

## FORM OF NOTICE OF DISPUTE

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**IN THE MATTER OF MIGU INVESTMENTS INC. et al.**  
**(collectively, the “Respondents”)**

**NOTICE OF DISPUTE**

ALL CAPITALIZED TERMS NOT OTHERWISE DEFINED HEREIN HAVE THE SAME MEANINGS AS ARE GIVEN TO THEM IN THE CLAIMS PROCESS ORDER

Pursuant to the Order of the Supreme Court of British Columbia granted to the Respondents (as may be amended, restated or supplemented from time to time, the “**Claims Process Order**”), I/we hereby give you notice of my/our intention to dispute the Notice of Revision or Disallowance bearing Reference Number \_\_\_\_\_ and dated \_\_\_\_\_ issued by Alvarez & Marsal Canada Inc., in its capacity as Monitor of the Respondents, in respect of my/our Claim.

*Full Legal Name of Original Creditor:* \_\_\_\_\_

	<b>Reviewed Claim as Accepted (\$CAD)</b>	<b>Reviewed Claim as Disputed (\$CAD)</b>	<b>Secured (\$CAD)</b>	<b>Unsecured (\$CAD)</b>
<b>Total Claim</b>				

*Reasons for Dispute* (attach additional sheet and copies of all supporting documentation if necessary):

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*Signature of Original Creditor or Representative of corporate Creditor:* \_\_\_\_\_

*Date:* \_\_\_\_\_

*(Please print name):* \_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Facsimile Number: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

Full Mailing Address:

\_\_\_\_\_  
\_\_\_\_\_

**This form and supporting documentation is to be returned by prepaid registered mail, personal delivery, e-mail (in pdf format), courier or facsimile transmission to the address indicated herein and is to be received by the Monitor by 5:00 p.m. (Vancouver time) on October 7, 2019 being ten (10) days after the date of the Notice of Revision or Disallowance, or such other date as may be agreed to by the Monitor, in consultation with the Respondents.**

Where this Notice of Dispute is being submitted electronically, please submit one pdf file with the file named as follows: [insert legal name of creditor]nod.pdf.

Address for service of Notices of Dispute:

Alvarez & Marsal Canada Inc.  
400 Burrard Street  
Suite 1680, Commerce Place  
Vancouver, British Columbia V6C 3A6  
Attention: Nishant Virmani  
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