court.

22. It is just and convenient and in the interests of the Arctic Glacier Parties and their respective stakeholders that the Order sought be granted.

23. Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The pleadings and proceedings herein;
2. The Twenty-Ninth Report;
3. Such further and other materials as counsel may advise and this Honourable Court may permit.

June 12, 2019

OSLER, HOSKIN & HARCOURT LLP

Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO#44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Michael De Lellis (LSO# 48038U)

Tel: 416.862.5997

Email: mdelellis@osler.com

Mary Paterson (LSO#51572P)

Tel: 416.862.4924

Email: mpaterson@osler.com

TAYLOR McCaffrey LLP

9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson

Tel: 204.988.0375

Email: djackson@tmlawyers.com

TO: THE ATTACHED SERVICE LIST

SCHEDULE A - ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.

**THE QUEEN'S BENCH
Winnipeg Centre**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT OF WITH RESPECT TO
ARCTIC GLACIER INCOME FUND, ARCTIC GLACIER INC., ARCTIC GLACIER
INTERNATIONAL INC. and the ADDITIONAL APPLICANTS LISTED ON
SCHEDULE "A" HERETO (collectively, the "APPLICANTS")**

**APPLICATION UNDER THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**SERVICE LIST
(as of June 12, 2019)**

OSLER, HOSKIN & HARCOURT LLP
Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO#44066M)
Tel: 416.862.4908
Email: mwasserman@osler.com

Michael De Lellis (LSO#48038U)
Tel: 416.862.5997
Email: mdelellis@osler.com

Mary Paterson (LSO#51572P)
Tel: 416.862.4924
Email: mpaterson@osler.com

TAYLOR McCAFFREY LLP
9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson
Tel: 204.988.0375
Email: djackson@tmlawyers.com

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
KEVIN McELCHERAN 120 Adelaide Street West Suite 420 Toronto, ON M5H 1T1 KEVIN MCELCHERAN Email: kevin@mcelcheranadr.com	(416) 855-0444	(647) 283-0683	Counsel for Applicants
D'ARCY DEACON LLP 2200 - One Lombard Pl. Winnipeg, Manitoba, R3B 0X7 KEN MUYS Email: kmuys@darcydeacon.com HUGH ADAMS Email: hadams@darcydeacon.com	(204) 925-5379	(204) 943-4242	Counsel for Applicants
OSLER, HOSKIN & HARCOURT LLP 100 King Street West 1 First Canadian Place Suite 6100, P.O. Box 50 Toronto ON M5X 1B8 MARC WASSERMAN Email: mwasserman@osler.com MICHAEL DE LELLIS Email: mdelellis@osler.com MARY PATERSON Email: mpaterson@osler.com	(416) 362-2111 (416) 862-4908 (416) 862-5997 (416) 862-4924	(416) 862-6666	Counsel for Monitor
TAYLOR McCaffrey LLP 9 th Floor, 400 St. Mary Avenue Winnipeg, Manitoba R3C 4K5 DAVID R.M. JACKSON Email: djackson@tmlawyers.com	(204) 949-1312 (204) 988-0375	(204) 957-0945 (204) 953-7178	Counsel for Monitor
ALVAREZ & MARSAL CANADA INC. (MONITOR) Royal Bank Plaza, South Tower 200 Bay Street, Suite 2900, P.O. Box 22 Toronto, ON, Canada M5J 2J1 AL HUTCHENS Email: ahutchens@alvarezandmarsal.com MELANIE MACKENZIE Email: mmackenzie@alvarezandmarsal.com	(416) 847-5200 (416) 847-5159 (416) 847-5158	(416) 847-5201	Monitor

