

COMPANIES' CREDITORS ARRANGEMENT ACT,  
56560(1)

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,1740\$7(5)20817\$(8,30(172(5\$,0\$2

7\$,2

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3HWLWLRBM

1Z,0\$3,8,2

\$,2Q\$SBDODGQHVWLBUHU

1DPHRIDSSOLFDDW13HWLWLRBMORVLDLQXSPHWRSHDWLM<sup>3</sup> 0(& DG  
DURLPLWHG<sup>3</sup>LPLWHG WRHWKZWK<sup>3</sup> 3HWLWLRBM

7R 7K6HMFHLVVDWWDFFKGHWRDGFKGDH\$

7\$1Z,& WBDQSSOLFDDWLRZOOEHPDGHEWK3HWLWLRBMWRPBRCHODGDP  
XWLFH)LWSDWLFNE067HDPVYGHRFRDHEHRGHS DWDPIRWRKRGHM  
VHWRWLDWEHORZ

3DW5(56687

DPHQHGDQHVVDWHGLQWLDORGHWK<sup>3</sup>\$,2 VEVWDQWLDQOLWIRBDWWDFFKGHWR  
KHWRDV6FKGDH% KFBPRWVKWWDPHQVDQHVVDWHVWKLQWLDQ  
RGHSBQHG6HSWHPEHWK<sup>3</sup> ,QWLDQSHWR inter alia

D HWHQWAVVDRISBFHHGLQWRDQLBGLWREHU

E DWRLHDDHVDVHGPDLPRDPRWRIERBZHWK H,W/HUP  
)LQGLDFLOLWWRDQ

F DWWK.H(PSORHHEHDDLQWVKDVVHWVRIWK3HW LWLRBMZWWK  
SURUWHWRWEHORZ

SHWK<sup>3</sup> \$SBDODGQHVWLBUHU VEVWDQWLDQOLWIRBDWWDFFKGHWR  
DV6FKGDH& KFK inter alia

D DSSBMVWAWDQDFWLRWK<sup>3</sup> 7DQDFWLRGRWHPDODWHGEWKDVVHW  
SBVHDQVDOHDHHPHVEHWZHWK3HWLWLRBMJDG W/G

Co mpanies' Creditors Arrangement Act56& QVDPHQHGWK  
& \$00LQPR@WKUWQDVWDRISBFHHGLQDR BIWK3HWLWLRQ  
WK3 6WRI3BFHHGLQWLOWK HHW@DWHRI6HSWHPEHU

HSWHPEHUW3HWLWLRQVILOHGD1RWLFHRIS\$SOLFQWLRQRH [WHQWVWDRI  
SBFHHGLQBP6HSWHPEHWRDQWLO6HSWHPEHU ZFK  
DSSOLFQWLRQLDGR6HSWHPEHBIHRIH0DGGP- XWLFH)LWSDWLFN

,DGGWLWRQRWKHOLHIVRWLQVSHFWRIWK\$,ELVF XVHGEHORW3HWLWLRQ  
DHVHHNLQWKDSSB@ORIWK6DOH@HHPHQZFWK3HWLWLRQVX EPLWLVDPDWWHU  
RIB@WHQL R@GHODLBEWDLQW@DSSB@O DQFORVLRQWK  
7DQDFWLRRQDMVHLRXDGGHWLPHQDOFROHTM@HVIRO(QEXLQVVDQ G  
VWDNHRO@H@SLEW@WOLPLWHGWRLWVHPSORHH@COR@VDQVXSOLHV7KVLV  
SDWLF@D@M@DVHUM@KH@WH@RIWK3HWLWLRQV@L@H@NORSHDWLQ@RVVHV  
DVVR@Q WK3HWLWLRQV@V@R@R@HFDVWDQW@L@PSR@W@H@W@W@3@V@H@  
RIWK@L@Q HVVZOO@M@WRFORVHWK7DQDFWLRRQ@L@FL@M@V@L@PH@WR@DN@HD@G@D@H@RI  
WK@FR@PL@B@OL@GD@V@DO@H@SH@URG

