

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF YATSEN GROUP OF COMPANIES INC., SAR
REAL ESTATE INC. AND THE COMPANIES LISTED IN
SCHEDULE "A" (COLLECTIVELY, THE "APPLICANTS")**

NOTICE OF DISPUTE OF CLAIM

1. PARTICULARS OF CREDITOR

(a) Full Legal Name of Creditor:

(b) Full Mailing Address of Creditor:

(c) Telephone Number of Creditor:

(d) Fax Number of Creditor:

(e) E-mail Address of Creditor:

(f) Attention (Contact Person):

2. **PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:**

(a) Have you acquired this Claim by assignment? Yes No
 (if yes, attach documents evidencing assignment)

(b) Full Legal Name of original creditor(s): _____

3. **DISPUTE OF DETERMINATION OF CLAIM FOR VOTING AND/OR DISTRIBUTION PURPOSES:**

(Any Claims not denominated in U.S. dollars shall be converted to U.S. dollars at the Bank of Canada daily exchange rate in effect as of January 25, 2021.)

We hereby disagree with the determination of our Claim as set out in the Notice of Claim dated _____, as set out below:

Name of Applicant(s) against which Creditor asserts its Claims:

	As specified in Notice of Claim	Disputed for (check all that apply)	Claim asserted by Creditor
Voting Claim	\$		\$
Distribution Claim	\$		\$

(Insert particulars of Claim per Notice of Claim and the value of your Claim as asserted by you.)

4. **REASONS FOR DISPUTE:**

(Provide full particulars of the Claim, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, etc., and include copies of supporting documentation. The particulars provided must support the description of the Claim as stated by you in item 3, above. You may attach a separate schedule if more space is required.)

This Notice of Dispute of Claim must be returned to and received by the Monitor **by no later than 5:00 p.m. (Toronto time) on September 1, 2021**, the Claims Bar Date, at the following address by prepaid registered mail, courier, personal delivery, fax or email:

Alvarez & Marsal Canada Inc., Court-appointed Monitor of
the Yatsen Group of Companies Inc. and certain of its
subsidiaries

Claims Process

Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
P.O. Box 22
Toronto, Ontario M5J 2J

Attention: Alan Hutchens
Telephone: 416.847.5187
Email: yatsengroup@alvarezandmarsal.com
Fax: 416.847.5201

Dated at _____ this _____ day of _____, 2021.

Signature of Witness

Signature of Creditor

Print name of Witness:

Print name of Creditor:

If Creditor is a Corporation, print name and title
of authorized signatory

Name: _____

Title: _____