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
GRANDVIEW ADVISORS 39 Wynford Drive Don Mills, Ontario M3C 3K5 BRUCE ROBERTSON Email: bkrobertson@yahoo.com	(416) 816-8041	(416) 446-0050	Bruce Robertson
TORYS LLP 79 Wellington Street West, Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 TONY DEMARINIS Email: tdemarinis@torys.com SCOTT BOMHOF Email: sbomhof@torys.com ADAM E. DELEAN Email: adelean@torys.com	(416) 865-0040 (416) 865-8162 (416) 865-7370 (416) 865-8232	(416) 865-7380	Counsel for CPPIB Credit Investments Inc. and West Face Capital Inc.
THOMPSON DORFMAN SWEATMAN LLP 2200 – 201 Portage Avenue Winnipeg, Manitoba R3B 3L3 DON DOUGLAS Email: dgd@tdslaw.com ROSS MCFADYEN Email: ram@tdslaw.com	(204) 957-1930 (204) 934-2466 (204)934-2378	(204) 934-0570 (204) 934-0566 (204)934-0538	Counsel for CPPIB Credit Investments Inc. and West Face Capital Inc.
TD SECURITIES INC. 66 Wellington Street West , 10 th Floor P.O. Box 1, TD Bank Tower Toronto, Ontario M5K 1A2 ATIF ZIA Email: Atif.Zia@tdsecurities.com (Vice President and Director Mergers & Acquisitions, Investment Banking) SUNDEEP BHAKOO Email: Sundeep.Bhakoo@tdsecurities.com (Vice President, Special Situations, Investment Banking)	(416) 307-8500 (416) 307-9921 (416) 308-7628	(416) 308-0182	TD Securities Inc.
CHAITONS LLP 5000 Yonge Street 10th Floor Toronto, M2N 7E9 HARVEY CHAITON Email: harvey@chaitons.com	(416) 222-8888 (416) 218-1129	(416) 222-8402 (416) 218-1849	Counsel for the Directors of the Applicants

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
MCDUGALL GAULEY LLP 1500 - 1881 Scarth Street Regina, SK, Canada S4P 4K9 MICHAEL MILANI, Q.C. Email: mmilani@mcdougallgauley.com	(306) 757-1641 (306) 565-5117	(306) 359-0785 (306) 359-0785	Counsel for the Trustees of Arctic Glacier Income Fund
COLISEUM CAPITAL PARTNERS, L.P. c/o Coliseum Capital Management, LLC One Station Place, 7 th Floor South Stamford, CT 06902 CHRIS SHACKELTON Email: cshackelton@ccap-llc.com	(646) 452-4141		Coliseum Capital Partners, L.P.
TALAMOD MASTER FUND, LP c/o Talamod Asset Management, LLC 2100 McKinney, Suite 1425 Dallas, Texas 75201 ANDERSON FISHER Email: afisher@talamod.com	(214) 965-9100	(214) 468-9208	Talamod Master Fund, LP
DICKINSON WRIGHT LLP. 222 Bay St, 18 th Floor PO Box 124 Toronto, Ontario M5K 1H1 DAVID PREGER Email: dpreger@dickinsonwright.com	 (416) 646-4606	(416) 865-1398	Counsel for US Direct Purchaser Antitrust Settlement Class
HARRISON PENZA LLP 450 Talbot St. PO Box 3237 London, Ontario N6A 4K3 JON FOREMAN Email: jforeman@harrisonpenza.com	 (519) 661-6775	 (519) 667-3362	Counsel for the plaintiffs in the Canadian Class Action
STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, ON M5L 1B9 MATHEW LIBEN Email: mliben@stikeman.com	 (514) 397-3115	 (416) 947-0866	Counsel for Macquarie Bank Ltd.