7K@SB@MH@FW@LR@Q@H@IO@H@F@W@D@B@V@L@R@B@I@W@K@E@R@B@Z@D@V@H@Q@HU WK@Q@H@L@P@)@L@Q@L@Q@  
)@D@F@L@W@D@G@D@V@B@D@L@O@D@E@L@L@W@E@H@F@R@P@H@V@M@U@L@W@B@H@U@K@E@R@B@Z@D@V@H@F@D@O@F@D@W@L@R@  
W@R@D@G@V@W@K@H@G@R@I@E@W@R@E@H@V@L@V@W@K@U@H@I@R@H@L@P@S@H@D@W@L@M@W@B@W@P@D@M@S@B@H@V@V@D@V@T@K@F@N@O@D@V@  
S@R@V@L@E@O@R@W@B@W@O@(Q@F@X@W@R@P@H@V@S@S@O@L@H@M@O@D@G@O@R@G@V@D@Q@H@P@S@O@R@H@H@V@B@M@F@R@Q@G@H@E@H@  
W@B@W@O@(K@ O@O@F@R@L@B@D@V@D@V@K@F@H@V@V@I@B@L@B@R@Q@ HQ

L@M@K@H@F@H@Q@L@V@H@L@B@V@D@Q@P@L@V@L@R@Q@D@F@B@V@V@D@Q@ D@W@K@H@L@V@D@O@V@R@D@H@D@Q@  
B@H@G@L@F@W@D@E@O@H@L@V@N@W@B@H@D@V@H@G@D@W@H@V@D@G@R@H@V@W@L@F W@L@R@Q@B@G@H@V@W@L@Q@  
I@M@K@G@H@W@H@U@R@D@W@L@R@Q@D@O@H@V@E@H@O@R@V@R@V@H@V@H@W@R@V@L@W@K@B@V@O@R@Z@H@F@D@V@W@K@F@K@ R@G@  
L@V@H@R@S@D@G@L@H@W@K@D@B@L@O@D@E@L@L@W@R@I@W@K@Q@H@L@P@)@L@Q@L@Q@ F@L@O@L@W@D@G@D@E@L@L@W@R@P@H@H@W@K@

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F Supreme Court Civil RulesDQ

G WKLQHVMVGLFWLRBIWKVRRX DEOHRW/DQ

H VFWKADGRWKOHDOEDVHVDQDMRWLWLHVDVFRH HOPDDGYLVHDQ  
WKVRRM DEOHRW/PDSHBLW

§HQHGQ5HVWDWHG, QWLDOBHU

(WHQLRBIWK6WDRI3BFHHGLDLVSSSUDWH

6HFWRQRRIWK\$BYGHVWQWWK3HWLWLRMP DDSSORDQWHQLRBI  
WK6WDRI3BFHHGLDIRDSHURG WQWWKFRWFRQLGHVBFHVVDQDQHBV  
WQWWKFRW/PDLPSRVH6EVHFWLRBIWK\$BY LGHVWQWWKFRW  
VBOORWPDHWHKRGHJWHGLDK6WDRI3BFHHGLDQH VV

D WKDSSOLFDDVDWLVLHVWVFRWVWFLERVWDEWVWDMWKRGHU  
DSSSUDWBIQ

E LQKFDVHRIDRQHHEVHFWLRQKADSSOLFDD DOVRVDWLVIKFRW  
WQWWKADSSOLFDDVWHGDGLVDFWLDRRGIDLWQZWKMGLOLHEH

§FRDQHGGEWKORQWRDQV)LUW5HSRUWVW3HWLWLRVMEHHQNDQ  
RRGIDLWQZWKMGLOLHEHWRDGDQHWKWH\$BFHHG LQDQREWDLER W  
DSSBDRORWK6DOH\$HHPHQLRGHWRPDL PLHDKIRU WKLWWDNHROGHV

(WHGLDK6WDRI3BFHHGLDLVDSSSUDWHDQBFHVVDURWQWWK3HWLWLRM  
LQRDQWLRQWVW3HWLWLRQWVHVDQZWKV VSSRUWRIWKHQHV  
FDRPSOHWHWK7DQDFWLREOHFRWLDQRRSHDWHO(§ EXLQVVDQPDQLQWDLQ  
DQSHVHMLWVQMD VDRLEH\$HQQVEVHTKQOFRP SOHWHD\$ODQ  
DQREODLPVSBFHVV

