

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT OF LYDIAN INTERNATIONAL LIMITED,
LYDIAN CANADA VENTURES CORPORATION AND LYDIAN U.K. CORPORATION
LIMITED**

NOTICE OF APPEARANCE

ING Bank N.V. and ABS Svensk Exportkredit (publ) intend to respond to this application.

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TO: THE SERVICE LIST

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LYDIAN INTERNATIONAL LIMITED,
LYDIAN CANADA VENTURES CORPORATION AND LYDIAN U.K. CORPORATION LIMITED

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PROCEEDINGS COMMENCED AT TORONTO

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