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
WILD LAW GROUP PLLC, AS CLASS REPRESENTATIVE FOR INDIRECT PURCHASER CLAIMANTS 121 Reynolda Village, Suite M Winston-Salem, NC, U.S.A. MATTHEW S. WILD Email: mwild@wildlawgroup.com JOHN M. PERRIN Email: johnmperrin@sbcglobal.net			Counsel for U.S. Indirect Purchaser Class Action Plaintiffs
THE HOGAN FIRM 1311 Delaware Avenue Wilmington, DE 19806 DANIEL K. HOGAN Email: dkhogan@dkhogan.com	(302) 656-7540	(302) 656-7599	Counsel for the former Vice President of Sales for Arctic Glacier (Keith Corbin)
FILLMORE RILEY 1700-360 Main Street, Winnipeg, MB R3C 3Z3 WES J. BURROWS Email: wburrows@fillmoreriley.com MARK NEWMAN Email: marknewman@fillmoreriley.com	(204) 957-8357 (204) 957-8325	(204) 954-0357 (204) 954-0325	Counsel for Desert Mountain Ice, LLC and Peggy Johnson Counsel for Keith Burrows and Robert Nagy
SOLUS ALTERNATIVE ASSET MANAGEMENT LP 410 Park Avenue, 11th Floor New York, NY 10022 TOM HIGBIE Email: thigbie@soluslp.com	(212) 284-4345	212-284-4320	Solus Alternative Asset Management LP
FARALLON CAPITAL MANAGEMENT LLC One Maritime Plaza Suite 2100 San Francisco, CA 94111 MICHAEL LINN Email: mlinn@farcap.com	(415) 421-2132	(415) 616-6987	Farallon Capital Management LLC

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
OPPENHEIMER FUNDS P.O. Box 5270 Denver, CO 80217-5270 12100 East Iliff Avenue, Suite 300 Aurora, CO 80014 TIM MULVIHILL Email: tmulvihill@oppenheimerfunds.com		(303) 768-1500	Oppenheimer Funds
ALJ CAPITAL MANAGEMENT, LLC 6300 Wilshire Blvd., Suite 700 Los Angeles, CA 90048 LARRY GILL Email: lgill@aljcapital.com SAMUEL SEKINE Email: ssekine@aljcapital.com	(323) 556-2374 (323) 556-2374	(323) 927-1806	ALJ Capital Management, LLC
INDABA CAPITAL MANAGEMENT LLC One Letterman Drive, Building D, Suite 700 The Presidio of San Francisco San Francisco, CA 94129 ANDREW DODGE Email: andy@indabacapital.com	(415) 680-1173	(415) 520-6499	Indaba Capital Management LLC
KOTCHEN & LOW LLP 1745 Kalorama Rd NW, Ste. 101 Washington DC 20009 DANIEL LOW Email: dlow@kotchen.com DANIEL KOTCHEN Email: dkotchen@kotchen.com	(202) 471-1995	(202) 280-1128	Counsel to Martin McNulty
ROSS SMITH ASSET MANAGEMENT INC. 155, 601 - 10th ave. SW, Calgary, AB. T2R 0B2 JULIAN KLYMOCHKO Email: jklymochko@rsam.ca	(403) 294-6894	(403) 263-9101	Ross Smith Asset Management Inc.
CORRE PARTNERS MANAGEMENT, LLC 1370 Avenue of the Americas, 29 th Floor New York, New York 10019 GEORGE STIEN, CFA Email: george.stien@correpartners.com	(646) 863-7154	(917) 322-6430	Corre Partners Management, LLC

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
UNITED STATES DEPARTMENT OF JUSTICE, ENVIRONMENTAL ENFORCEMENT SECTION, NATIONAL BANKRUPTCY COORDINATOR Ben Franklin Station, P.O. Box 7611 Washington, D.C. 20044 ALAN S. TENENBAUM Email: Alan.Tenenbaum@usdoj.gov	(202) 514-5409		United States Department of Justice, Environmental Enforcement Section, National Bankruptcy Coordinator
UNITED STATES DEPARTMENT OF JUSTICE, ASSISTANT UNITED STATES ATTORNEY, DISTRICT OF DELAWARE Nemours Building 1007 Orange Street, Suite 700 P.O. Box 2046 Wilmington, DE 19899 ELLEN W. SLIGHTS Email: Ellen.Slights@usdoj.gov	(302) 573-6590		United States Department of Justice, Assistant United States Attorney, District of Delaware
INTERNAL REVENUE SERVICE CATHERINE STASKIN Email: Catherine.L.Staskin@irs.gov	(215) 861-1509		Internal Revenue Service
CALIFORNIA FRANCHISE TAX BOARD P.O. Box 2952 Sacramento, CA, U.S.A. CARISSA LYNCH Legal Counsel Email: carissa.lynch@ftb.ca.gov	(916) 845-7835		California Franchise Tax Board
CITY OF NEW YORK TAX & BANKRUPTCY LITIGATION DIVISION 100 Church Street New York, NY, U.S.A. 10007 ZACHARY B. KASS Assistant Corporation Counsel Email: zkass@law.nyc.gov			City of New York
DAY PITNEY LLP 242 Trumbull Street Hartford, CT, U.S.A. MITCHELL HARRIS Email: mrharris@daypitney.com			Counsel for Geysir Sales Corporation, Inc.