7KORQWRVSSRUWVW3HWLWLRMVDSSOLFDDWLRQ/RVW6WDRI3BFHHGLD V  
VRW

7K.H\PSORHH\$HLVSSB SUDWH

7KRW/PDHFHBLVHLWVGLVFHFWLRQHLWVHEDOVWDWVWVGLFWLRQHV  
RIWK\$WRDSSBMD.H\PSORHH5HWHQ LRDQDQ.(53 DQDQDFBH  
VHFQVKEHAILWVSBYGHGQHVW536KQODQEM EHHQSSBMG  
DFBVVDQDGDLEH\$H\$ SBFHHGLD

Walter Energy Canada Holdings, Inc. (Re) ~~S~~SDD  
1057863 B.C. Ltd. (Re), supra, SDD

~~7K3HWLWLRQ~~~~UV~~~~E~~~~PL~~~~W~~

D ~~W~~~~K~~~~N~~~~H~~~~H~~~~P~~~~S~~~~O~~~~R~~~~H~~~~H~~~~V~~~~Z~~~~M~~~~H~~~~O~~~~H~~~~H~~~~G~~~~L~~~~O~~~~R~~~~W~~~~K~~~~5~~~~H~~~~W~~~~H~~~~O~~~~L~~~~R~~~~H~~ PHOVDHNI  
VHCRBDDHUVZWS HFLDOLHGNBZHGHRIO(EXLAVVRS HDWLRQDQ  
DBHVHVOVDWRWKFRVLEGRSHDWLRQRIO(DGWKFRPSOHWLRRIWK  
7DQDFWLRQ

E ~~L~~~~W~~~~L~~~~V~~~~R~~~~W~~~~F~~~~H~~~~U~~~~D~~~~L~~~~O~~~~V~~~~E~~~~W~~~~D~~~~O~~~~O~~~~R~~~~I~~~~W~~~~K~~~~N~~~~H~~~~H~~~~P~~~~S~~~~O~~~~R~~~~H~~~~H~~~~V~~~~Z~~~~M~~~~H~~~~O~~~~H~~~~H~~~~G~~~~R~~~~W~~~~K~~~~H~~~~E~~~~D~~~~L~~~~O~~~~V~~~~W~~~~R~~  
WKFRBOXLRIWKFRPSOHWLRRIWK7DQDFWLRQDQ

F ~~W~~~~K~~~~0~~~~R~~~~D~~~~W~~~~R~~~~D~~~~G~~~~W~~~~K~~~~H~~~~G~~~~H~~~~V~~~~Z~~~~M~~~~H~~~~O~~~~H~~~~H~~~~G~~~~L~~~~O~~~~R~~~~W~~~~K~~~~H~~~~G~~~~H~~~~M~~~~O~~~~R~~~~S~~~~P~~~~H~~ ~~W~~~~R~~~~I~~~~W~~~~K~~~~5~~~~H~~~~W~~~~H~~~~O~~~~L~~~~R~~~~Q~~  
~~H~~~~H~~~~P~~~~H~~~~O~~~~V~~~~D~~~~G~~~~W~~~~K~~~~0~~~~R~~~~D~~~~W~~~~R~~~~L~~~~V~~~~X~~ SSRU/LMRIWKVDPHDGWK. H\PSORHH  
~~H~~

~~7K3HWLWLRQ~~~~UV~~~~E~~~~PL~~~~W~~~~K~~~~5~~~~H~~~~W~~~~H~~~~O~~~~L~~~~R~~~~H~~~~H~~~~P~~~~S~~~~O~~~~R~~~~H~~~~H~~~~V~~~~Z~~~~M~~~~H~~~~O~~~~H~~~~H~~~~G~~~~L~~~~O~~~~R~~~~W~~~~K~~~~H~~~~G~~~~H~~~~M~~~~O~~~~R~~~~S~~~~P~~~~H~~~~W~~~~R~~~~I~~~~W~~~~K~~~~5~~~~H~~~~W~~~~H~~~~O~~~~L~~~~R~~~~Q~~  
HDVRDEOHDGAFHVVDLWKFLB RVWDEHV

~~7K5HTM~~~~V~~~~W~~~~H~~~~G~~~~U~~~~H~~~~D~~~~V~~~~H~~~~G~~~~U~~~~H~~~~L~~~~P~~~~)~~~~L~~~~Q~~~~E~~~~L~~~~D~~~~Z~~~~V~~~~S~~~~S~~~~B~~~~S~~~~U~~~~D~~~~W~~~~H~~

~~7K~~~~Q~~~~W~~~~L~~~~D~~~~O~~~~B~~~~H~~~~D~~~~O~~~~O~~~~R~~~~Z~~~~G~~~~W~~~~K~~~~3~~~~H~~~~W~~~~L~~~~W~~~~L~~~~R~~~~Q~~~~U~~~~W~~~~R~~~~G~~~~D~~~~S~~~~W~~~~R~~ PLOOLRQDPWK,WHLP  
)LQELD DFLOLWIRW/KGDSHURGSWRWK&PHEDFNHD UQ

~~S~~~~G~~~~L~~~~V~~~~F~~~~X~~~~V~~~~H~~~~G~~~~D~~~~E~~~~R~~~~M~~~~L~~~~R~~~~G~~~~H~~~~U~~~~R~~~~F~~~~R~~~~O~~~~L~~~~R~~~~W~~~~K~~~~L~~~~B~~~~S~~~~H~~~~D~~~~W~~~~L~~~~R~~~~Q~~~~G~~~~M~~~~K~~~~S~~~~B~~~~F~~~~H~~~~V~~ DQ  
WRFRPSOHWHWK7DQDFW3HWLWLRQUHTXHM/KGU DZIBPWK,WHLP  
)LQELD DFLOLWDVIRHFDVWHGLW/K8SGDWHGQVJORZMPHO/LWRWVVK  
LWHLPILQELDK3HW LWLREUVZOOBWEHDEOHWRFRVLEGRSHDWLRQDQZOOBWE  
DEOHWRFRPSOHWH7DQDFWLRQRWKGHWLPHOVRIWK3HWLWLRQWKLBUHGLWRW  
HPSORHHVDQRWKAUWVTHROGHU



Re Nortel Networks Corp. &

WK 2680-

SDDV

PCAS Patient Care Automation Services Inc. (Re) 268DD

)~~W~~~~K~~~~W~~~~K~~ VDPH ~~S~~~~L~~~~E~~ ~~S~~~~O~~~~H~~~~V~~ ~~W~~~~E~~~~W~~ ~~D~~~~S~~~~S~~~~O~~~~W~~~~R~~ ~~W~~~~K~~ ~~D~~~~S~~~~S~~~~B~~~~O~~~~R~~~~I~~ ~~D~~ ~~V~~~~D~~~~O~~~~H~~ ~~W~~~~D~~~~O~~~~F~~~~W~~~~L~~~~R~~~~Q~~ ~~V~~~~W~~~~L~~~~Q~~  
~~I~~~~B~~~~P~~~~D~~ ~~V~~~~D~~~~O~~~~H~~~~V~~ ~~S~~~~B~~~~F~~~~H~~~~V~~~~V~~ ~~F~~~~R~~~~Q~~~~W~~~~H~~~~G~~ ~~S~~~~R~~~~V~~~~W~~~~I~~~~L~~~~O~~~~L~~ ~~D~~~~S~~~~S~~~~O~~~~W~~~~R~~~~D~~ ~~W~~~~D~~~~O~~~~F~~~~W~~~~L~~~~R~~~~Q~~ ~~I~~~~B~~~~P~~~~D~~~~S~~~~H~~  
~~I~~~~L~~~~O~~~~L~~ ~~D~~~~O~~~~H~~~~V~~ ~~S~~~~B~~~~F~~~~H~~~~V~~

Nelson Education Limited (Re) 268DDV

~~7~~~~1~~~~8~~~~1~~~~P~~~~X~~ ~~W~~~~O~~~~R~~~~R~~~~N~~~~D~~ ~~W~~~~W~~~~K~~~~W~~~~D~~~~O~~~~F~~~~W~~~~L~~~~R~~~~Q~~ ~~V~~~~D~~~~O~~~~H~~~~D~~~~G~~~~G~~~~H~~~~F~~~~L~~~~G~~ ~~H~~~~A~~~~W~~~~K~~~~W~~~~K~~~~V~~~~D~~~~O~~~~H~~~~L~~~~V~~  
~~D~~~~S~~~~S~~~~B~~~~S~~~~U~~~~D~~~~W~~~~H~~~~I~~~~D~~~~L~~~~D~~~~G~~~~H~~~~D~~~~V~~~~R~~~~Q~~~~E~~~~O~~~~H~~, ~~Q~~~~R~~~~L~~~~Q~~~~R~~~~W~~~~K~~~~W~~~~L~~~~V~~~~W~~~~R~~ ~~F~~~~R~~~~Q~~~~L~~~~G~~~~H~~~~ü~~~~t~~~~e~~~~r~~ ~~a~~~~l~~~~i~~~~a~~