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
DAY PITNEY LLP One Audubon Street New Haven, CT 06511 JOSHUA W. COHEN Email: jwcohen@daypitney.com	(203) 752-5008	(203) 399-5854	Counsel for Geysir Sales Corporation, Inc.
THOMPSON HINE LLP 312 Walnut Street, Suite 1400, Cincinnati, OH, 45202 STEPHEN J. BUTLER Email: Steve.Butler@ThompsonHine.com	(513) 352-6587	(513) 241-4771	Counsel for Gary Cooley
BENNETT JONES LLP 3400 One First Canadian Place P.O. Box 130 Toronto, Ontario M5X 1A4 Canada JONATHAN BELL Email: bellj@bennettjones.com	(416) 777-6511	(416) 863-1716	Counsel for Frank Larson
COOPERSTOWN CAPITAL MANAGEMENT LLC 500 Main Street, Suite 1000 White Plains, NY 10606 CHRISTOPHER MACKEY Email: cmackey@cooperstownllc.com	(914) 682-6854		Cooperstown Capital Management LLC
CHUBB INSURANCE COMPANY OF CANADA 1 Adelaide Street East Toronto, ON, M5C 1V9 EILEEN REITMAIER Claims Business Consultant Email: ereitmaier@chubb.com	(416) 818-5117	(416) 488-6342	Chubb Insurance Company of Canada
AIG The Insurance Company of the State of Pennsylvania 175 Water Street New York, NY 10038	Not provided	Not provided	AIG

<i>Party/Counsel</i>	<i>Telephone</i>	<i>Facsimile</i>	<i>Party Represented</i>
COMPUTERSHARE 600, 530-8th Avenue SW Calgary, AB T2P 3S8 KYLE GOULD SHANNON GROVER Email: Kyle.Gould@computershare.com Email: shannon.grover@computershare.com	(403) 267-6800 (403) 267-6569	(403) 267-6529 (403) 267-6598	Computershare
CDS CLEARING AND DEPOSITORY SERVICES INC. 85 Richmond Street West Toronto, ON M5H 2C9 STEEVE DASRATH Email: SDasrath@cds.ca	(416) 848-1010	(416) 365-0842	CDS Clearing and Depository Services Inc.
BROADRIDGE FINANCIAL SOLUTIONS, INC. 5970 Chedworth Way Mississauga, ON L5R 4G5 RITA GUTIERREZ Email: Rita.Gutierrez@broadridge.com	(905) 507-5100		Broadridge Financial Solutions, Inc.
NEXUS INVESTMENT MANAGEMENT INC. 111 Richmond Street West, Suite 801 Toronto, ON M5H 2G4 WILLIAM W. BERGHUIS Email: berghuis@nexusinvestments.com	(416) 360-0706	(416) 360-8289	Nexus Investment Management Inc.
LAX O'SULLIVAN SCOTT LISUS LLP 145 King Street West, Suite 2750 Toronto, ON M5H 1J8 SHAUN LAUBMAN Email: slaubman@counsel-toronto.com	(416) 360 8481		Counsel for E. Brodski
MORNINGSTAR DAVID SWARTZ Email: david.swartz@morningstar.com			Morningstar

APPENDIX 1

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED IN SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