D ~~W~~~~K~~~~W~~~~K~~ ~~S~~~~B~~~~F~~~~H~~~~V~~~~V~~~~O~~~~H~~~~D~~~~G~~~~L~~~~Q~~ ~~R~~~~W~~~~K~~~~S~~~~B~~~~S~~~~R~~~~V~~~~H~~~~G~~ ~~V~~~~D~~~~O~~~~H~~~~R~~~~G~~~~L~~~~V~~~~S~~~~R~~~~V~~~~L~~~~R~~~~Q~~ ~~V~~~~H~~~~D~~~~V~~~~R~~~~Q~~~~E~~~~O~~~~H~~  
~~L~~~~Q~~~~K~~~~F~~~~L~~~~E~~~~R~~~~V~~~~W~~~~D~~~~E~~~~H~~~~V~~

E ~~W~~~~K~~~~W~~~~K~~ ~~O~~~~R~~~~Q~~~~W~~~~R~~~~D~~~~S~~~~S~~~~B~~~~M~~~~G~~~~W~~~~K~~~~S~~~~B~~~~F~~~~H~~~~V~~~~V~~~~O~~~~H~~~~D~~~~G~~~~L~~~~Q~~ ~~R~~~~W~~~~K~~~~S~~~~U~~ ~~R~~~~S~~~~R~~~~V~~~~H~~~~G~~~~V~~~~D~~~~O~~~~H~~~~R~~~~U~~  
~~G~~~~L~~~~V~~~~S~~~~R~~~~V~~~~L~~~~W~~~~L~~~~R~~~~Q~~

F ~~W~~~~K~~~~W~~~~K~~ ~~O~~~~R~~~~Q~~~~W~~~~R~~~~I~~~~L~~~~O~~~~H~~~~G~~~~Z~~~~W~~~~K~~~~F~~~~R~~~~W~~~~D~~~~H~~~~S~~~~R~~~~V~~~~V~~~~W~~~~D~~~~W~~~~L~~~~Q~~ ~~W~~~~W~~~~L~~~~Q~~~~K~~~~L~~~~B~~~~S~~~~L~~~~D~~~~R~~~~Q~~~~K~~  
~~V~~~~D~~~~O~~~~H~~~~R~~~~G~~~~L~~~~V~~~~S~~~~R~~~~V~~~~L~~~~W~~~~L~~~~R~~~~Q~~ ~~G~~~~E~~~~H~~~~P~~~~R~~~~H~~~~E~~~~H~~~~I~~~~L~~~~F~~~~L~~~~D~~~~O~~~~W~~~~R~~~~W~~~~K~~~~F~~~~H~~~~G~~~~L~~~~V~~~~D~~~~O~~~~H~~~~R~~~~U~~  
~~G~~~~L~~~~V~~~~S~~~~R~~~~V~~~~L~~~~W~~~~L~~~~R~~~~Q~~ ~~H~~~~D~~~~E~~~~D~~~~Q~~~~W~~~~F~~

G ~~W~~~~K~~~~H~~~~W~~~~H~~~~Q~~ ~~W~~~~R~~~~F~~~~W~~~~K~~~~F~~~~H~~~~G~~~~L~~~~W~~~~R~~~~V~~~~H~~~~F~~~~R~~~~Q~~~~W~~~~H~~~~G~~

H ~~W~~~~K~~~~H~~~~I~~~~I~~~~H~~~~F~~~~W~~~~V~~~~R~~~~I~~~~W~~~~K~~~~S~~~~B~~~~S~~~~R~~~~V~~~~H~~~~G~~~~V~~~~D~~~~O~~~~H~~~~R~~~~G~~~~L~~~~V~~~~S~~~~R~~~~V~~~~L~~~~W~~~~L~~~~R~~~~Q~~ ~~V~~~~H~~~~D~~~~V~~~~R~~~~Q~~~~E~~~~O~~~~H~~  
~~L~~~~Q~~~~H~~~~V~~~~W~~~~H~~~~G~~~~S~~~~D~~~~W~~~~L~~~~H~~~~V~~~~D~~~~Q~~





(B) The Monitor has approved the process leading to the Transaction

~~7K0RQWRVYHFDGLWKSFBHVVOHDGLDWRWK7D QDFWLRQHVHWRWLVK  
)LW5HSRUWDQWKRQGHQLD05HSRU~~

(C) The Monitor has filed a report stating that the Transaction would be more beneficial than a sale under a bankruptcy

~~,WK)LW5HSRUWVK0RQWRBVFROQBHGWBWLDQV MHZK7DQDFWLRBGEH  
PRHEBILFLDOWBQVDOHBHDEDQWFI~~

~~7KPDLEQDVRQWVVFREOXLRQVWQWQHDDEDQ WFPDRH  
VWDNHRQGHUVFBVODGORGVDGHPSORHHVBGEHPDWHDODGQDWLMO\  
DIIHFWHGGEDEDQWFWOLTQGDWLRQGWKHBGEHDLVQ LILFDQHVQWLDQSHDVH  
LQHFQGFODLPV~~

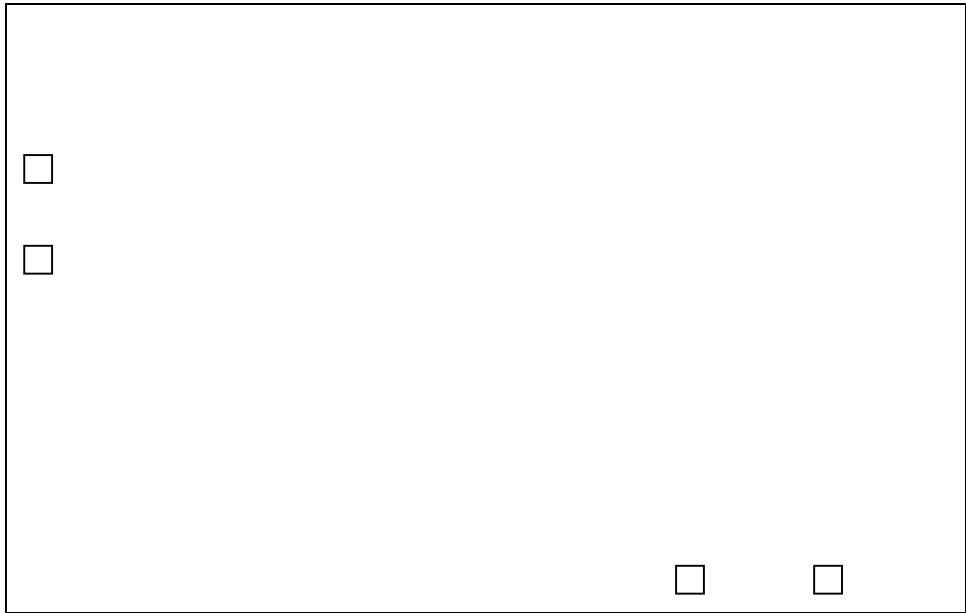
(D) The creditors were consulted

~~7KHGHVUEHLWK3HWLWLRQV\$UPDVHFMGFHGLWR VZHFROQWHG  
WBRWVK6,63DSSBMGRIWK3HWLWLRQVHIRUVHDU GLQKVDPHDQDHLQ  
IDRQWK6DOHSHHPHQVDQWK7DQDFWLRQ~~

~~VKBEHGLWRUVFBVMGRUVHMFHSEYGHVDQOD QORGVBHQBFRQQWHG  
EWK3HWLWLRQVUEHFDXHLBOMQVVFHGLWRVRSRWHQWLDQFHGLWRVLVKSH  
ILOLQ63RQGMOLNHQHVQWHGLQDPDHWRO(QEXLQ HVVHODWLRQKSVDG  
SRWHQWLDQOOGHFLVLRQEMGRVDQVHMFHSEYGHVWRVPLWVSSORVHMFHV  
WRQ(BGKLOQDELOLWWR PDLPLHLWVQADVDRLQ FREHQ~~

















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COMPANIES' CREDITORS  
ARRANGEMENT ACT, 1986

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,1740\$7(5)20817\$1(8,30(172(5\$,9  
\$275,20,7('

3HWLWLRQV

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12,0 \$3,8,2

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157 250(85,78\$ B  
UWVHWU6ROLFLWRU  
HVVWHRUD6WHHW  
DERM  
\$VWHQ/LRQZG\$BDQ

6WU

ODWVHU