APPLICATION UNDER THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c C-36, AS AMENDED

ORDER
(Stay Extension)

OSLER, HOSKIN & HARCOURT LLP

Barristers and Solicitors
P.O. Box 50, 100 King Street West
1 First Canadian Place
Toronto, ON M5X 1B8

Marc Wasserman (LSO#44066M)
Tel: 416.862.4908
Email: mwasserman@osler.com

Michael De Lellis (LSO#48038U)
Tel: 416.862.5997
Email: mdelellis@osler.com

Mary Paterson (LSO#51572P)
Tel: 416.862.4924
Email: mpaterson@osler.com

TAYLOR McCAFFREY LLP

9th Floor, 400 St. Mary Avenue
Winnipeg MB R3C 4K5

David R.M. Jackson
Tel: 204.988.0375
Email: djackson@tmlawyers.com

THE QUEEN'S BENCH
Winnipeg Centre

THE HONOURABLE MADAM)	WEDNESDAY, THE 19th DAY
)	
JUSTICE SPIVAK)	OF JUNE, 2019

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO ARCTIC GLACIER INCOME FUND,
ARCTIC GLACIER INC., ARCTIC GLACIER INTERNATIONAL INC. and the
ADDITIONAL APPLICANTS LISTED IN SCHEDULE "A" HERETO

(collectively, the "APPLICANTS")

ORDER

THIS MOTION made by Alvarez & Marsal Canada Inc. in its capacity as Court-appointed Monitor of the Applicants (the "**Monitor**") for an Order (i) extending the Stay Period as defined in paragraph 30 of the Order of the Honourable Madam Justice Spivak made February 22, 2012 until December 18, 2019; (ii) approving the Twenty-Ninth Report of the Monitor dated June 11, 2019 (the "**Twenty-Ninth Report**") and the Monitor's activities as described therein; was heard this day at the Law Courts Building at 408 York Avenue, in the City of Winnipeg, in the Province of Manitoba.

ON READING the Notice of Motion and the Twenty-Ninth Report, and on hearing the submissions of counsel for the Monitor, counsel for the Applicants and Glacier Valley Ice Company, L.P. (together, the "**Arctic Glacier Parties**"), and ●, no

one appearing for any other party although duly served as appears from the Affidavit of Service, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of this Motion and the Twenty-Ninth Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period is hereby extended until December 18, 2019.

MONITOR'S ACTIVITIES AND REPORTS

3. **THIS COURT ORDERS** that the Twenty-Ninth Report and the activities described therein are hereby approved.

GENERAL PROVISIONS

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, including the United States Bankruptcy Court for the district of Delaware, or in any other foreign jurisdiction, to give effect to this Order and to assist the Arctic Glacier Parties, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Arctic Glacier Parties

and to the Monitor, as an officer of the Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Arctic Glacier Parties and the Monitor and their respective agents in carrying out the terms of this Order.

SCHEDULE “A”

ADDITIONAL APPLICANTS

Arctic Glacier California Inc.
Arctic Glacier Grayling Inc.
Arctic Glacier Lansing Inc.
Arctic Glacier Michigan Inc.
Arctic Glacier Minnesota Inc.
Arctic Glacier Nebraska Inc.
Arctic Glacier Newburgh Inc.
Arctic Glacier New York Inc.
Arctic Glacier Oregon Inc.
Arctic Glacier Party Time Inc.
Arctic Glacier Pennsylvania Inc.
Arctic Glacier Rochester Inc.
Arctic Glacier Services Inc.
Arctic Glacier Texas Inc.
Arctic Glacier Vernon Inc.
Arctic Glacier Wisconsin Inc.
Diamond Ice Cube Company Inc.
Diamond Newport Corporation
Glacier Ice Company, Inc.
Ice Perfection Systems Inc.
ICESurance Inc.
Jack Frost Ice Service, Inc.
Knowlton Enterprises, Inc.
Mountain Water Ice Company
R&K Trucking, Inc.
Winkler Lucas Ice and Fuel Company
Wonderland Ice, Inc.